

Global Dry Ice Pack Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Dry Ice Pack market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

A dry ice pack is a cooling solution that utilizes dry ice, the solid form of carbon dioxide, to maintain extremely low temperatures during the transportation or storage of perishable items. Dry ice is exceptionally cold, with a temperature of about -78.5 degrees Celsius (-109.3 degrees Fahrenheit), and sublimates directly from a solid to a gas without transitioning through a liquid state. Dry ice packs are commonly used for shipping and preserving items that require deep freezing, such as medical supplies, pharmaceuticals, and certain food products. The dry ice is typically enclosed in a specialized pouch or container, allowing for controlled sublimation and the generation of a consistent and intense cold environment. The absence of liquid water in the dry ice pack makes it particularly suitable for situations where moisture control is crucial, preventing damage to sensitive goods. However, careful handling is essential, as direct contact with skin can cause frostbite due to the extremely low temperatures involved.

The market for dry ice packs is currently witnessing steady growth, driven by the increasing demand for reliable and ultra-low-temperature cooling solutions, particularly in the pharmaceutical, medical, and food industries. Development drivers include the expanding global cold chain logistics for transporting temperature-sensitive goods and the critical need for maintaining specific temperature ranges to ensure the integrity and safety of products. The COVID-19 pandemic has further accentuated the importance of effective cold chain solutions for vaccine distribution. Obstacles in the market include the challenges associated with handling dry ice, such as the need for specialized packaging and safety precautions due to its extremely low temperatures. Additionally,

the environmental impact of carbon dioxide emissions during dry ice production and transportation is a consideration for sustainability-conscious industries. Future development trends are likely to involve innovations in dry ice pack designs, improved insulation materials, and advancements in manufacturing processes to enhance efficiency and reduce environmental impact. As the demand for reliable cold chain solutions continues to rise globally, driven by the growth of e-commerce and the need for preserving the quality of sensitive products, the market for dry ice packs is expected to evolve with a focus on safety, sustainability, and enhanced performance.

The Global Info Research report includes an overview of the development of the Dry Ice Pack industry chain, the market status of Food (Disposable, Reusable), Medicine (Disposable, Reusable), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dry Ice Pack.

Regionally, the report analyzes the Dry Ice Pack markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dry Ice Pack market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Dry Ice Pack market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dry Ice Pack industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Disposable, Reusable).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dry Ice Pack market.

Regional Analysis: The report involves examining the Dry Ice Pack market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Dry Ice Pack market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dry Ice Pack:

Company Analysis: Report covers individual Dry Ice Pack manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Dry Ice Pack. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food, Medicine).

Technology Analysis: Report covers specific technologies relevant to Dry Ice Pack. It assesses the current state, advancements, and potential future developments in Dry Ice Pack areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Dry Ice Pack market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Dry Ice Pack market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Disposable

Reusable

Market segment by Application

Food

Medicine

Laboratory Specimens

Others

Major players covered

Thermal Ice

Techni Ice

Cryolux

Hydropac

NICE PACKS

World-Bio

DG Packaging Group

Pelton Shepherd Industries

Sonoco ThermoSafe

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry Ice Pack product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Ice Pack, with price, sales, revenue and global market share of Dry Ice Pack from 2019 to 2024.

Chapter 3, the Dry Ice Pack competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Ice Pack breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Dry Ice Pack market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Ice Pack.

Chapter 14 and 15, to describe Dry Ice Pack sales channel, distributors, customers, research findings and conclusion.

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