

Global Dry Lithium Battery Isolation Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Lithium Battery Isolation Film market size is expected to reach \$ 5699 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Dry-process lithium-ion battery separators are microporous polyolefin membranes produced through a stretching-induced pore-forming process; they serve to isolate the positive and negative electrodes while allowing the passage of lithium ions, thereby influencing the battery's safety, rate capability, and cycle life.

The upstream supply chain comprises polyolefin resins?such as PP and PE?as well as additives, coating materials, ceramic powders, and production equipment; the downstream market targets enterprises involved in power batteries, energy storage systems, and consumer electronics batteries.

Globally, the average unit price for dry-process lithium-ion battery separators stands at \$137 per 1,000 square meters. Global sales volume is approximately 27.47 billion square meters, with an annual production capacity ranging from 30 to 40 billion square meters, and the industry maintains a profit margin of approximately 14%.

The global market for dry-process lithium-ion battery separators is trending toward higher mechanical strength, thinner profiles, lower production costs, and enhanced safety features. Compared to wet-process separators, the dry-process method is characterized by a shorter manufacturing workflow, lower energy consumption, and superior cost-control capabilities, making it particularly well-suited for use in lithium iron phosphate (LFP) batteries, energy storage batteries, and certain types of power batteries. In the future?driven by the expansion of the energy storage market, rising

demand for fast-charging capabilities, and increasingly stringent battery safety standards?dry-process separators will undergo further enhancements regarding thermal shrinkage resistance, puncture strength, pore size uniformity, and ceramic/functional coating modifications. Concurrently, leading enterprises will strive to improve production yields through the scaling-up of production lines, the implementation of automated inspection systems, and the optimization of material formulations, thereby facilitating the penetration of their products into high-end power battery applications and large-scale energy storage scenarios.

This report studies the global Dry Lithium Battery Isolation Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Lithium Battery Isolation Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Lithium Battery Isolation Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Lithium Battery Isolation Film total production and demand, 2021-2032, (Million Sqm)

Global Dry Lithium Battery Isolation Film total production value, 2021-2032, (USD Million)

Global Dry Lithium Battery Isolation Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Sqm), (based on production site)

Global Dry Lithium Battery Isolation Film consumption by region & country, CAGR, 2021-2032 & (Million Sqm)

U.S. VS China: Dry Lithium Battery Isolation Film domestic production, consumption, key domestic manufacturers and share

Global Dry Lithium Battery Isolation Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Sqm)

Global Dry Lithium Battery Isolation Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Sqm)

Global Dry Lithium Battery Isolation Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Sqm)

This report profiles key players in the global Dry Lithium Battery Isolation Film market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei, SK IE Technology, Toray, UBE, Celgard, Sumitomo Chemical, Cangzhou Mingzhu, Chongqing Enjie Numi Technology, EVE Energy, W-SCOPE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Lithium Battery Isolation Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Sqm) and average price (US\$/K Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Lithium Battery Isolation Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Lithium Battery Isolation Film Market, Segmentation by Type:

Dry Unidirectional Stretching

Dry Biaxial Drawing

Global Dry Lithium Battery Isolation Film Market, Segmentation by Base Material:

Polyethylene Separator

Polypropylene Separator

PP/PE/PP Composite Separator

Polyimide Separator

PET Separator

Cellulose-based Separator

Global Dry Lithium Battery Isolation Film Market, Segmentation by Pore Structure:

Microporous Separator

Nanoporous Separator

Gradient-pore Separator

Asymmetric-pore Separator

Global Dry Lithium Battery Isolation Film Market, Segmentation by Application:

Consumer Electronics

New Energy Vehicles

Industrial

Other

Companies Profiled:

Asahi Kasei

SK IE Technology

Toray

UBE

Celgard

Sumitomo Chemical

Cangzhou Mingzhu

Chongqing Enjie Numi Technology

EVE Energy

W-SCOPE

Shenzhen Senior Technology Material

Foshan Jinhui Hi-Tech Optoelectronic Material

Qingdao Zhongke Hualian New Materials

Liaoyuan Hongtu Lithium-ion Battery Separator Technology

Sinoma Lithium Battery Separator

Anhui Gellec New Energy

Shandong Zhenghua Separator Technology

Henan Huiqiang New Energy Materials

ZIMT

Key Questions Answered:

1. How big is the global Dry Lithium Battery Isolation Film market?
2. What is the demand of the global Dry Lithium Battery Isolation Film market?
3. What is the year over year growth of the global Dry Lithium Battery Isolation Film market?
4. What is the production and production value of the global Dry Lithium Battery Isolation Film market?
5. Who are the key producers in the global Dry Lithium Battery Isolation Film market?
6. What are the growth factors driving the market demand?

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