

Global Dryer Fabrics Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dryer Fabrics market size is expected to reach \$ 822 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Global sales of Dryer Fabrics was about 28960 tons in 2025 with average price of 20.3 USD/kg. The average gross margin of the industry is between 20%-25%. Dryer Fabrics are the one of most common consumables during the paper production.

Dryer fabrics are technical textiles used in the dryer section of a paper machine (also called dryer canvases/screens/belts). They support, carry, and stabilize the paper web during drying, help maintain proper contact with dryer cylinders (or drying elements), and manage air/steam flow through controlled permeability and surface design, improving drying efficiency and runnability while reducing breaks and surface defects. Demand for dryer fabrics is fundamentally driven by papermakers' push for higher speed, fewer breaks, and lower energy consumption. Across printing & writing, packaging grades, and tissue, any instability in the dryer section—tracking issues, flutter, wrinkles, sticking, or marks—can translate into costly downtime and waste, so mills are willing to pay for better runnability, web support/contact control, and optimized air/heat transfer through controlled permeability. In parallel, higher recycled-fiber usage in containerboard and premiumization in tissue (softness, bulk, absorbency) amplify requirements for fabric surface design, cleanliness, and process fit (Yankee and TAD). The toughest challenge is balancing durability, processability, and repeatable performance. Dryer fabrics must maintain dimensional stability and lifetime under hot, humid conditions with tension fluctuations, chemical cleaning, and contaminants (pitch/stickies), while also delivering low marking risk, uniform permeability, and reliable seams—any weakness can quickly show up as defects or breaks. At the same time, mills continuously push for cost and lead-time reductions, while fabrics remain multi-step, know-how-intensive products (weaving, heat-setting, seaming, testing, and on-site support), making batch-to-batch consistency and effect replication difficult. Sustainability

and compliance expectations around materials, coatings/auxiliaries, and recyclability are also rising.

Dryer fabrics is moving toward higher performance, tighter controllability, and more service- and data-driven offerings. On the product side, specialization for high-speed machines and advanced drying concepts is increasing?more uniform high-permeability designs, contamination-resistant/easy-clean surfaces, low-marking structures, and continued innovation in structured drying belts (e.g., TAD belts), along with seams engineered for faster changes and higher reliability. On the operations side, suppliers are adopting monitoring, data-backed selection, and lifetime prediction, shifting from selling a fabric to delivering ?fabric + field service + performance outcomes.? Finally, low-carbon and design-for-recycling material strategies, plus more localized production footprints closer to key customers, are becoming important competitive differentiators. This report studies the global Dryer Fabrics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dryer Fabrics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dryer Fabrics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dryer Fabrics total production and demand, 2021-2032, (Tons)

Global Dryer Fabrics total production value, 2021-2032, (USD Million)

Global Dryer Fabrics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dryer Fabrics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dryer Fabrics domestic production, consumption, key domestic manufacturers and share

Global Dryer Fabrics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dryer Fabrics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dryer Fabrics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dryer Fabrics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ, Valmet, Albany International, AstenJohnson, Hebei Hehuang Paper Machine Clothing, Heimbach, Voith, Feltri Marone, Sichuan Vanov, Anhui Taipingyang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dryer Fabrics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dryer Fabrics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dryer Fabrics Market, Segmentation by Type:

Woven Type

Needle Punched Type

Global Dryer Fabrics Market, Segmentation by Paper Machine Speed:

Low Speed

Middle Speed

High Speed

Global Dryer Fabrics Market, Segmentation by Application:

Household and Sanitary Paper

Printing and Writing Paper

Wrapping and Packing Paper

Other

Companies Profiled:

ANDRITZ

Valmet

Albany International

AstenJohnson

Hebei Hehuang Paper Machine Clothing

Heimbach

Voith

Feltri Marone

Sichuan Vanov

Anhui Taipingyang

Jiangsu Jinni

Nippon Felt

Cristini

Henan Sloong Fabrics

Key Questions Answered:

1. How big is the global Dryer Fabrics market?
2. What is the demand of the global Dryer Fabrics market?
3. What is the year over year growth of the global Dryer Fabrics market?
4. What is the production and production value of the global Dryer Fabrics market?
5. Who are the key producers in the global Dryer Fabrics market?
6. What are the growth factors driving the market demand?

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