

Global Dry Self-Lubricating Sliding Bearings Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G1C97D5BF4D2EN.html>

Date: December 2025

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: G1C97D5BF4D2EN

Abstracts

According to our (Global Info Research) latest study, the global Dry Self-Lubricating Sliding Bearings market size was valued at US\$ 2204 million in 2025 and is forecast to a readjusted size of US\$ 3199 million by 2032 with a CAGR of 5.3% during review period.

In 2024, global Dry Self-Lubricating Sliding Bearings sales reached approximately 615.52 Million units, with an average global market price of around US\$ 3.48 per unit.

Dry self-lubricating sliding bearings are plain (sliding) bearings designed to operate without added oil or grease, relying on the bearing material itself or a composite lining that contains solid-lubricant phases (e.g., PTFE, graphite, MoS₂) to form a stable low-friction transfer film. This enables load carrying and wear control under boundary-lubrication or even dry-running conditions. Typical constructions include metal-backed composite wrapped bushings and thrust washers, powder-metallurgy self-lubricating bearings, engineered-plastic bearings, and fiber-reinforced composite bearings. They are widely used where contamination must be avoided, relubrication is impractical, or motion involves frequent start-stop and oscillation?such as automotive chassis/auxiliaries, construction machinery, robotics/automation, and clean or hygienic equipment in food and pharma.

Production model: Typically 'material-platform + modular processes + duty-cycle customization.' Critical steps?self-lubricating liner formulation, sintering/bonding, surface coating, tribology/life validation, and metrology traceability?are usually kept in-house to ensure consistency, while metal backing supply, stamping/machining, and some surface treatments may be outsourced. Standard bushings/thrust washers are

produced to stock at scale; application-specific designs (dimensions, chemical/temperature resistance, wear targets) are delivered project-by-project in smaller batches, controlled by PV limits, wear rate, and batch repeatability metrics.

Gross margin: commonly around 25%-45%. Commodity standardized parts tend to sit at 25%-35%, while higher-end composite liners (advanced polymers/fiber-reinforced systems) and products requiring stricter validation/certification often move toward 35%-45%+, driven by raw-material costs, yield, and customization intensity.

Value chain: Upstream includes metal substrates (steel/bronze/stainless), polymers and fillers (PTFE, PEEK, PA, fibers, graphite/MoS₂), bonding/coating chemicals, and precision-processing consumables. Midstream comprises bearing OEMs producing composite strip, wrapped/sintered/molded parts, machining, inspection and QA. Downstream spans automotive & e-drive auxiliaries, construction machinery/hydraulics, robotics & automation, wind/energy equipment, and contamination-sensitive food/pharma/clean environments. Go-to-market is typically direct to OEMs/Tier-1s plus regional distributors, with aftermarket replacement and engineering services providing recurring profitability.

Market Development Opportunities & Main Driving Factors

Dry self-lubricating sliding bearings create value through maintenance-free operation, no external greasing, and stable performance under boundary-lubrication conditions—fully aligned with long-term industrial priorities such as uptime, cost reduction, and cleaner production. Many companies' annual reports repeatedly highlight investments in advanced material platforms and composite bearing solutions, indicating that customers are paying more for reliability, lifetime performance, and system integration capability. Brokerage commentary commonly links incremental demand to automotive electrification, industrial automation, and localization in high-end equipment. In parallel, government support for advanced manufacturing, robotics, and new-energy equipment further elevates the strategic role of 'high-reliability friction interfaces' in overall machine performance and total cost of ownership.

Market Challenges, Risks, & Restraints

Competitive moats extend beyond the part itself to material systems, duty-cycle databases, and validation capability. Once a product is designed into a critical friction interface, qualification is lengthy, validation is strict, and failure costs are high—requiring sustained investment in testing and traceability. Annual reports often flag demand

volatility and intensifying competition, while swings in raw-material and energy costs can trigger price pressure and margin compression. Export compliance, certification frameworks, and the build-out of local service networks add further long-term cost burdens. Performance mismatches in high-load, high-temperature, or chemically aggressive environments may also limit penetration into premium applications.

Downstream Demand Trends

Downstream is moving from 'lubrication replacement' toward system-level reliability design. In EV chassis and e-drive auxiliaries, robot joints and linear modules, wind pitch/yaw systems, and heavy-machinery pivot points, buyers increasingly optimize for a bundle of metrics?low friction, low noise, media resistance, and maintenance-free operation?driving upgrades from standardized parts to modular friction sets and tailored liners. At the same time, higher expectations for consistency and traceability push suppliers to strengthen material platforming, process standardization, and batch stability management. The aftermarket is also shifting toward lifetime prediction, rapid delivery, and engineering support, expanding competition from single-spec performance to an integrated 'materials + process + service' capability stack.

This report is a detailed and comprehensive analysis for global Dry Self-Lubricating Sliding Bearings market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dry Self-Lubricating Sliding Bearings market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/Unit), 2021-2032

Global Dry Self-Lubricating Sliding Bearings market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (USD/Unit), 2021-2032

Global Dry Self-Lubricating Sliding Bearings market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average

selling prices (USD/Unit), 2021-2032

Global Dry Self-Lubricating Sliding Bearings market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dry Self-Lubricating Sliding Bearings

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Self-Lubricating Sliding Bearings market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daido Metal, Tenneco (Federal-Mogul), Rheinmetall Automotive, RBC Bearings, Timken (GGB), Oiles Corporation, CSB Sliding Bearings, Saint-Gobain, Schaeffler, Igus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dry Self-Lubricating Sliding Bearings market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Radial Slide Bearings

Axial Slide Bearings

Others Slide Bearings

Market segment by Material

Metal/Polymer Composite Bearings

Engineered Plastic Bearings

Fiber-Wound Composite

Solid Embedded Bearings

Market segment by Lubrication Regime

Dry Friction

Boundary Lubrication

Pre-lubricated / Life-long Lubrication

Market segment by Manufacturing Process

Sintered Bearings

Cast Bearings

Wrapped Bearings

Machined Bearings

Market segment by Application

Automotive

Aerospace

Construction

Oil & Gas

Railways

Medical

Others

Major players covered

Daido Metal

Tenneco (Federal-Mogul)

Rheinmetall Automotive

RBC Bearings

Timken (GGB)

Oiles Corporation

CSB Sliding Bearings

Saint-Gobain

Schaeffler

Igus

SKF

Technymon

Zhejiang SF Oilless Bearing

NTN

Wieland

NSK

Kaman

TriStar Plastics Corp

Beemer Precision Inc.

CCTY Bearing Company

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry Self-Lubricating Sliding Bearings product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Self-Lubricating Sliding Bearings, with price, sales quantity, revenue, and global market share of Dry Self-Lubricating Sliding

Bearings from 2021 to 2026.

Chapter 3, the Dry Self-Lubricating Sliding Bearings competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Self-Lubricating Sliding Bearings breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry Self-Lubricating Sliding Bearings market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Self-Lubricating Sliding Bearings.

Chapter 14 and 15, to describe Dry Self-Lubricating Sliding Bearings sales channel, distributors, customers, research findings and conclusion.

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