

Global Dry Self-Lubricating Sliding Bearings Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G00D5B256BAAEN.html>

Date: December 2025

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G00D5B256BAAEN

Abstracts

The global Dry Self-Lubricating Sliding Bearings market size is expected to reach \$ 3199 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2024, global Dry Self-Lubricating Sliding Bearings sales reached approximately 615.52 Million units, with an average global market price of around US\$ 3.48 per unit. Dry self-lubricating sliding bearings are plain (sliding) bearings designed to operate without added oil or grease, relying on the bearing material itself or a composite lining that contains solid-lubricant phases (e.g., PTFE, graphite, MoS₂) to form a stable low-friction transfer film. This enables load carrying and wear control under boundary-lubrication or even dry-running conditions. Typical constructions include metal-backed composite wrapped bushings and thrust washers, powder-metallurgy self-lubricating bearings, engineered-plastic bearings, and fiber-reinforced composite bearings. They are widely used where contamination must be avoided, relubrication is impractical, or motion involves frequent start-stop and oscillation?such as automotive chassis/auxiliaries, construction machinery, robotics/automation, and clean or hygienic equipment in food and pharma.

Production model: Typically 'material-platform + modular processes + duty-cycle customization.' Critical steps?self-lubricating liner formulation, sintering/bonding, surface coating, tribology/life validation, and metrology traceability?are usually kept in-house to ensure consistency, while metal backing supply, stamping/machining, and some surface treatments may be outsourced. Standard bushings/thrust washers are produced to stock at scale; application-specific designs (dimensions, chemical/temperature resistance, wear targets) are delivered project-by-project in smaller batches, controlled by PV limits, wear rate, and batch repeatability metrics. Gross margin: commonly around 25%?45%. Commodity standardized parts tend to sit at 25%?35%, while higher-end composite liners (advanced polymers/fiber-reinforced

systems) and products requiring stricter validation/certification often move toward 35%-45%+, driven by raw-material costs, yield, and customization intensity. Value chain: Upstream includes metal substrates (steel/bronze/stainless), polymers and fillers (PTFE, PEEK, PA, fibers, graphite/MoS₂), bonding/coating chemicals, and precision-processing consumables. Midstream comprises bearing OEMs producing composite strip, wrapped/sintered/molded parts, machining, inspection and QA. Downstream spans automotive & e-drive auxiliaries, construction machinery/hydraulics, robotics & automation, wind/energy equipment, and contamination-sensitive food/pharma/clean environments. Go-to-market is typically direct to OEMs/Tier-1s plus regional distributors, with aftermarket replacement and engineering services providing recurring profitability.

Market Development Opportunities & Main Driving Factors

Dry self-lubricating sliding bearings create value through maintenance-free operation, no external greasing, and stable performance under boundary-lubrication conditions?fully aligned with long-term industrial priorities such as uptime, cost reduction, and cleaner production. Many companies? annual reports repeatedly highlight investments in advanced material platforms and composite bearing solutions, indicating that customers are paying more for reliability, lifetime performance, and system integration capability. Brokerage commentary commonly links incremental demand to automotive electrification, industrial automation, and localization in high-end equipment. In parallel, government support for advanced manufacturing, robotics, and new-energy equipment further elevates the strategic role of 'high-reliability friction interfaces' in overall machine performance and total cost of ownership.

Market Challenges, Risks, & Restraints

Competitive moats extend beyond the part itself to material systems, duty-cycle databases, and validation capability. Once a product is designed into a critical friction interface, qualification is lengthy, validation is strict, and failure costs are high?requiring sustained investment in testing and traceability. Annual reports often flag demand volatility and intensifying competition, while swings in raw-material and energy costs can trigger price pressure and margin compression. Export compliance, certification frameworks, and the build-out of local service networks add further long-term cost burdens. Performance mismatches in high-load, high-temperature, or chemically aggressive environments may also limit penetration into premium applications.

Downstream Demand Trends

Downstream is moving from 'lubrication replacement' toward system-level reliability design. In EV chassis and e-drive auxiliaries, robot joints and linear modules, wind pitch/yaw systems, and heavy-machinery pivot points, buyers increasingly optimize for a bundle of metrics?low friction, low noise, media resistance, and maintenance-free operation?driving upgrades from standardized parts to modular friction sets and tailored

liners. At the same time, higher expectations for consistency and traceability push suppliers to strengthen material platforming, process standardization, and batch stability management. The aftermarket is also shifting toward lifetime prediction, rapid delivery, and engineering support, expanding competition from single-spec performance to an integrated 'materials + process + service' capability stack.

This report studies the global Dry Self-Lubricating Sliding Bearings production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Self-Lubricating Sliding Bearings and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Self-Lubricating Sliding Bearings that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Self-Lubricating Sliding Bearings total production and demand, 2021-2032, (Million Units)

Global Dry Self-Lubricating Sliding Bearings total production value, 2021-2032, (USD Million)

Global Dry Self-Lubricating Sliding Bearings production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Dry Self-Lubricating Sliding Bearings consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Dry Self-Lubricating Sliding Bearings domestic production, consumption, key domestic manufacturers and share

Global Dry Self-Lubricating Sliding Bearings production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Dry Self-Lubricating Sliding Bearings production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Dry Self-Lubricating Sliding Bearings production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Dry Self-Lubricating Sliding Bearings market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daido Metal, Tenneco (Federal-Mogul), Rheinmetall Automotive, RBC Bearings, Timken (GGB), Oiles Corporation, CSB Sliding Bearings, Saint-Gobain, Schaeffler, Igus, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Self-Lubricating Sliding Bearings market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Self-Lubricating Sliding Bearings Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Self-Lubricating Sliding Bearings Market, Segmentation by Type:

Radial Slide Bearings

Axial Slide Bearings

Others Slide Bearings

Global Dry Self-Lubricating Sliding Bearings Market, Segmentation by Material:

Metal/Polymer Composite Bearings

Engineered Plastic Bearings

Fiber-Wound Composite

Solid Embedded Bearings

Global Dry Self-Lubricating Sliding Bearings Market, Segmentation by Lubrication Regime:

Dry Friction

Boundary Lubrication

Pre-lubricated / Life-long Lubrication

Global Dry Self-Lubricating Sliding Bearings Market, Segmentation by Manufacturing Process:

Sintered Bearings

Cast Bearings

Wrapped Bearings

Machined Bearings

Global Dry Self-Lubricating Sliding Bearings Market, Segmentation by Application:

Automotive

Aerospace

Construction

Oil & Gas

Railways

Medical

Others

Companies Profiled:

Daido Metal

Tenneco (Federal-Mogul)

Rheinmetall Automotive

RBC Bearings

Timken (GGB)

Oiles Corporation

CSB Sliding Bearings

Saint-Gobain

Schaeffler

Igus

SKF

Technymon

Zhejiang SF Oilless Bearing

NTN

Wieland

NSK

Kaman

TriStar Plastics Corp

Beemer Precision Inc.

CCTY Bearing Company

Key Questions Answered:

1. How big is the global Dry Self-Lubricating Sliding Bearings market?
2. What is the demand of the global Dry Self-Lubricating Sliding Bearings market?
3. What is the year over year growth of the global Dry Self-Lubricating Sliding Bearings market?
4. What is the production and production value of the global Dry Self-Lubricating Sliding Bearings market?
5. Who are the key producers in the global Dry Self-Lubricating Sliding Bearings market?
6. What are the growth factors driving the market demand?

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