

Global Dry Slicks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Slicks market size is expected to reach \$ 74.83 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

In 2025, global Dry Slicks approximately 139,162 units, with an average global market price of around US\$ 315 per unit. Gross margin is about 42%. The cost is 183 usd. Production Capacity is about 300,000 units. Dry Slicks are competition-grade racing tyres designed exclusively for dry track conditions, featuring a completely smooth tread surface to maximize the contact patch, grip, and cornering performance. Upstream, their development depends on advanced rubber compounds, synthetic polymers, reinforcement materials (cords, beads), carcass engineering, and precision tyre manufacturing and testing technologies. Downstream, dry slicks are used primarily in professional and amateur motorsport including formula racing, GT and touring car championships, and prototype racing where maximum dry-surface traction, thermal stability, and lap-time optimization are critical, with usage limited to dry conditions due to minimal water evacuation capability.

Future dry slicks will be engineered to maintain stable grip across a wider range of operating temperatures, reducing sensitivity to track conditions and setup variations during races. Advances in rubber chemistry will continue to improve dry-surface adhesion while delivering more consistent performance over long stints and high-load racing conditions. Tyre structures and compound formulations will be optimized to better manage heat buildup and wear, helping maintain lap-time consistency throughout races. Increased use of simulation tools, telemetry, and race data will enable more precise tuning of slick tyres for specific vehicles, circuits, and race formats. Ongoing efforts to reduce tyre mass and improve carcass efficiency will enhance responsiveness, handling, and overall vehicle dynamics without compromising safety.

This report studies the global Dry Slicks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Slicks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Slicks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Slicks total production and demand, 2021-2032, (K Units)

Global Dry Slicks total production value, 2021-2032, (USD Million)

Global Dry Slicks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dry Slicks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dry Slicks domestic production, consumption, key domestic manufacturers and share

Global Dry Slicks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dry Slicks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dry Slicks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dry Slicks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bridgestone, Pirelli, Michelin, Cooper, Continental, Hankook, Dunlop, Yokohama, Avon Tyres, Goodyear, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Slicks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Slicks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Slicks Market, Segmentation by Type:

Slick Tyres

Semi Slick Tyres

Global Dry Slicks Market, Segmentation by Compound:

Soft Compound

Medium Compound

Hard Compound

Global Dry Slicks Market, Segmentation by Temperature:

Low-Temperature Slicks

Medium-Temperature Slicks

High-Temperature Slicks

Global Dry Slicks Market, Segmentation by Application:

Racing and Motorsports

High Performance Road Driving

Other

Companies Profiled:

Bridgestone

Pirelli

Michelin

Cooper

Continental

Hankook

Dunlop

Yokohama

Avon Tyres

Goodyear

Sumitomo

Hoosier Racing Tire

Toyo Tires

Kumho Tyres

Nitto Tire

BFGoodrich

Key Questions Answered:

1. How big is the global Dry Slicks market?
2. What is the demand of the global Dry Slicks market?
3. What is the year over year growth of the global Dry Slicks market?
4. What is the production and production value of the global Dry Slicks market?
5. Who are the key producers in the global Dry Slicks market?
6. What are the growth factors driving the market demand?

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