

Global Dry-Type On-Load Tap-Changer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G892B308E391EN.html>

Date: April 2026

Pages: 125

Price: US\$ 3,480.00 (Single User License)

ID: G892B308E391EN

Abstracts

According to our (Global Info Research) latest study, the global Dry-Type On-Load Tap-Changer market size was valued at US\$ 361 million in 2025 and is forecast to a readjusted size of US\$ 459 million by 2032 with a CAGR of 3.1% during review period.

In 2025, the global production of dry-type on-load tap changers reached 165,300 units, with an average price of approximately US\$2,125 per unit. The global annual production capacity of dry-type on-load tap changers was approximately 220,000 units, with a gross profit margin of approximately 24.2%. A dry-type on-load tap changer is a tap-changing device used in transformers to change the effective number of turns in the transformer windings without stopping the transformer's operation, thereby regulating the transformer's output voltage or voltage drop to maintain a stable supply voltage. The upstream of the dry-type on-load tap changer industry chain includes high-strength steel plates or aluminum alloy frames, insulation and dielectric materials, rectifier and control components, etc.; the midstream consists of dry-type on-load tap changer manufacturers; and the downstream is mainly used in electrical, photovoltaic, and HVDC fields.

The dry-type on-load tap changer (D-SAC) market is experiencing steady growth, benefiting from global power system upgrades, increased integration of distributed energy resources, and rising demand for factory-based and digitalized operation and maintenance. Its advantages lie in high reliability, oil-free operation, relatively low maintenance costs, and environmental friendliness. However, it faces challenges such as fluctuating raw material costs, technical difficulties in high-voltage, high-capacity applications, and ongoing global certification and standards compliance requirements. Future market development will be driven by modular design, intelligent control, remote

monitoring, and integration with distribution automation and flexible DC/AC distribution networks to expand scale and improve profitability.

This report is a detailed and comprehensive analysis for global Dry-Type On-Load Tap-Changer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dry-Type On-Load Tap-Changer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry-Type On-Load Tap-Changer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry-Type On-Load Tap-Changer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry-Type On-Load Tap-Changer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dry-Type On-Load Tap-Changer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry-Type On-Load Tap-Changer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Reinhausen, Prolec-GE Waukesha, Inc., Rockwill, ZHOU XIN DIAN QI, Huaming, Hitachi Energy, Elprom Heavy Industries, CTR Manufacturing Industries, Easun MR (EMR), Shandong Taikai Transformer Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dry-Type On-Load Tap-Changer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vacuum OLTC

Conventional OLTC

Market segment by Structural Forms

Combined Type

Composite Type

Market segment by Transition Impedance Method

Resistive Type

Reactive Type

Market segment by Application

Electrical

Photovoltaic

HVDC Industry

Communications

Machinery

Others

Major players covered

Reinhausen

Prolec-GE Waukesha, Inc.

Rockwill

ZHOU XIN DIAN QI

Huaming

Hitachi Energy

Elprom Heavy Industries

CTR Manufacturing Industries

Easun MR (EMR)

Shandong Taikai Transformer Company

On Load Gears

TENGLONG

Liaoning Jinli Electric Power

CHINA XD GROUP

Krishna Power Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry-Type On-Load Tap-Changer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry-Type On-Load Tap-Changer, with price, sales quantity, revenue, and global market share of Dry-Type On-Load Tap-Changer from 2021 to 2026.

Chapter 3, the Dry-Type On-Load Tap-Changer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry-Type On-Load Tap-Changer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry-Type On-Load Tap-Changer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry-Type On-Load Tap-Changer.

Chapter 14 and 15, to describe Dry-Type On-Load Tap-Changer sales channel, distributors, customers, research findings and conclusion.

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