

Global Dry Pump Helium Leak Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Pump Helium Leak Detector market size is expected to reach \$ 225 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

A dry pump helium leak detector is a helium leak testing instrument equipped with an oil-free dry vacuum pump system, used to detect and measure very small leaks in sealed components, vacuum chambers, pipelines, valves, refrigeration parts, batteries, medical devices, and industrial assemblies. Unlike oil-sealed pump models, dry pump helium leak detectors avoid oil vapor contamination, reduce maintenance related to pump oil, and are better suited for clean production environments. They are commonly used in semiconductors, electronics, medical devices, aerospace, vacuum equipment, lithium batteries, and precision manufacturing where cleanliness, reliability, and accurate leak measurement are required.

Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 7.3 thousand units, with an average price of around KUS\$ 20.6 per unit, gross margin around 47%.

The dry pump helium leak detector market is expected to grow steadily as clean, oil-free, and low-maintenance leak detection becomes more important in advanced manufacturing. Compared with oil-sealed pump systems, dry pump models offer advantages in cleanliness, environmental performance, and suitability for sensitive production processes. Although their initial purchase cost is usually higher, they can reduce contamination risk and maintenance burden over long-term operation. Demand will continue to be supported by semiconductors, EV batteries, medical devices, aerospace, vacuum equipment, and high-precision industrial applications. Dry pump

helium leak detectors are likely to become an important upgrade direction in the helium leak detection market.

Market Trend

The dry pump helium leak detector market is moving toward cleaner operation, lower maintenance, higher sensitivity, and better compatibility with advanced manufacturing environments. As semiconductor, battery, medical device, and precision electronics industries expand, users increasingly prefer oil-free leak detection systems to avoid contamination risks. Manufacturers are improving pumping speed, automatic calibration, digital interfaces, data logging, and remote diagnostics. Demand is also rising for compact and energy-efficient dry pump models that can support both vacuum testing and sniffer testing. In addition, stricter quality control and cleanroom requirements are encouraging the replacement of traditional oil-sealed systems with dry pump helium leak detectors.

Market Drive

The main drivers of the dry pump helium leak detector market include clean manufacturing requirements, stricter sealing standards, and increasing demand from high-value industries. Oil-free pumping is especially important in semiconductor fabs, medical device production, aerospace systems, vacuum equipment, and battery manufacturing, where oil vapor contamination may affect product quality or process reliability. Dry pump models also reduce routine maintenance and improve operating cleanliness, making them attractive for continuous production environments. Growth in EV batteries, hydrogen systems, refrigeration components, sensors, and precision mechanical assemblies further supports demand. As manufacturers focus on reliability, traceability, and contamination control, dry pump helium leak detectors are gaining wider adoption.

Upstream and Downstream

The upstream supply chain for dry pump helium leak detectors includes dry vacuum pumps, turbomolecular pumps, mass spectrometer modules, ion sources, valves, pressure gauges, electronic control boards, displays, software systems, seals, hoses, fittings, and helium gas suppliers. Key upstream participants include vacuum pump manufacturers, sensor suppliers, precision machining companies, electronic component suppliers, and industrial gas providers. Downstream customers include semiconductor equipment manufacturers, battery producers, medical device companies, aerospace

suppliers, refrigeration and HVAC component makers, vacuum equipment companies, valve manufacturers, research institutes, and quality inspection laboratories. These users apply dry pump helium leak detectors for production testing, cleanroom inspection, maintenance, and failure analysis.

This report studies the global Dry Pump Helium Leak Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Pump Helium Leak Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Pump Helium Leak Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Pump Helium Leak Detector total production and demand, 2021-2032, (Units)

Global Dry Pump Helium Leak Detector total production value, 2021-2032, (USD Million)

Global Dry Pump Helium Leak Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dry Pump Helium Leak Detector consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dry Pump Helium Leak Detector domestic production, consumption, key domestic manufacturers and share

Global Dry Pump Helium Leak Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dry Pump Helium Leak Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dry Pump Helium Leak Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dry Pump Helium Leak Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, Canon Anelva, LACO Technologies, Wanyi Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Pump Helium Leak Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Pump Helium Leak Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Pump Helium Leak Detector Market, Segmentation by Type:

Benchtop

Mobile

Global Dry Pump Helium Leak Detector Market, Segmentation by Detection Method:

Vacuum Method

Sniffer Method

Others

Global Dry Pump Helium Leak Detector Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Dry Pump Helium Leak Detector Market, Segmentation by Application:

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

Companies Profiled:

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

Canon Anelva

LACO Technologies

Wanyi Technology

NOY

Bowei

KYKY

REBORN

Keyi Vacuum

Key Questions Answered:

1. How big is the global Dry Pump Helium Leak Detector market?
2. What is the demand of the global Dry Pump Helium Leak Detector market?
3. What is the year over year growth of the global Dry Pump Helium Leak Detector market?
4. What is the production and production value of the global Dry Pump Helium Leak Detector market?
5. Who are the key producers in the global Dry Pump Helium Leak Detector market?
6. What are the growth factors driving the market demand?

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