

Global Dry Slide Bearings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dry Slide Bearings market size was valued at US\$ 2179 million in 2025 and is forecast to a readjusted size of US\$ 3153 million by 2032 with a CAGR of 5.3% during review period.

In 2024, global Dry Slide Bearings sales reached approximately 649.70 Million units, with an average global market price of around US\$ 3.26 per unit.

Dry slide bearings are plain (sliding) bearings designed to operate without external oil or grease lubrication, relying instead on the bearing material's inherent self-lubricating behavior or a solid-lubricant lining/coating to achieve low friction and controlled wear. Typical constructions include a metal backing (e.g., steel, bronze, stainless steel) combined with multilayer composite linings or surface coatings, such as polymer-based composites (e.g., PTFE- or PEEK-based) and metal-matrix materials containing solid lubricants like graphite or MoS₂; in some cases, they are made from engineered plastics as monolithic parts. Dry slide bearings are widely used where relubrication is impractical or contamination must be avoided such as food/pharma equipment, semiconductor and cleanroom systems, precision automation, automotive chassis/e-drive auxiliaries, wind power, and heavy machinery. They offer maintenance-free operation and good corrosion/chemical resistance, but require careful PV/temperature and material-counterface matching to ensure reliability under specific loads and speeds.

Production model is typically a dual-track mix of scaled manufacturing of standardized platform parts + application-specific customization: OEMs keep the critical know-how in-house (lining formulation, sintering/bonding, surface coatings, key machining

tolerances, endurance validation) to secure repeatable performance, while metal backings and some stamping/machining/surface treatments may be outsourced; final assembly, traceability, and outgoing inspection are usually done internally to support both high-volume automotive/industrial demand and low-volume, high-mix segments (wind, robotics, automation). Gross margin is commonly in the 25%-45% range: commoditized standard bushings often sit around ~30%, while high-performance metal-polymer composites and certified, long-life/chemical-resistant solutions can trend higher. Value chain: upstream includes metal backings (steel/bronze/stainless), polymers/composites (PTFE-, PEEK-based systems), solid lubricants (graphite, MoS₂), bonding/coating chemicals and precision-processing consumables; midstream covers composite strip/lining production, stamping & machining, surface treatment, assembly and reliability testing; downstream spans automotive chassis & e-drive auxiliaries, heavy machinery/hydraulics, wind power, rail, and contamination-sensitive automation (food/pharma/cleanroom). Go-to-market typically combines direct sales for key accounts with distributor networks for long-tail regions, while aftermarket replacement, upgrade engineering and services sustain recurring profitability.

Market Development Opportunities & Main Driving Factors

Growth is fundamentally driven by the engineering value of maintenance-free + cleaner operation + better duty-cycle fit. In large installed-base sectors like automotive and construction machinery, customers adopt self-lubricating and low-friction components to reduce service frequency and stabilize NVH. In robotics and automation, compact designs, oscillating motion, and lightweighting improve the fit for engineering-plastic bearings and metal-based self-lubricating plain bearings. In energy equipment (including renewables), higher reliability and environmental resistance requirements expand the addressable space for high-performance self-lubricating materials and wrapped composite bushings.

Market Challenges, Risks, & Restraints

Competition is shifting from stand-alone products to material system + validation capability + global delivery. Raw-material price swings can quickly pressure costs and quotation stability; overseas expansion, FX moves, and demand uncertainty also add volatility. Crucially, dry bearings often sit in critical friction interfaces, with long qualification cycles and strict validation forcing continuous R&D and test-data accumulation to defend reliability and reputation under price pressure.

Downstream Demand Trends

Three trends are becoming clearer: (1) applications are expanding from traditional machinery/automotive into robotics, ports, and advanced equipment, where customers optimize combined metrics (system-level friction reduction, noise reduction, media resistance); (2) supply is moving from single bushings toward modular low-friction sets (bushings + thrust washers + structural parts) to match lightweighting and assembly efficiency; (3) global customers demand higher supply-chain resilience and consistency, pushing suppliers to standardize material platforms and processes and to iterate samples faster for new programs.

This report is a detailed and comprehensive analysis for global Dry Slide Bearings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dry Slide Bearings market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/Unit), 2021-2032

Global Dry Slide Bearings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/Unit), 2021-2032

Global Dry Slide Bearings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/Unit), 2021-2032

Global Dry Slide Bearings market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dry Slide Bearings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Slide Bearings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daido Metal, Tenneco (Federal-Mogul), Rheinmetall Automotive, RBC Bearings, Timken (GGB), Oiles Corporation, CSB Sliding Bearings, Saint-Gobain, Schaeffler, Igus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dry Slide Bearings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radial Slide Bearings

Axial Slide Bearings

Others Slide Bearings

Market segment by Material

Metal/Polymer Composite Bearings

Engineered Plastic Bearings

Fiber-Wound Composite

Solid Embedded Bearings

Market segment by Lubrication Regime

Dry Friction

Boundary Lubrication

Pre-lubricated

Market segment by Manufacturing Process

Sintered Bearings

Cast Bearings

Wrapped Bearings

Machined Bearings

Market segment by Application

Automotive

Aerospace

Construction

Oil & Gas

Railways

Medical

Others

Major players covered

Daido Metal

Tenneco (Federal-Mogul)

Rheinmetall Automotive

RBC Bearings

Timken (GGB)

Oiles Corporation

CSB Sliding Bearings

Saint-Gobain

Schaeffler

Igus

SKF

Technymon

Zhejiang SF Oilless Bearing

NTN

Wieland

NSK

Kaman

TriStar Plastics Corp

Beemer Precision Inc.

CCTY Bearing Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry Slide Bearings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Slide Bearings, with price, sales quantity, revenue, and global market share of Dry Slide Bearings from 2021 to 2026.

Chapter 3, the Dry Slide Bearings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Slide Bearings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry Slide Bearings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Slide Bearings.

Chapter 14 and 15, to describe Dry Slide Bearings sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Dry Slide Bearings Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Radial Slide Bearings

1.3.3 Axial Slide Bearings

1.3.4 Others Slide Bearings

1.4 Market Analysis by Material

1.4.1 Overview: Global Dry Slide Bearings Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.4.2 Metal/Polymer Composite Bearings

1.4.3 Engineered Plastic Bearings

1.4.4 Fiber-Wound Composite

1.4.5 Solid Embedded Bearings

1.5 Market Analysis by Lubrication Regime

1.5.1 Overview: Global Dry Slide Bearings Consumption Value by Lubrication Regime: 2021 Versus 2025 Versus 2032

1.5.2 Dry Friction

1.5.3 Boundary Lubrication

1.5.4 Pre-lubricated

1.6 Market Analysis by Manufacturing Process

1.6.1 Overview: Global Dry Slide Bearings Consumption Value by Manufacturing Process: 2021 Versus 2025 Versus 2032

1.6.2 Sintered Bearings

1.6.3 Cast Bearings

1.6.4 Wrapped Bearings

1.6.5 Machined Bearings

1.7 Market Analysis by Application

1.7.1 Overview: Global Dry Slide Bearings Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Automotive

1.7.3 Aerospace

1.7.4 Construction

1.7.5 Oil & Gas

- 1.7.6 Railways
- 1.7.7 Medical
- 1.7.8 Others
- 1.8 Global Dry Slide Bearings Market Size & Forecast
 - 1.8.1 Global Dry Slide Bearings Consumption Value (2021 & 2025 & 2032)
 - 1.8.2 Global Dry Slide Bearings Sales Quantity (2021-2032)
 - 1.8.3 Global Dry Slide Bearings Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Daido Metal

- 2.1.1 Daido Metal Details
- 2.1.2 Daido Metal Major Business
- 2.1.3 Daido Metal Dry Slide Bearings Product and Services
- 2.1.4 Daido Metal Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Daido Metal Recent Developments/Updates

2.2 Tenneco (Federal-Mogul)

- 2.2.1 Tenneco (Federal-Mogul) Details
- 2.2.2 Tenneco (Federal-Mogul) Major Business
- 2.2.3 Tenneco (Federal-Mogul) Dry Slide Bearings Product and Services
- 2.2.4 Tenneco (Federal-Mogul) Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Tenneco (Federal-Mogul) Recent Developments/Updates

2.3 Rheinmetall Automotive

- 2.3.1 Rheinmetall Automotive Details
- 2.3.2 Rheinmetall Automotive Major Business
- 2.3.3 Rheinmetall Automotive Dry Slide Bearings Product and Services
- 2.3.4 Rheinmetall Automotive Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Rheinmetall Automotive Recent Developments/Updates

2.4 RBC Bearings

- 2.4.1 RBC Bearings Details
- 2.4.2 RBC Bearings Major Business
- 2.4.3 RBC Bearings Dry Slide Bearings Product and Services
- 2.4.4 RBC Bearings Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 RBC Bearings Recent Developments/Updates

2.5 Timken (GGB)

- 2.5.1 Timken (GGB) Details
- 2.5.2 Timken (GGB) Major Business
- 2.5.3 Timken (GGB) Dry Slide Bearings Product and Services
- 2.5.4 Timken (GGB) Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.5.5 Timken (GGB) Recent Developments/Updates
- 2.6 Oiles Corporation
 - 2.6.1 Oiles Corporation Details
 - 2.6.2 Oiles Corporation Major Business
 - 2.6.3 Oiles Corporation Dry Slide Bearings Product and Services
 - 2.6.4 Oiles Corporation Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Oiles Corporation Recent Developments/Updates
- 2.7 CSB Sliding Bearings
 - 2.7.1 CSB Sliding Bearings Details
 - 2.7.2 CSB Sliding Bearings Major Business
 - 2.7.3 CSB Sliding Bearings Dry Slide Bearings Product and Services
 - 2.7.4 CSB Sliding Bearings Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 CSB Sliding Bearings Recent Developments/Updates
- 2.8 Saint-Gobain
 - 2.8.1 Saint-Gobain Details
 - 2.8.2 Saint-Gobain Major Business
 - 2.8.3 Saint-Gobain Dry Slide Bearings Product and Services
 - 2.8.4 Saint-Gobain Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Saint-Gobain Recent Developments/Updates
- 2.9 Schaeffler
 - 2.9.1 Schaeffler Details
 - 2.9.2 Schaeffler Major Business
 - 2.9.3 Schaeffler Dry Slide Bearings Product and Services
 - 2.9.4 Schaeffler Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Schaeffler Recent Developments/Updates
- 2.10 Igus
 - 2.10.1 Igus Details
 - 2.10.2 Igus Major Business
 - 2.10.3 Igus Dry Slide Bearings Product and Services
 - 2.10.4 Igus Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin

and Market Share (2021-2026)

2.10.5 Igus Recent Developments/Updates

2.11 SKF

2.11.1 SKF Details

2.11.2 SKF Major Business

2.11.3 SKF Dry Slide Bearings Product and Services

2.11.4 SKF Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 SKF Recent Developments/Updates

2.12 Technymon

2.12.1 Technymon Details

2.12.2 Technymon Major Business

2.12.3 Technymon Dry Slide Bearings Product and Services

2.12.4 Technymon Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Technymon Recent Developments/Updates

2.13 Zhejiang SF Oilless Bearing

2.13.1 Zhejiang SF Oilless Bearing Details

2.13.2 Zhejiang SF Oilless Bearing Major Business

2.13.3 Zhejiang SF Oilless Bearing Dry Slide Bearings Product and Services

2.13.4 Zhejiang SF Oilless Bearing Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Zhejiang SF Oilless Bearing Recent Developments/Updates

2.14 NTN

2.14.1 NTN Details

2.14.2 NTN Major Business

2.14.3 NTN Dry Slide Bearings Product and Services

2.14.4 NTN Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 NTN Recent Developments/Updates

2.15 Wieland

2.15.1 Wieland Details

2.15.2 Wieland Major Business

2.15.3 Wieland Dry Slide Bearings Product and Services

2.15.4 Wieland Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Wieland Recent Developments/Updates

2.16 NSK

2.16.1 NSK Details

- 2.16.2 NSK Major Business
- 2.16.3 NSK Dry Slide Bearings Product and Services
- 2.16.4 NSK Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.16.5 NSK Recent Developments/Updates
- 2.17 Kaman
 - 2.17.1 Kaman Details
 - 2.17.2 Kaman Major Business
 - 2.17.3 Kaman Dry Slide Bearings Product and Services
 - 2.17.4 Kaman Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Kaman Recent Developments/Updates
- 2.18 TriStar Plastics Corp
 - 2.18.1 TriStar Plastics Corp Details
 - 2.18.2 TriStar Plastics Corp Major Business
 - 2.18.3 TriStar Plastics Corp Dry Slide Bearings Product and Services
 - 2.18.4 TriStar Plastics Corp Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 TriStar Plastics Corp Recent Developments/Updates
- 2.19 Beemer Precision Inc.
 - 2.19.1 Beemer Precision Inc. Details
 - 2.19.2 Beemer Precision Inc. Major Business
 - 2.19.3 Beemer Precision Inc. Dry Slide Bearings Product and Services
 - 2.19.4 Beemer Precision Inc. Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 Beemer Precision Inc. Recent Developments/Updates
- 2.20 CCTY Bearing Company
 - 2.20.1 CCTY Bearing Company Details
 - 2.20.2 CCTY Bearing Company Major Business
 - 2.20.3 CCTY Bearing Company Dry Slide Bearings Product and Services
 - 2.20.4 CCTY Bearing Company Dry Slide Bearings Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.20.5 CCTY Bearing Company Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DRY SLIDE BEARINGS BY MANUFACTURER

- 3.1 Global Dry Slide Bearings Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Dry Slide Bearings Revenue by Manufacturer (2021-2026)
- 3.3 Global Dry Slide Bearings Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Dry Slide Bearings by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Dry Slide Bearings Manufacturer Market Share in 2025

3.4.3 Top 6 Dry Slide Bearings Manufacturer Market Share in 2025

3.5 Dry Slide Bearings Market: Overall Company Footprint Analysis

3.5.1 Dry Slide Bearings Market: Region Footprint

3.5.2 Dry Slide Bearings Market: Company Product Type Footprint

3.5.3 Dry Slide Bearings Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Dry Slide Bearings Market Size by Region

4.1.1 Global Dry Slide Bearings Sales Quantity by Region (2021-2032)

4.1.2 Global Dry Slide Bearings Consumption Value by Region (2021-2032)

4.1.3 Global Dry Slide Bearings Average Price by Region (2021-2032)

4.2 North America Dry Slide Bearings Consumption Value (2021-2032)

4.3 Europe Dry Slide Bearings Consumption Value (2021-2032)

4.4 Asia-Pacific Dry Slide Bearings Consumption Value (2021-2032)

4.5 South America Dry Slide Bearings Consumption Value (2021-2032)

4.6 Middle East & Africa Dry Slide Bearings Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Dry Slide Bearings Sales Quantity by Type (2021-2032)

5.2 Global Dry Slide Bearings Consumption Value by Type (2021-2032)

5.3 Global Dry Slide Bearings Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Dry Slide Bearings Sales Quantity by Application (2021-2032)

6.2 Global Dry Slide Bearings Consumption Value by Application (2021-2032)

6.3 Global Dry Slide Bearings Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Dry Slide Bearings Sales Quantity by Type (2021-2032)

- 7.2 North America Dry Slide Bearings Sales Quantity by Application (2021-2032)
- 7.3 North America Dry Slide Bearings Market Size by Country
 - 7.3.1 North America Dry Slide Bearings Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Dry Slide Bearings Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Dry Slide Bearings Sales Quantity by Type (2021-2032)
- 8.2 Europe Dry Slide Bearings Sales Quantity by Application (2021-2032)
- 8.3 Europe Dry Slide Bearings Market Size by Country
 - 8.3.1 Europe Dry Slide Bearings Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Dry Slide Bearings Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Dry Slide Bearings Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Dry Slide Bearings Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Dry Slide Bearings Market Size by Region
 - 9.3.1 Asia-Pacific Dry Slide Bearings Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Dry Slide Bearings Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Dry Slide Bearings Sales Quantity by Type (2021-2032)
- 10.2 South America Dry Slide Bearings Sales Quantity by Application (2021-2032)

10.3 South America Dry Slide Bearings Market Size by Country

10.3.1 South America Dry Slide Bearings Sales Quantity by Country (2021-2032)

10.3.2 South America Dry Slide Bearings Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Dry Slide Bearings Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Dry Slide Bearings Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Dry Slide Bearings Market Size by Country

11.3.1 Middle East & Africa Dry Slide Bearings Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Dry Slide Bearings Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Dry Slide Bearings Market Drivers

12.2 Dry Slide Bearings Market Restraints

12.3 Dry Slide Bearings Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Dry Slide Bearings and Key Manufacturers

13.2 Manufacturing Costs Percentage of Dry Slide Bearings

13.3 Dry Slide Bearings Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Dry Slide Bearings Typical Distributors

14.3 Dry Slide Bearings Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Dry Slide Bearings Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Dry Slide Bearings Consumption Value by Material, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Dry Slide Bearings Consumption Value by Lubrication Regime, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Dry Slide Bearings Consumption Value by Manufacturing Process, (USD Million), 2021 & 2025 & 2032
- Table 5. Global Dry Slide Bearings Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 6. Daido Metal Basic Information, Manufacturing Base and Competitors
- Table 7. Daido Metal Major Business
- Table 8. Daido Metal Dry Slide Bearings Product and Services
- Table 9. Daido Metal Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 10. Daido Metal Recent Developments/Updates
- Table 11. Tenneco (Federal-Mogul) Basic Information, Manufacturing Base and Competitors
- Table 12. Tenneco (Federal-Mogul) Major Business
- Table 13. Tenneco (Federal-Mogul) Dry Slide Bearings Product and Services
- Table 14. Tenneco (Federal-Mogul) Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 15. Tenneco (Federal-Mogul) Recent Developments/Updates
- Table 16. Rheinmetall Automotive Basic Information, Manufacturing Base and Competitors
- Table 17. Rheinmetall Automotive Major Business
- Table 18. Rheinmetall Automotive Dry Slide Bearings Product and Services
- Table 19. Rheinmetall Automotive Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 20. Rheinmetall Automotive Recent Developments/Updates
- Table 21. RBC Bearings Basic Information, Manufacturing Base and Competitors
- Table 22. RBC Bearings Major Business
- Table 23. RBC Bearings Dry Slide Bearings Product and Services

- Table 24. RBC Bearings Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 25. RBC Bearings Recent Developments/Updates
- Table 26. Timken (GGB) Basic Information, Manufacturing Base and Competitors
- Table 27. Timken (GGB) Major Business
- Table 28. Timken (GGB) Dry Slide Bearings Product and Services
- Table 29. Timken (GGB) Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 30. Timken (GGB) Recent Developments/Updates
- Table 31. Oiles Corporation Basic Information, Manufacturing Base and Competitors
- Table 32. Oiles Corporation Major Business
- Table 33. Oiles Corporation Dry Slide Bearings Product and Services
- Table 34. Oiles Corporation Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 35. Oiles Corporation Recent Developments/Updates
- Table 36. CSB Sliding Bearings Basic Information, Manufacturing Base and Competitors
- Table 37. CSB Sliding Bearings Major Business
- Table 38. CSB Sliding Bearings Dry Slide Bearings Product and Services
- Table 39. CSB Sliding Bearings Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 40. CSB Sliding Bearings Recent Developments/Updates
- Table 41. Saint-Gobain Basic Information, Manufacturing Base and Competitors
- Table 42. Saint-Gobain Major Business
- Table 43. Saint-Gobain Dry Slide Bearings Product and Services
- Table 44. Saint-Gobain Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 45. Saint-Gobain Recent Developments/Updates
- Table 46. Schaeffler Basic Information, Manufacturing Base and Competitors
- Table 47. Schaeffler Major Business
- Table 48. Schaeffler Dry Slide Bearings Product and Services
- Table 49. Schaeffler Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 50. Schaeffler Recent Developments/Updates
- Table 51. Igus Basic Information, Manufacturing Base and Competitors
- Table 52. Igus Major Business
- Table 53. Igus Dry Slide Bearings Product and Services
- Table 54. Igus Dry Slide Bearings Sales Quantity (Million Units), Average Price

(USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. Igus Recent Developments/Updates

Table 56. SKF Basic Information, Manufacturing Base and Competitors

Table 57. SKF Major Business

Table 58. SKF Dry Slide Bearings Product and Services

Table 59. SKF Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. SKF Recent Developments/Updates

Table 61. Technymon Basic Information, Manufacturing Base and Competitors

Table 62. Technymon Major Business

Table 63. Technymon Dry Slide Bearings Product and Services

Table 64. Technymon Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Technymon Recent Developments/Updates

Table 66. Zhejiang SF Oilless Bearing Basic Information, Manufacturing Base and Competitors

Table 67. Zhejiang SF Oilless Bearing Major Business

Table 68. Zhejiang SF Oilless Bearing Dry Slide Bearings Product and Services

Table 69. Zhejiang SF Oilless Bearing Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Zhejiang SF Oilless Bearing Recent Developments/Updates

Table 71. NTN Basic Information, Manufacturing Base and Competitors

Table 72. NTN Major Business

Table 73. NTN Dry Slide Bearings Product and Services

Table 74. NTN Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. NTN Recent Developments/Updates

Table 76. Wieland Basic Information, Manufacturing Base and Competitors

Table 77. Wieland Major Business

Table 78. Wieland Dry Slide Bearings Product and Services

Table 79. Wieland Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Wieland Recent Developments/Updates

Table 81. NSK Basic Information, Manufacturing Base and Competitors

Table 82. NSK Major Business

Table 83. NSK Dry Slide Bearings Product and Services

Table 84. NSK Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 85. NSK Recent Developments/Updates
- Table 86. Kaman Basic Information, Manufacturing Base and Competitors
- Table 87. Kaman Major Business
- Table 88. Kaman Dry Slide Bearings Product and Services
- Table 89. Kaman Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Kaman Recent Developments/Updates
- Table 91. TriStar Plastics Corp Basic Information, Manufacturing Base and Competitors
- Table 92. TriStar Plastics Corp Major Business
- Table 93. TriStar Plastics Corp Dry Slide Bearings Product and Services
- Table 94. TriStar Plastics Corp Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. TriStar Plastics Corp Recent Developments/Updates
- Table 96. Beemer Precision Inc. Basic Information, Manufacturing Base and Competitors
- Table 97. Beemer Precision Inc. Major Business
- Table 98. Beemer Precision Inc. Dry Slide Bearings Product and Services
- Table 99. Beemer Precision Inc. Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 100. Beemer Precision Inc. Recent Developments/Updates
- Table 101. CCTY Bearing Company Basic Information, Manufacturing Base and Competitors
- Table 102. CCTY Bearing Company Major Business
- Table 103. CCTY Bearing Company Dry Slide Bearings Product and Services
- Table 104. CCTY Bearing Company Dry Slide Bearings Sales Quantity (Million Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 105. CCTY Bearing Company Recent Developments/Updates
- Table 106. Global Dry Slide Bearings Sales Quantity by Manufacturer (2021-2026) & (Million Units)
- Table 107. Global Dry Slide Bearings Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 108. Global Dry Slide Bearings Average Price by Manufacturer (2021-2026) & (USD/Unit)
- Table 109. Market Position of Manufacturers in Dry Slide Bearings, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 110. Head Office and Dry Slide Bearings Production Site of Key Manufacturer

Table 111. Dry Slide Bearings Market: Company Product Type Footprint

Table 112. Dry Slide Bearings Market: Company Product Application Footprint

Table 113. Dry Slide Bearings New Market Entrants and Barriers to Market Entry

Table 114. Dry Slide Bearings Mergers, Acquisition, Agreements, and Collaborations

Table 115. Global Dry Slide Bearings Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 116. Global Dry Slide Bearings Sales Quantity by Region (2021-2026) & (Million Units)

Table 117. Global Dry Slide Bearings Sales Quantity by Region (2027-2032) & (Million Units)

Table 118. Global Dry Slide Bearings Consumption Value by Region (2021-2026) & (USD Million)

Table 119. Global Dry Slide Bearings Consumption Value by Region (2027-2032) & (USD Million)

Table 120. Global Dry Slide Bearings Average Price by Region (2021-2026) & (USD/Unit)

Table 121. Global Dry Slide Bearings Average Price by Region (2027-2032) & (USD/Unit)

Table 122. Global Dry Slide Bearings Sales Quantity by Type (2021-2026) & (Million Units)

Table 123. Global Dry Slide Bearings Sales Quantity by Type (2027-2032) & (Million Units)

Table 124. Global Dry Slide Bearings Consumption Value by Type (2021-2026) & (USD Million)

Table 125. Global Dry Slide Bearings Consumption Value by Type (2027-2032) & (USD Million)

Table 126. Global Dry Slide Bearings Average Price by Type (2021-2026) & (USD/Unit)

Table 127. Global Dry Slide Bearings Average Price by Type (2027-2032) & (USD/Unit)

Table 128. Global Dry Slide Bearings Sales Quantity by Application (2021-2026) & (Million Units)

Table 129. Global Dry Slide Bearings Sales Quantity by Application (2027-2032) & (Million Units)

Table 130. Global Dry Slide Bearings Consumption Value by Application (2021-2026) & (USD Million)

Table 131. Global Dry Slide Bearings Consumption Value by Application (2027-2032) & (USD Million)

Table 132. Global Dry Slide Bearings Average Price by Application (2021-2026) & (USD/Unit)

Table 133. Global Dry Slide Bearings Average Price by Application (2027-2032) &

(USD/Unit)

Table 134. North America Dry Slide Bearings Sales Quantity by Type (2021-2026) & (Million Units)

Table 135. North America Dry Slide Bearings Sales Quantity by Type (2027-2032) & (Million Units)

Table 136. North America Dry Slide Bearings Sales Quantity by Application (2021-2026) & (Million Units)

Table 137. North America Dry Slide Bearings Sales Quantity by Application (2027-2032) & (Million Units)

Table 138. North America Dry Slide Bearings Sales Quantity by Country (2021-2026) & (Million Units)

Table 139. North America Dry Slide Bearings Sales Quantity by Country (2027-2032) & (Million Units)

Table 140. North America Dry Slide Bearings Consumption Value by Country (2021-2026) & (USD Million)

Table 141. North America Dry Slide Bearings Consumption Value by Country (2027-2032) & (USD Million)

Table 142. Europe Dry Slide Bearings Sales Quantity by Type (2021-2026) & (Million Units)

Table 143. Europe Dry Slide Bearings Sales Quantity by Type (2027-2032) & (Million Units)

Table 144. Europe Dry Slide Bearings Sales Quantity by Application (2021-2026) & (Million Units)

Table 145. Europe Dry Slide Bearings Sales Quantity by Application (2027-2032) & (Million Units)

Table 146. Europe Dry Slide Bearings Sales Quantity by Country (2021-2026) & (Million Units)

Table 147. Europe Dry Slide Bearings Sales Quantity by Country (2027-2032) & (Million Units)

Table 148. Europe Dry Slide Bearings Consumption Value by Country (2021-2026) & (USD Million)

Table 149. Europe Dry Slide Bearings Consumption Value by Country (2027-2032) & (USD Million)

Table 150. Asia-Pacific Dry Slide Bearings Sales Quantity by Type (2021-2026) & (Million Units)

Table 151. Asia-Pacific Dry Slide Bearings Sales Quantity by Type (2027-2032) & (Million Units)

Table 152. Asia-Pacific Dry Slide Bearings Sales Quantity by Application (2021-2026) & (Million Units)

Table 153. Asia-Pacific Dry Slide Bearings Sales Quantity by Application (2027-2032) & (Million Units)

Table 154. Asia-Pacific Dry Slide Bearings Sales Quantity by Region (2021-2026) & (Million Units)

Table 155. Asia-Pacific Dry Slide Bearings Sales Quantity by Region (2027-2032) & (Million Units)

Table 156. Asia-Pacific Dry Slide Bearings Consumption Value by Region (2021-2026) & (USD Million)

Table 157. Asia-Pacific Dry Slide Bearings Consumption Value by Region (2027-2032) & (USD Million)

Table 158. South America Dry Slide Bearings Sales Quantity by Type (2021-2026) & (Million Units)

Table 159. South America Dry Slide Bearings Sales Quantity by Type (2027-2032) & (Million Units)

Table 160. South America Dry Slide Bearings Sales Quantity by Application (2021-2026) & (Million Units)

Table 161. South America Dry Slide Bearings Sales Quantity by Application (2027-2032) & (Million Units)

Table 162. South America Dry Slide Bearings Sales Quantity by Country (2021-2026) & (Million Units)

Table 163. South America Dry Slide Bearings Sales Quantity by Country (2027-2032) & (Million Units)

Table 164. South America Dry Slide Bearings Consumption Value by Country (2021-2026) & (USD Million)

Table 165. South America Dry Slide Bearings Consumption Value by Country (2027-2032) & (USD Million)

Table 166. Middle East & Africa Dry Slide Bearings Sales Quantity by Type (2021-2026) & (Million Units)

Table 167. Middle East & Africa Dry Slide Bearings Sales Quantity by Type (2027-2032) & (Million Units)

Table 168. Middle East & Africa Dry Slide Bearings Sales Quantity by Application (2021-2026) & (Million Units)

Table 169. Middle East & Africa Dry Slide Bearings Sales Quantity by Application (2027-2032) & (Million Units)

Table 170. Middle East & Africa Dry Slide Bearings Sales Quantity by Country (2021-2026) & (Million Units)

Table 171. Middle East & Africa Dry Slide Bearings Sales Quantity by Country (2027-2032) & (Million Units)

Table 172. Middle East & Africa Dry Slide Bearings Consumption Value by Country

(2021-2026) & (USD Million)

Table 173. Middle East & Africa Dry Slide Bearings Consumption Value by Country

(2027-2032) & (USD Million)

Table 174. Dry Slide Bearings Raw Material

Table 175. Key Manufacturers of Dry Slide Bearings Raw Materials

Table 176. Dry Slide Bearings Typical Distributors

Table 177. Dry Slide Bearings Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Dry Slide Bearings Picture

Figure 2. Global Dry Slide Bearings Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Dry Slide Bearings Revenue Market Share by Type in 2025

Figure 4. Radial Slide Bearings Examples

Figure 5. Axial Slide Bearings Examples

Figure 6. Others Slide Bearings Examples

Figure 7. Global Dry Slide Bearings Revenue by Material, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Dry Slide Bearings Revenue Market Share by Material in 2025

Figure 9. Metal/Polymer Composite Bearings Examples

Figure 10. Engineered Plastic Bearings Examples

Figure 11. Fiber-Wound Composite Examples

Figure 12. Solid Embedded Bearings Examples

Figure 13. Global Dry Slide Bearings Revenue by Lubrication Regime, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Dry Slide Bearings Revenue Market Share by Lubrication Regime in 2025

Figure 15. Dry Friction Examples

Figure 16. Boundary Lubrication Examples

Figure 17. Pre-lubricated Examples

Figure 18. Global Dry Slide Bearings Revenue by Manufacturing Process, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Dry Slide Bearings Revenue Market Share by Manufacturing Process in 2025

Figure 20. Sintered Bearings Examples

Figure 21. Cast Bearings Examples

Figure 22. Wrapped Bearings Examples

Figure 23. Machined Bearings Examples

Figure 24. Global Dry Slide Bearings Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 25. Global Dry Slide Bearings Revenue Market Share by Application in 2025

Figure 26. Automotive Examples

Figure 27. Aerospace Examples

Figure 28. Construction Examples

- Figure 29. Oil & Gas Examples
- Figure 30. Railways Examples
- Figure 31. Medical Examples
- Figure 32. Others Examples
- Figure 33. Global Dry Slide Bearings Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 34. Global Dry Slide Bearings Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 35. Global Dry Slide Bearings Sales Quantity (2021-2032) & (Million Units)
- Figure 36. Global Dry Slide Bearings Price (2021-2032) & (USD/Unit)
- Figure 37. Global Dry Slide Bearings Sales Quantity Market Share by Manufacturer in 2025
- Figure 38. Global Dry Slide Bearings Revenue Market Share by Manufacturer in 2025
- Figure 39. Producer Shipments of Dry Slide Bearings by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 40. Top 3 Dry Slide Bearings Manufacturer (Revenue) Market Share in 2025
- Figure 41. Top 6 Dry Slide Bearings Manufacturer (Revenue) Market Share in 2025
- Figure 42. Global Dry Slide Bearings Sales Quantity Market Share by Region (2021-2032)
- Figure 43. Global Dry Slide Bearings Consumption Value Market Share by Region (2021-2032)
- Figure 44. North America Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)
- Figure 45. Europe Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)
- Figure 46. Asia-Pacific Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)
- Figure 47. South America Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)
- Figure 48. Middle East & Africa Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)
- Figure 49. Global Dry Slide Bearings Sales Quantity Market Share by Type (2021-2032)
- Figure 50. Global Dry Slide Bearings Consumption Value Market Share by Type (2021-2032)
- Figure 51. Global Dry Slide Bearings Average Price by Type (2021-2032) & (USD/Unit)
- Figure 52. Global Dry Slide Bearings Sales Quantity Market Share by Application (2021-2032)
- Figure 53. Global Dry Slide Bearings Revenue Market Share by Application (2021-2032)
- Figure 54. Global Dry Slide Bearings Average Price by Application (2021-2032) &

(USD/Unit)

Figure 55. North America Dry Slide Bearings Sales Quantity Market Share by Type (2021-2032)

Figure 56. North America Dry Slide Bearings Sales Quantity Market Share by Application (2021-2032)

Figure 57. North America Dry Slide Bearings Sales Quantity Market Share by Country (2021-2032)

Figure 58. North America Dry Slide Bearings Consumption Value Market Share by Country (2021-2032)

Figure 59. United States Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 60. Canada Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 61. Mexico Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 62. Europe Dry Slide Bearings Sales Quantity Market Share by Type (2021-2032)

Figure 63. Europe Dry Slide Bearings Sales Quantity Market Share by Application (2021-2032)

Figure 64. Europe Dry Slide Bearings Sales Quantity Market Share by Country (2021-2032)

Figure 65. Europe Dry Slide Bearings Consumption Value Market Share by Country (2021-2032)

Figure 66. Germany Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 67. France Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 68. United Kingdom Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 69. Russia Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 70. Italy Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 71. Asia-Pacific Dry Slide Bearings Sales Quantity Market Share by Type (2021-2032)

Figure 72. Asia-Pacific Dry Slide Bearings Sales Quantity Market Share by Application (2021-2032)

Figure 73. Asia-Pacific Dry Slide Bearings Sales Quantity Market Share by Region (2021-2032)

Figure 74. Asia-Pacific Dry Slide Bearings Consumption Value Market Share by Region (2021-2032)

Figure 75. China Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 76. Japan Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 77. South Korea Dry Slide Bearings Consumption Value (2021-2032) & (USD

Million)

Figure 78. India Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 79. Southeast Asia Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 80. Australia Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 81. South America Dry Slide Bearings Sales Quantity Market Share by Type (2021-2032)

Figure 82. South America Dry Slide Bearings Sales Quantity Market Share by Application (2021-2032)

Figure 83. South America Dry Slide Bearings Sales Quantity Market Share by Country (2021-2032)

Figure 84. South America Dry Slide Bearings Consumption Value Market Share by Country (2021-2032)

Figure 85. Brazil Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 86. Argentina Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 87. Middle East & Africa Dry Slide Bearings Sales Quantity Market Share by Type (2021-2032)

Figure 88. Middle East & Africa Dry Slide Bearings Sales Quantity Market Share by Application (2021-2032)

Figure 89. Middle East & Africa Dry Slide Bearings Sales Quantity Market Share by Country (2021-2032)

Figure 90. Middle East & Africa Dry Slide Bearings Consumption Value Market Share by Country (2021-2032)

Figure 91. Turkey Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 92. Egypt Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 93. Saudi Arabia Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 94. South Africa Dry Slide Bearings Consumption Value (2021-2032) & (USD Million)

Figure 95. Dry Slide Bearings Market Drivers

Figure 96. Dry Slide Bearings Market Restraints

Figure 97. Dry Slide Bearings Market Trends

Figure 98. Porters Five Forces Analysis

Figure 99. Manufacturing Cost Structure Analysis of Dry Slide Bearings in 2025

Figure 100. Manufacturing Process Analysis of Dry Slide Bearings

Figure 101. Dry Slide Bearings Industrial Chain

Figure 102. Sales Channel: Direct to End-User vs Distributors

- Figure 103. Direct Channel Pros & Cons
- Figure 104. Indirect Channel Pros & Cons
- Figure 105. Methodology
- Figure 106. Research Process and Data Source

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