

Global Dry Ice Production Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Ice Production Machine market size is expected to reach \$ 146 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Dry Ice Production Machine capacity is 2,400 units, with production reached approximately 1,646 units, with an average global market price of around US\$ 65,000 per unit. The market gross margin is mainly 30%-40%.

A Dry Ice Production Machine is industrial equipment designed to convert liquid carbon dioxide (CO₂) into solid dry ice in the form of pellets, blocks, or slices. The machine works by rapidly depressurizing liquid CO₂ to create CO₂ snow, which is then compressed into desired shapes. Dry ice production machines are widely used in cold chain logistics, food processing, dry ice blasting cleaning, and industrial cooling applications.

Upstream includes liquid CO₂ suppliers (often sourced from industrial gas companies), pressure vessel manufacturers, refrigeration component suppliers, hydraulic systems providers, stainless steel fabrication companies, and control system suppliers such as PLC and automation module manufacturers. Precision machining and high-pressure valve suppliers are also critical to system reliability.

Midstream consists of dry ice production machine manufacturers who integrate CO₂ feeding systems, depressurization chambers, snow-forming modules, compression molds, hydraulic drives, and automated control systems into complete equipment. Product differentiation depends on output capacity (kg/h), energy efficiency, mold precision, automation level, and reliability.

Downstream customers include food processors, cold chain logistics providers, pharmaceutical distributors, dry ice blasting service companies, laboratory facilities, and industrial manufacturers. Demand is closely linked to CO₂ availability, cold chain expansion, industrial cleaning growth, and logistics development.

The Dry Ice Production Machine market is expected to grow steadily, driven by expanding cold chain logistics, food preservation requirements, pharmaceutical transportation, and the increasing adoption of dry ice blasting for industrial cleaning. Rising demand for temperature-controlled logistics, especially for perishable foods, vaccines, and biologics, supports stable growth in dry ice consumption.

Dry ice blasting technology is gaining popularity as an environmentally friendly cleaning method that avoids water and chemical solvents. This trend increases demand for pellet and micro-pellet dry ice production equipment. Additionally, global growth in e-commerce grocery delivery and cross-border cold chain trade further supports equipment demand.

Technological trends focus on higher automation, improved energy efficiency, modular system design, and integration with CO₂ recovery systems to reduce carbon emissions. Large-scale, fully automatic production lines are increasingly adopted by industrial dry ice suppliers.

Asia-Pacific and North America are key growth regions, driven by food logistics expansion and industrial cleaning applications.

Overall, the industry is moving toward higher capacity, better energy efficiency, and smarter production systems, supported by expanding cold chain infrastructure and sustainable industrial cleaning trends.

This report studies the global Dry Ice Production Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Ice Production Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Ice Production Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Ice Production Machine total production and demand, 2021-2032, (Units)

Global Dry Ice Production Machine total production value, 2021-2032, (USD Million)

Global Dry Ice Production Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dry Ice Production Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dry Ice Production Machine domestic production, consumption, key domestic manufacturers and share

Global Dry Ice Production Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dry Ice Production Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dry Ice Production Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dry Ice Production Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cold Jet, ASCO Group, Karcher, Artimpex nv, CO2 Air, Inc, TOMCO2 Systems, Tooice, Aquila Triventek, Lang & Y?zer Otomotiv A.S., FREEZERCO2, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Ice Production Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Ice Production Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Ice Production Machine Market, Segmentation by Type:

Less than 200kg/hr

200 to 400kg/hr

More than 400kg/hr

Global Dry Ice Production Machine Market, Segmentation by Automation:

Semi-automatic Dry Ice Production Machines

Fully Automatic Dry Ice Production Machines

Global Dry Ice Production Machine Market, Segmentation by Molding Method:

Block Dry Ice Machine

Pellet Dry Ice Machine

Others

Global Dry Ice Production Machine Market, Segmentation by Application:

Medical & Biotechnology

Food & Beverage

Automotive Industry

Industrial Manufacturing

Others

Companies Profiled:

Cold Jet

ASCO Group

Karcher

Artimpex nv

CO2 Air, Inc

TOMCO2 Systems

Tooice

Aquila Triventek

Lang & Y?zer Otomotiv A.S.

FREEZERCO2

ICS ice cleaning systems s.r.o.

Ziyang Sida

Wuxi Yongjie

Key Questions Answered:

1. How big is the global Dry Ice Production Machine market?
2. What is the demand of the global Dry Ice Production Machine market?
3. What is the year over year growth of the global Dry Ice Production Machine market?
4. What is the production and production value of the global Dry Ice Production Machine market?
5. Who are the key producers in the global Dry Ice Production Machine market?
6. What are the growth factors driving the market demand?

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