

# Global Dry-Type On-Load Tap-Changer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dry-Type On-Load Tap-Changer market size is expected to reach \$ 459 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, the global production of dry-type on-load tap changers reached 165,300 units, with an average price of approximately US\$2,125 per unit. The global annual production capacity of dry-type on-load tap changers was approximately 220,000 units, with a gross profit margin of approximately 24.2%. A dry-type on-load tap changer is a tap-changing device used in transformers to change the effective number of turns in the transformer windings without stopping the transformer's operation, thereby regulating the transformer's output voltage or voltage drop to maintain a stable supply voltage. The upstream of the dry-type on-load tap changer industry chain includes high-strength steel plates or aluminum alloy frames, insulation and dielectric materials, rectifier and control components, etc.; the midstream consists of dry-type on-load tap changer manufacturers; and the downstream is mainly used in electrical, photovoltaic, and HVDC fields.

The dry-type on-load tap changer (D-SAC) market is experiencing steady growth, benefiting from global power system upgrades, increased integration of distributed energy resources, and rising demand for factory-based and digitalized operation and maintenance. Its advantages lie in high reliability, oil-free operation, relatively low maintenance costs, and environmental friendliness. However, it faces challenges such as fluctuating raw material costs, technical difficulties in high-voltage, high-capacity applications, and ongoing global certification and standards compliance requirements. Future market development will be driven by modular design, intelligent control, remote monitoring, and integration with distribution automation and flexible DC/AC distribution

networks to expand scale and improve profitability.

This report studies the global Dry-Type On-Load Tap-Changer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry-Type On-Load Tap-Changer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry-Type On-Load Tap-Changer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dry-Type On-Load Tap-Changer total production and demand, 2021-2032, (Units)

Global Dry-Type On-Load Tap-Changer total production value, 2021-2032, (USD Million)

Global Dry-Type On-Load Tap-Changer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dry-Type On-Load Tap-Changer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dry-Type On-Load Tap-Changer domestic production, consumption, key domestic manufacturers and share

Global Dry-Type On-Load Tap-Changer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dry-Type On-Load Tap-Changer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dry-Type On-Load Tap-Changer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dry-Type On-Load Tap-Changer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Reinhausen, Prolec-GE Waukesha, Inc., Rockwill, ZHOU XIN DIAN QI, Huaming, Hitachi Energy, Elprom Heavy Industries, CTR Manufacturing Industries, Easun MR (EMR), Shandong Taikai Transformer Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry-Type On-Load Tap-Changer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Dry-Type On-Load Tap-Changer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Dry-Type On-Load Tap-Changer Market, Segmentation by Type:

Vacuum OLTC

Conventional OLTC

### Global Dry-Type On-Load Tap-Changer Market, Segmentation by Structural Forms:

Combined Type

Composite Type

Global Dry-Type On-Load Tap-Changer Market, Segmentation by Transition Impedance Method:

Resistive Type

Reactive Type

Global Dry-Type On-Load Tap-Changer Market, Segmentation by Application:

Electrical

Photovoltaic

HVDC Industry

Communications

Machinery

Others

Companies Profiled:

Reinhausen

Protec-GE Waukesha, Inc.

Rockwill

ZHOU XIN DIAN QI

Huaming

Hitachi Energy

Elprom Heavy Industries

CTR Manufacturing Industries

Easun MR (EMR)

Shandong Taikai Transformer Company

On Load Gears

TENGLONG

Liaoning Jinli Electric Power

CHINA XD GROUP

Krishna Power Industries

**Key Questions Answered:**

1. How big is the global Dry-Type On-Load Tap-Changer market?
2. What is the demand of the global Dry-Type On-Load Tap-Changer market?
3. What is the year over year growth of the global Dry-Type On-Load Tap-Changer market?
4. What is the production and production value of the global Dry-Type On-Load Tap-Changer market?
5. Who are the key producers in the global Dry-Type On-Load Tap-Changer market?
6. What are the growth factors driving the market demand?

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