

Global Dry Strip Equipment Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Dry Strip Equipment market size was valued at US\$ 828 million in 2024 and is forecast to a readjusted size of USD 1191 million by 2031 with a CAGR of 6.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Dry strip is the removal of the masking layers from the wafer after the patterning process has been completed. The objective is to eliminate the masking material from the wafer as quickly as possible, without allowing any surface materials to become damaged.

According to Semiconductor Industry Association (SIA), global semiconductor chip sales hit \$627.6 billion in 2024, an increase of 19.1% compared to the 2023 total of \$526.8 billion. The global semiconductor market experienced its highest-ever sales year in 2024, topping \$600 billion in annual sales for the first time, and double-digit market growth is projected for 2025. Semiconductors enable virtually all modern technologies – including medical devices, communications, defense applications, AI, advanced transportation, and countless others – and the long-term industry outlook is incredibly strong. Regionally, yearly sales were up in the Americas (44.8%), China (18.3%), and Asia Pacific/All Others (12.5%), but down in Japan (-0.4%), and Europe (-8.1%).

Several semiconductor product segments stood out in 2024. Sales of logic products totaled \$212.6 billion in 2024, making it the largest product category by sales. Memory

products were second in terms of sales, increasing by 78.9% in 2024 to a total of \$165.1 billion. DRAM products, a subset of memory, recorded an 82.6% sales increase, the largest percentage growth of any product category in 2024.

The development of Dry Strip Equipment is closely intertwined with the overall trends in semiconductor equipment. As Moore's Law continues to evolve, the precision and efficiency requirements for chip manufacturing have been consistently escalating, driving continuous advancements in semiconductor equipment technology. This technological progress subsequently enables sustained improvements in chip performance and cost reductions, meeting the growing demand for chip products in the digital economy era. In recent years, despite intensified global trade fluctuations, emerging market demands from artificial intelligence, new energy vehicles, and low-altitude economy sectors have maintained strong global demand for wafer fabrication plant construction. It is anticipated that in the coming years, the global semiconductor equipment industry will continue to experience rapid development, which will further propel the advancement of Dry Strip Equipment.

This report is a detailed and comprehensive analysis for global Dry Strip Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dry Strip Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Dry Strip Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Dry Strip Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2020-2031

Global Dry Strip Equipment market shares of main players, shipments in revenue (\$

Million), sales quantity (Units), and ASP (K US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Dry Strip Equipment
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Strip Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NAURA (Beijing E-Town), PSK Group, Hitachi High-Technologies, Lam Research, TES, Ulvac, AMTE (Advanced Materials Technology & Engineering), KOKUSAI ELECTRIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dry Strip Equipment market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

300mm Dry Strip System

200mm Dry Strip System

Market segment by Application

Logic Chip

Memory Chip

Major players covered

NAURA (Beijing E-Town)

PSK Group

Hitachi High-Technologies

Lam Research

TES

Ulvac

AMTE (Advanced Materials Technology & Engineering)

KOKUSAI ELECTRIC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry Strip Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Strip Equipment, with price, sales quantity, revenue, and global market share of Dry Strip Equipment from 2020 to 2025.

Chapter 3, the Dry Strip Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Strip Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Dry Strip Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Strip Equipment.

Chapter 14 and 15, to describe Dry Strip Equipment sales channel, distributors, customers, research findings and conclusion.

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