

# Global Drywall Joint Tape Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Drywall Joint Tape market size is expected to reach \$ 1388 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032). Drywall Joint Tape is a specialized construction material designed to bridge and reinforce the seams (joints) between sheets of gypsum board (drywall). It serves as a structural 'link' that prevents the joint compound (mud) from cracking due to the natural expansion and contraction of the building's framing. Available in various formats—most commonly perforated paper, self-adhesive fiberglass mesh, or non-woven fiber mats—the tape is embedded into or applied over the joint to create a continuous, unified surface. Once coated with layers of compound and sanded, the tape becomes invisible, providing the necessary tensile strength to ensure walls and ceilings remain smooth and crack-free over time. In 2025, global Drywall Joint Tape production reached approximately 500 million units.

Drywall joint tape is an essential accessory material in interior wall finishing and lightweight partition systems, primarily used to reinforce seams and corners between gypsum boards and prevent cracking while ensuring smooth surfaces for finishing. With the ongoing growth in global construction activity—both new builds and renovation—alongside the widespread adoption of gypsum board systems in residential, commercial, and institutional projects, the drywall joint tape market has demonstrated steady growth, driven by increasing demand for high-quality wall systems and improved construction performance.

On the demand side, key end markets for drywall joint tape include residential buildings, commercial developments, office complexes, hospitality facilities, and public infrastructure. In regions with strong renovation and retrofitting activity, as well as where lightweight partition systems are gaining traction, gypsum board finishing has become a preferred solution. This trend directly supports a growing need for joint tape, as it is fundamental to achieving crack-free, visually consistent wall surfaces. Its use is

particularly prominent in high-rise buildings, prefabricated construction, and projects with high standards for interior finish quality.

In terms of product technology and market trends, the drywall joint tape segment is evolving toward greater specialization and enhanced performance. Traditional paper-based joint tapes remain widely used due to their cost-effectiveness, but fiberglass mesh tapes are increasingly adopted in higher-end projects due to superior tensile strength, crack resistance, and moisture performance. Additionally, advanced products such as pre-embedded joint tapes, fiber-reinforced formulations, and integrated solutions designed to work seamlessly with gypsum board and joint compounds are gaining traction among professional contractors and general contractors. These innovations improve installation efficiency, reduce rework, and lower dependency on manual skill, contributing to better overall quality control in wall finishing.

The market structure for drywall joint tape is characterized by moderate brand concentration and clear regional differences. In mature markets such as North America and Western Europe, where dry construction methods and lightweight partition systems are well established, the demand for joint tape is robust, and product specifications and quality standards are high. Brand competition in these regions often emphasizes performance consistency, reliability, and after-sales service. In emerging markets such as China, Southeast Asia, and the Middle East, the adoption rate of modern construction techniques and prefabrication is rising, driving increased demand. However, variances in regional installation practices and material quality continue to pose challenges for market expansion.

Distribution channels for drywall joint tape typically include traditional building material distributors, construction supply outlets, and contractors engaged in residential and commercial projects. With the acceleration of digital transformation in the construction supply chain, online procurement platforms, B2B marketplaces, and e-commerce channels are gaining traction, especially in the post-pandemic era where online sourcing has become mainstream. Manufacturers are increasingly adopting omnichannel strategies to deepen market penetration and improve inventory responsiveness.

Looking ahead, the drywall joint tape market is positioned to benefit from macro trends such as the adoption of lightweight construction, dry finishing practices, and the expansion of prefabricated and modular building systems. Product development is expected to focus on higher performance, ease of use, and sustainability, including tapes with improved crack resistance, moisture tolerance, and compatibility with integrated gypsum board systems. Furthermore, the emphasis on green building materials, low-carbon production, and recyclable content is emerging as a key competitive differentiator. With ongoing urbanization and infrastructure development in emerging regions, the market potential for drywall joint tape remains robust.

This report studies the global Drywall Joint Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drywall Joint Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drywall Joint Tape that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Drywall Joint Tape total production and demand, 2021-2032, (K Units)

Global Drywall Joint Tape total production value, 2021-2032, (USD Million)

Global Drywall Joint Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Drywall Joint Tape consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Drywall Joint Tape domestic production, consumption, key domestic manufacturers and share

Global Drywall Joint Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Drywall Joint Tape production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Drywall Joint Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Drywall Joint Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Knauf, ClarkDietrich, National Gypsum, Georgia-Pacific, Yoshino Gypsum, PrimeSource Building Products, Shurtape Technologies, BNBM, Panel Rey, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drywall Joint Tape market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drywall Joint Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Drywall Joint Tape Market, Segmentation by Type:

Paper Joint Tape

Fiberglass Mesh Joint Tape

Others

#### Global Drywall Joint Tape Market, Segmentation by Installation Mechanism:

Embedded (Non-Adhesive)

Self-Adhesive

Water-Activated

#### Global Drywall Joint Tape Market, Segmentation by Geometric Design:

Center-Creased

Tapered/Feathered Edge

Perforated/Micro-Poked

Global Drywall Joint Tape Market, Segmentation by Application:

Commercial Use

Home Use

**Companies Profiled:**

Saint-Gobain

Knauf

ClarkDietrich

National Gypsum

Georgia-Pacific

Yoshino Gypsum

PrimeSource Building Products

Shurtape Technologies

BNBM

Panel Rey

**Key Questions Answered:**

1. How big is the global Drywall Joint Tape market?
2. What is the demand of the global Drywall Joint Tape market?
3. What is the year over year growth of the global Drywall Joint Tape market?

4. What is the production and production value of the global Drywall Joint Tape market?
5. Who are the key producers in the global Drywall Joint Tape market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Drywall Joint Tape Introduction
- 1.2 World Drywall Joint Tape Supply & Forecast
  - 1.2.1 World Drywall Joint Tape Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Drywall Joint Tape Production (2021-2032)
  - 1.2.3 World Drywall Joint Tape Pricing Trends (2021-2032)
- 1.3 World Drywall Joint Tape Production by Region (Based on Production Site)
  - 1.3.1 World Drywall Joint Tape Production Value by Region (2021-2032)
  - 1.3.2 World Drywall Joint Tape Production by Region (2021-2032)
  - 1.3.3 World Drywall Joint Tape Average Price by Region (2021-2032)
  - 1.3.4 North America Drywall Joint Tape Production (2021-2032)
  - 1.3.5 Europe Drywall Joint Tape Production (2021-2032)
  - 1.3.6 China Drywall Joint Tape Production (2021-2032)
  - 1.3.7 Japan Drywall Joint Tape Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Drywall Joint Tape Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Drywall Joint Tape Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Drywall Joint Tape Demand (2021-2032)
- 2.2 World Drywall Joint Tape Consumption by Region
  - 2.2.1 World Drywall Joint Tape Consumption by Region (2021-2026)
  - 2.2.2 World Drywall Joint Tape Consumption Forecast by Region (2027-2032)
- 2.3 United States Drywall Joint Tape Consumption (2021-2032)
- 2.4 China Drywall Joint Tape Consumption (2021-2032)
- 2.5 Europe Drywall Joint Tape Consumption (2021-2032)
- 2.6 Japan Drywall Joint Tape Consumption (2021-2032)
- 2.7 South Korea Drywall Joint Tape Consumption (2021-2032)
- 2.8 ASEAN Drywall Joint Tape Consumption (2021-2032)
- 2.9 India Drywall Joint Tape Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Drywall Joint Tape Production Value by Manufacturer (2021-2026)

- 3.2 World Drywall Joint Tape Production by Manufacturer (2021-2026)
- 3.3 World Drywall Joint Tape Average Price by Manufacturer (2021-2026)
- 3.4 Drywall Joint Tape Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Drywall Joint Tape Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Drywall Joint Tape in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Drywall Joint Tape in 2025
- 3.6 Drywall Joint Tape Market: Overall Company Footprint Analysis
  - 3.6.1 Drywall Joint Tape Market: Region Footprint
  - 3.6.2 Drywall Joint Tape Market: Company Product Type Footprint
  - 3.6.3 Drywall Joint Tape Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Drywall Joint Tape Production Value Comparison
  - 4.1.1 United States VS China: Drywall Joint Tape Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Drywall Joint Tape Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Drywall Joint Tape Production Comparison
  - 4.2.1 United States VS China: Drywall Joint Tape Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Drywall Joint Tape Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Drywall Joint Tape Consumption Comparison
  - 4.3.1 United States VS China: Drywall Joint Tape Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Drywall Joint Tape Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Drywall Joint Tape Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Drywall Joint Tape Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Drywall Joint Tape Production Value (2021-2026)

4.4.3 United States Based Manufacturers Drywall Joint Tape Production (2021-2026)

4.5 China Based Drywall Joint Tape Manufacturers and Market Share

4.5.1 China Based Drywall Joint Tape Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Drywall Joint Tape Production Value (2021-2026)

4.5.3 China Based Manufacturers Drywall Joint Tape Production (2021-2026)

4.6 Rest of World Based Drywall Joint Tape Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Drywall Joint Tape Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Drywall Joint Tape Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Drywall Joint Tape Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Drywall Joint Tape Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Paper Joint Tape

5.2.2 Fiberglass Mesh Joint Tape

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Drywall Joint Tape Production by Type (2021-2032)

5.3.2 World Drywall Joint Tape Production Value by Type (2021-2032)

5.3.3 World Drywall Joint Tape Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY INSTALLATION MECHANISM**

6.1 World Drywall Joint Tape Market Size Overview by Installation Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Installation Mechanism

6.2.1 Embedded (Non-Adhesive)

6.2.2 Self-Adhesive

6.2.3 Water-Activated

6.3 Market Segment by Installation Mechanism

6.3.1 World Drywall Joint Tape Production by Installation Mechanism (2021-2032)

6.3.2 World Drywall Joint Tape Production Value by Installation Mechanism

(2021-2032)

6.3.3 World Drywall Joint Tape Average Price by Installation Mechanism (2021-2032)

## **7 MARKET ANALYSIS BY GEOMETRIC DESIGN**

7.1 World Drywall Joint Tape Market Size Overview by Geometric Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Geometric Design

7.2.1 Center-Creased

7.2.2 Tapered/Feathered Edge

7.2.3 Perforated/Micro-Poked

7.3 Market Segment by Geometric Design

7.3.1 World Drywall Joint Tape Production by Geometric Design (2021-2032)

7.3.2 World Drywall Joint Tape Production Value by Geometric Design (2021-2032)

7.3.3 World Drywall Joint Tape Average Price by Geometric Design (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Drywall Joint Tape Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Commercial Use

8.2.2 Home Use

8.3 Market Segment by Application

8.3.1 World Drywall Joint Tape Production by Application (2021-2032)

8.3.2 World Drywall Joint Tape Production Value by Application (2021-2032)

8.3.3 World Drywall Joint Tape Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 Saint-Gobain

9.1.1 Saint-Gobain Details

9.1.2 Saint-Gobain Major Business

9.1.3 Saint-Gobain Drywall Joint Tape Product and Services

9.1.4 Saint-Gobain Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Saint-Gobain Recent Developments/Updates

9.1.6 Saint-Gobain Competitive Strengths & Weaknesses

9.2 Knauf

- 9.2.1 Knauf Details
- 9.2.2 Knauf Major Business
- 9.2.3 Knauf Drywall Joint Tape Product and Services
- 9.2.4 Knauf Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Knauf Recent Developments/Updates
- 9.2.6 Knauf Competitive Strengths & Weaknesses
- 9.3 ClarkDietrich
  - 9.3.1 ClarkDietrich Details
  - 9.3.2 ClarkDietrich Major Business
  - 9.3.3 ClarkDietrich Drywall Joint Tape Product and Services
  - 9.3.4 ClarkDietrich Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 ClarkDietrich Recent Developments/Updates
  - 9.3.6 ClarkDietrich Competitive Strengths & Weaknesses
- 9.4 National Gypsum
  - 9.4.1 National Gypsum Details
  - 9.4.2 National Gypsum Major Business
  - 9.4.3 National Gypsum Drywall Joint Tape Product and Services
  - 9.4.4 National Gypsum Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 National Gypsum Recent Developments/Updates
  - 9.4.6 National Gypsum Competitive Strengths & Weaknesses
- 9.5 Georgia-Pacific
  - 9.5.1 Georgia-Pacific Details
  - 9.5.2 Georgia-Pacific Major Business
  - 9.5.3 Georgia-Pacific Drywall Joint Tape Product and Services
  - 9.5.4 Georgia-Pacific Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Georgia-Pacific Recent Developments/Updates
  - 9.5.6 Georgia-Pacific Competitive Strengths & Weaknesses
- 9.6 Yoshino Gypsum
  - 9.6.1 Yoshino Gypsum Details
  - 9.6.2 Yoshino Gypsum Major Business
  - 9.6.3 Yoshino Gypsum Drywall Joint Tape Product and Services
  - 9.6.4 Yoshino Gypsum Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Yoshino Gypsum Recent Developments/Updates
  - 9.6.6 Yoshino Gypsum Competitive Strengths & Weaknesses

## 9.7 PrimeSource Building Products

9.7.1 PrimeSource Building Products Details

9.7.2 PrimeSource Building Products Major Business

9.7.3 PrimeSource Building Products Drywall Joint Tape Product and Services

9.7.4 PrimeSource Building Products Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 PrimeSource Building Products Recent Developments/Updates

9.7.6 PrimeSource Building Products Competitive Strengths & Weaknesses

## 9.8 Shurtape Technologies

9.8.1 Shurtape Technologies Details

9.8.2 Shurtape Technologies Major Business

9.8.3 Shurtape Technologies Drywall Joint Tape Product and Services

9.8.4 Shurtape Technologies Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Shurtape Technologies Recent Developments/Updates

9.8.6 Shurtape Technologies Competitive Strengths & Weaknesses

## 9.9 BNBM

9.9.1 BNBM Details

9.9.2 BNBM Major Business

9.9.3 BNBM Drywall Joint Tape Product and Services

9.9.4 BNBM Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 BNBM Recent Developments/Updates

9.9.6 BNBM Competitive Strengths & Weaknesses

## 9.10 Panel Rey

9.10.1 Panel Rey Details

9.10.2 Panel Rey Major Business

9.10.3 Panel Rey Drywall Joint Tape Product and Services

9.10.4 Panel Rey Drywall Joint Tape Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Panel Rey Recent Developments/Updates

9.10.6 Panel Rey Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

### 10.1 Drywall Joint Tape Industry Chain

### 10.2 Drywall Joint Tape Upstream Analysis

10.2.1 Drywall Joint Tape Core Raw Materials

10.2.2 Main Manufacturers of Drywall Joint Tape Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Drywall Joint Tape Production Mode

10.6 Drywall Joint Tape Procurement Model

10.7 Drywall Joint Tape Industry Sales Model and Sales Channels

10.7.1 Drywall Joint Tape Sales Model

10.7.2 Drywall Joint Tape Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Drywall Joint Tape Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Drywall Joint Tape Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Drywall Joint Tape Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Drywall Joint Tape Production Value Market Share by Region (2021-2026)
- Table 5. World Drywall Joint Tape Production Value Market Share by Region (2027-2032)
- Table 6. World Drywall Joint Tape Production by Region (2021-2026) & (K Units)
- Table 7. World Drywall Joint Tape Production by Region (2027-2032) & (K Units)
- Table 8. World Drywall Joint Tape Production Market Share by Region (2021-2026)
- Table 9. World Drywall Joint Tape Production Market Share by Region (2027-2032)
- Table 10. World Drywall Joint Tape Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Drywall Joint Tape Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Drywall Joint Tape Major Market Trends
- Table 13. World Drywall Joint Tape Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Drywall Joint Tape Consumption by Region (2021-2026) & (K Units)
- Table 15. World Drywall Joint Tape Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Drywall Joint Tape Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Drywall Joint Tape Producers in 2025
- Table 18. World Drywall Joint Tape Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Drywall Joint Tape Producers in 2025
- Table 20. World Drywall Joint Tape Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Drywall Joint Tape Company Evaluation Quadrant
- Table 22. World Drywall Joint Tape Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Drywall Joint Tape Production Site of Key Manufacturer
- Table 24. Drywall Joint Tape Market: Company Product Type Footprint
- Table 25. Drywall Joint Tape Market: Company Product Application Footprint

Table 26. Drywall Joint Tape Competitive Factors

Table 27. Drywall Joint Tape New Entrant and Capacity Expansion Plans

Table 28. Drywall Joint Tape Mergers & Acquisitions Activity

Table 29. United States VS China Drywall Joint Tape Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Drywall Joint Tape Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Drywall Joint Tape Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Drywall Joint Tape Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Drywall Joint Tape Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Drywall Joint Tape Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Drywall Joint Tape Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Drywall Joint Tape Production Market Share (2021-2026)

Table 37. China Based Drywall Joint Tape Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Drywall Joint Tape Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Drywall Joint Tape Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Drywall Joint Tape Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Drywall Joint Tape Production Market Share (2021-2026)

Table 42. Rest of World Based Drywall Joint Tape Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Drywall Joint Tape Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Drywall Joint Tape Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Drywall Joint Tape Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Drywall Joint Tape Production Market Share (2021-2026)

Table 47. World Drywall Joint Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Drywall Joint Tape Production by Type (2021-2026) & (K Units)

Table 49. World Drywall Joint Tape Production by Type (2027-2032) & (K Units)

Table 50. World Drywall Joint Tape Production Value by Type (2021-2026) & (USD Million)

Table 51. World Drywall Joint Tape Production Value by Type (2027-2032) & (USD Million)

Table 52. World Drywall Joint Tape Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Drywall Joint Tape Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Drywall Joint Tape Production Value by Installation Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Drywall Joint Tape Production by Installation Mechanism (2021-2026) & (K Units)

Table 56. World Drywall Joint Tape Production by Installation Mechanism (2027-2032) & (K Units)

Table 57. World Drywall Joint Tape Production Value by Installation Mechanism (2021-2026) & (USD Million)

Table 58. World Drywall Joint Tape Production Value by Installation Mechanism (2027-2032) & (USD Million)

Table 59. World Drywall Joint Tape Average Price by Installation Mechanism (2021-2026) & (US\$/Unit)

Table 60. World Drywall Joint Tape Average Price by Installation Mechanism (2027-2032) & (US\$/Unit)

Table 61. World Drywall Joint Tape Production Value by Geometric Design, (USD Million), 2021 & 2025 & 2032

Table 62. World Drywall Joint Tape Production by Geometric Design (2021-2026) & (K Units)

Table 63. World Drywall Joint Tape Production by Geometric Design (2027-2032) & (K Units)

Table 64. World Drywall Joint Tape Production Value by Geometric Design (2021-2026) & (USD Million)

Table 65. World Drywall Joint Tape Production Value by Geometric Design (2027-2032) & (USD Million)

Table 66. World Drywall Joint Tape Average Price by Geometric Design (2021-2026) & (US\$/Unit)

Table 67. World Drywall Joint Tape Average Price by Geometric Design (2027-2032) & (US\$/Unit)

Table 68. World Drywall Joint Tape Production Value by Application, (USD Million),

2021 & 2025 & 2032

Table 69. World Drywall Joint Tape Production by Application (2021-2026) & (K Units)

Table 70. World Drywall Joint Tape Production by Application (2027-2032) & (K Units)

Table 71. World Drywall Joint Tape Production Value by Application (2021-2026) & (USD Million)

Table 72. World Drywall Joint Tape Production Value by Application (2027-2032) & (USD Million)

Table 73. World Drywall Joint Tape Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Drywall Joint Tape Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 76. Saint-Gobain Major Business

Table 77. Saint-Gobain Drywall Joint Tape Product and Services

Table 78. Saint-Gobain Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Saint-Gobain Recent Developments/Updates

Table 80. Saint-Gobain Competitive Strengths & Weaknesses

Table 81. Knauf Basic Information, Manufacturing Base and Competitors

Table 82. Knauf Major Business

Table 83. Knauf Drywall Joint Tape Product and Services

Table 84. Knauf Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Knauf Recent Developments/Updates

Table 86. Knauf Competitive Strengths & Weaknesses

Table 87. ClarkDietrich Basic Information, Manufacturing Base and Competitors

Table 88. ClarkDietrich Major Business

Table 89. ClarkDietrich Drywall Joint Tape Product and Services

Table 90. ClarkDietrich Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ClarkDietrich Recent Developments/Updates

Table 92. ClarkDietrich Competitive Strengths & Weaknesses

Table 93. National Gypsum Basic Information, Manufacturing Base and Competitors

Table 94. National Gypsum Major Business

Table 95. National Gypsum Drywall Joint Tape Product and Services

Table 96. National Gypsum Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. National Gypsum Recent Developments/Updates

Table 98. National Gypsum Competitive Strengths & Weaknesses

- Table 99. Georgia-Pacific Basic Information, Manufacturing Base and Competitors
- Table 100. Georgia-Pacific Major Business
- Table 101. Georgia-Pacific Drywall Joint Tape Product and Services
- Table 102. Georgia-Pacific Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Georgia-Pacific Recent Developments/Updates
- Table 104. Georgia-Pacific Competitive Strengths & Weaknesses
- Table 105. Yoshino Gypsum Basic Information, Manufacturing Base and Competitors
- Table 106. Yoshino Gypsum Major Business
- Table 107. Yoshino Gypsum Drywall Joint Tape Product and Services
- Table 108. Yoshino Gypsum Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Yoshino Gypsum Recent Developments/Updates
- Table 110. Yoshino Gypsum Competitive Strengths & Weaknesses
- Table 111. PrimeSource Building Products Basic Information, Manufacturing Base and Competitors
- Table 112. PrimeSource Building Products Major Business
- Table 113. PrimeSource Building Products Drywall Joint Tape Product and Services
- Table 114. PrimeSource Building Products Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. PrimeSource Building Products Recent Developments/Updates
- Table 116. PrimeSource Building Products Competitive Strengths & Weaknesses
- Table 117. Shurtape Technologies Basic Information, Manufacturing Base and Competitors
- Table 118. Shurtape Technologies Major Business
- Table 119. Shurtape Technologies Drywall Joint Tape Product and Services
- Table 120. Shurtape Technologies Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Shurtape Technologies Recent Developments/Updates
- Table 122. Shurtape Technologies Competitive Strengths & Weaknesses
- Table 123. BNBM Basic Information, Manufacturing Base and Competitors
- Table 124. BNBM Major Business
- Table 125. BNBM Drywall Joint Tape Product and Services
- Table 126. BNBM Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. BNBM Recent Developments/Updates
- Table 128. BNBM Competitive Strengths & Weaknesses

Table 129. Panel Rey Basic Information, Manufacturing Base and Competitors

Table 130. Panel Rey Major Business

Table 131. Panel Rey Drywall Joint Tape Product and Services

Table 132. Panel Rey Drywall Joint Tape Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Panel Rey Recent Developments/Updates

Table 134. Panel Rey Competitive Strengths & Weaknesses

Table 135. Global Key Players of Drywall Joint Tape Upstream (Raw Materials)

Table 136. Global Drywall Joint Tape Typical Customers

Table 137. Drywall Joint Tape Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Drywall Joint Tape Picture

Figure 2. World Drywall Joint Tape Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Drywall Joint Tape Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Drywall Joint Tape Production (2021-2032) & (K Units)

Figure 5. World Drywall Joint Tape Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Drywall Joint Tape Production Value Market Share by Region (2021-2032)

Figure 7. World Drywall Joint Tape Production Market Share by Region (2021-2032)

Figure 8. North America Drywall Joint Tape Production (2021-2032) & (K Units)

Figure 9. Europe Drywall Joint Tape Production (2021-2032) & (K Units)

Figure 10. China Drywall Joint Tape Production (2021-2032) & (K Units)

Figure 11. Japan Drywall Joint Tape Production (2021-2032) & (K Units)

Figure 12. Drywall Joint Tape Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Drywall Joint Tape Consumption (2021-2032) & (K Units)

Figure 15. World Drywall Joint Tape Consumption Market Share by Region (2021-2032)

Figure 16. United States Drywall Joint Tape Consumption (2021-2032) & (K Units)

Figure 17. China Drywall Joint Tape Consumption (2021-2032) & (K Units)

Figure 18. Europe Drywall Joint Tape Consumption (2021-2032) & (K Units)

Figure 19. Japan Drywall Joint Tape Consumption (2021-2032) & (K Units)

Figure 20. South Korea Drywall Joint Tape Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Drywall Joint Tape Consumption (2021-2032) & (K Units)

Figure 22. India Drywall Joint Tape Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Drywall Joint Tape by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Drywall Joint Tape Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Drywall Joint Tape Markets in 2025

Figure 26. United States VS China: Drywall Joint Tape Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Drywall Joint Tape Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Drywall Joint Tape Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Drywall Joint Tape Production Market Share 2025

Figure 30. China Based Manufacturers Drywall Joint Tape Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Drywall Joint Tape Production Market Share 2025

Figure 32. World Drywall Joint Tape Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Drywall Joint Tape Production Value Market Share by Type in 2025

Figure 34. Paper Joint Tape

Figure 35. Fiberglass Mesh Joint Tape

Figure 36. Others

Figure 37. World Drywall Joint Tape Production Market Share by Type (2021-2032)

Figure 38. World Drywall Joint Tape Production Value Market Share by Type (2021-2032)

Figure 39. World Drywall Joint Tape Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Drywall Joint Tape Production Value by Installation Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 41. World Drywall Joint Tape Production Value Market Share by Installation Mechanism in 2025

Figure 42. Embedded (Non-Adhesive)

Figure 43. Self-Adhesive

Figure 44. Water-Activated

Figure 45. World Drywall Joint Tape Production Market Share by Installation Mechanism (2021-2032)

Figure 46. World Drywall Joint Tape Production Value Market Share by Installation Mechanism (2021-2032)

Figure 47. World Drywall Joint Tape Average Price by Installation Mechanism (2021-2032) & (US\$/Unit)

Figure 48. World Drywall Joint Tape Production Value by Geometric Design, (USD Million), 2021 & 2025 & 2032

Figure 49. World Drywall Joint Tape Production Value Market Share by Geometric Design in 2025

Figure 50. Center-Creased

Figure 51. Tapered/Feathered Edge

Figure 52. Perforated/Micro-Poked

Figure 53. World Drywall Joint Tape Production Market Share by Geometric Design

(2021-2032)

Figure 54. World Drywall Joint Tape Production Value Market Share by Geometric Design (2021-2032)

Figure 55. World Drywall Joint Tape Average Price by Geometric Design (2021-2032) & (US\$/Unit)

Figure 56. World Drywall Joint Tape Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Drywall Joint Tape Production Value Market Share by Application in 2025

Figure 58. Commercial Use

Figure 59. Home Use

Figure 60. World Drywall Joint Tape Production Market Share by Application (2021-2032)

Figure 61. World Drywall Joint Tape Production Value Market Share by Application (2021-2032)

Figure 62. World Drywall Joint Tape Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Drywall Joint Tape Industry Chain

Figure 64. Drywall Joint Tape Procurement Model

Figure 65. Drywall Joint Tape Sales Model

Figure 66. Drywall Joint Tape Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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