

Global Dry Scroll Vacuum Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Scroll Vacuum Pumps market size is expected to reach \$ 1674 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Dry Scroll Vacuum Pumps are oil-free positive-displacement vacuum pumps that use a fixed scroll and an orbiting scroll to create moving compression pockets for gas intake, compression, and discharge. As the pumping chamber does not require lubricating oil, these pumps offer clean operation, low noise, low vibration, reduced maintenance, and direct start-up from atmospheric pressure. They are mainly used in rough and medium vacuum applications and are widely adopted as clean alternatives to oil-sealed rotary vane pumps, as well as backing pumps for turbomolecular pumps, mass spectrometers, leak detectors, electron microscopes, freeze dryers, vacuum drying systems, and laboratory vacuum systems. Major production and supply regions include Japan, the United States, Germany, Sweden, the United Kingdom, and China. Japanese, American, and European suppliers maintain strong positions in high-end laboratory, analytical instrument, and clean vacuum applications, while Chinese manufacturers are gaining share in laboratory-grade, general industrial, and import-substitution segments. In this report, Dry Scroll Vacuum Pumps include only complete dry or oil-free scroll vacuum pump units, excluding dry screw pumps, dry claw pumps, diaphragm vacuum pumps, oil-sealed rotary vane pumps, turbomolecular pumps, complete vacuum pumping stations, and standalone aftermarket consumables.

In 2025, global Dry Scroll Vacuum Pumps production reached approximately 215,000 to 255,000 units, with mainstream factory-gate prices ranging from about USD 4,300 to USD 5,400 per unit. Driven by the expansion of analytical instrument installations, laboratory oil-free vacuum conversion, rising demand from mass spectrometry and leak

detection equipment, and import substitution in Asian manufacturing markets, the global market is expected to maintain mid-single-digit growth from 2026 to 2032, while average prices are expected to decline mildly and premium models with intelligent control, low-noise design, and chemical-resistant configurations continue to command higher price premiums.

The global Dry Scroll Vacuum Pumps market is expanding from clean laboratory vacuum applications into analytical instruments, semiconductor auxiliary processes, life science equipment, and industrial clean pumping scenarios. Growth in mass spectrometry, leak detection, vacuum drying, electronic material testing, vacuum heat treatment, and research infrastructure is strengthening demand for oil-free, low-contamination, low-maintenance, and low-noise vacuum sources. Compared with oil-sealed rotary vane pumps, dry scroll pumps help reduce oil mist emissions, oil replacement, waste-oil handling, and sample cross-contamination risks, supporting wider adoption across academic research, pharmaceutical testing, environmental monitoring, food safety, semiconductor testing, and advanced manufacturing.

The market still faces several structural constraints. First, dry scroll pumps generally have a higher initial purchase price than oil-sealed rotary vane pumps and some diaphragm pumps, making low-cost substitutes attractive for price-sensitive laboratories and industrial users. Second, scroll tip seals remain key wear components, and long-term maintenance cost and downtime management remain important purchasing considerations. Third, in high-capacity, dusty, corrosive, or heavy-duty industrial processes, dry screw pumps, dry claw pumps, and Roots pump combinations often provide better process adaptability. Overall, dry scroll pumps will not replace all dry vacuum pump technologies, but they are expected to maintain high market relevance in clean, quiet, small-to-medium pumping speed, instrument-integrated, and continuous laboratory operation scenarios.

This report studies the global Dry Scroll Vacuum Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Scroll Vacuum Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Scroll Vacuum Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Scroll Vacuum Pumps total production and demand, 2021-2032, (Units)
Global Dry Scroll Vacuum Pumps total production value, 2021-2032, (USD Million)
Global Dry Scroll Vacuum Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Dry Scroll Vacuum Pumps consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Dry Scroll Vacuum Pumps domestic production, consumption, key domestic manufacturers and share
Global Dry Scroll Vacuum Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Dry Scroll Vacuum Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Dry Scroll Vacuum Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dry Scroll Vacuum Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco AB, Busch SE, Agilent Technologies, Inc., ULVAC, Inc., ANEST IWATA Corporation, ORION Machinery Co., Ltd., Osaka Vacuum, Ltd., Ingersoll Rand Inc., Air Squared, Inc., Kurt J. Lesker Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Scroll Vacuum Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Scroll Vacuum Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Scroll Vacuum Pumps Market, Segmentation by Type:

Single-Stage Scroll Pump

Two-Stage Scroll Pump

Others

Global Dry Scroll Vacuum Pumps Market, Segmentation by Pumping Speed:

Below 10 Cubic Meters Per Hour

10 to 20 Cubic Meters Per Hour

20 to 40 Cubic Meters Per Hour

Above 40 Cubic Meters Per Hour

Global Dry Scroll Vacuum Pumps Market, Segmentation by Ultimate Pressure:

Below 0.01 Millibar

0.01 to 0.05 Millibar

0.05 to 0.1 Millibar

Above 0.1 Millibar

Global Dry Scroll Vacuum Pumps Market, Segmentation by Scroll Design:

Single Sided Scroll Design

Double Sided Scroll Design

Others

Global Dry Scroll Vacuum Pumps Market, Segmentation by Application:

Analytical Instrumentation

Academic and Government Research

Semiconductor and Electronics

Pharmaceutical and Life Sciences

Others

Companies Profiled:

Atlas Copco AB

Busch SE

Agilent Technologies, Inc.

ULVAC, Inc.

ANEST IWATA Corporation

ORION Machinery Co., Ltd.

Osaka Vacuum, Ltd.

Ingersoll Rand Inc.

Air Squared, Inc.

Kurt J. Lesker Company

GEOWELL Vacuum Co., Ltd.

SKY Technology Development Co., Ltd. Chinese Academy of Sciences

Ningbo Baosi Energy Equipment Co., Ltd.

Advanced Scroll Technologies (Hangzhou) Inc.

Shanghai EVP Vacuum Technology Co., Ltd.

Dinesh High Vacuum Engineering

Key Questions Answered:

1. How big is the global Dry Scroll Vacuum Pumps market?
2. What is the demand of the global Dry Scroll Vacuum Pumps market?
3. What is the year over year growth of the global Dry Scroll Vacuum Pumps market?
4. What is the production and production value of the global Dry Scroll Vacuum Pumps market?
5. Who are the key producers in the global Dry Scroll Vacuum Pumps market?
6. What are the growth factors driving the market demand?

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