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Global Dry Grain-free Pet Food Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Grain-free Pet Food market size is expected to reach $ 9332 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global production of Dry Grain-free Pet Food reached approximately 4.2 million metric tons, with an average price of around USD 1,450 per metric ton. Dry Grain-free Pet Food refers to low-moisture pet foods made with meat, poultry, or fish as the primary protein sources, using legumes, tubers, and other alternatives to replace grains as carbohydrate sources, produced through extrusion or low-temperature baking processes, with moisture content typically below 10%, featuring grain-free formulation, high protein and low carbohydrate content, convenient storage, and extended shelf life. Main product forms include extruded kibble and baked food. Formulations cover single-protein, multi-protein blend, and functional recipes. Target species include canine, feline, and other pets. Products are characterized by grain-free formulations, high meat content, natural ingredients, and balanced nutrition. Distribution channels cover online e-commerce platforms, offline pet specialty stores, premium supermarkets, and veterinary clinics.

The global Dry Grain-free Pet Food market is experiencing steady growth, driven primarily by the growing adoption of grain-free dietary concepts, increasing pet owner attention to grain allergies and digestive health issues, premiumization consumption upgrades, and convenient feeding demands. North America is the largest market globally, with high brand concentration and active category innovation; Europe shows steady growth with strong emphasis on natural ingredients and sustainable sourcing; Asia-Pacific is the fastest-growing region, driven by rapidly increasing acceptance of grain-free formulations among high-end consumers in China, Australia, and other markets. Industry trends are focused on high meat content and human-grade ingredient

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applications, optimization of nutritional retention through low-temperature baking processes, expansion of functional formulations (probiotics, joint health supplements, etc.), and sustainable eco-friendly packaging. Future penetration of grain-free concepts across broader consumer segments, deepening precision nutrition and functional innovation, and promotion of environmentally sustainable production practices will collectively drive sustained expansion of the Dry Grain-free Pet Food market.

Report Scope

This report studies the global Dry Grain-free Pet Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Grain-free Pet Food and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Grain-free Pet Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Grain-free Pet Food total production and demand, 2021-2032, (Kilotons)

Global Dry Grain-free Pet Food total production value, 2021-2032, (USD Million)

Global Dry Grain-free Pet Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Dry Grain-free Pet Food consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Dry Grain-free Pet Food domestic production, consumption, key domestic manufacturers and share

Global Dry Grain-free Pet Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

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Global Dry Grain-free Pet Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Dry Grain-free Pet Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Dry Grain-free Pet Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Purina, Royal Canin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Grain-free Pet Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Grain-free Pet Food Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Dry Grain-free Pet Food Market, Segmentation by Type:

Organic

Conventional

Global Dry Grain-free Pet Food Market, Segmentation by Life Stage:

Kitten

Adult

Global Dry Grain-free Pet Food Market, Segmentation by Crude Fiber Content:

Low Fiber (< 3%)

Standard Fiber (3%-8%)

High Fiber (> 8%)

Global Dry Grain-free Pet Food Market, Segmentation by Application:

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Convenience Stores

Hypermarkets & Supermarkets

Specialty Stores

E-commerce Platforms

Others

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy’s

BIO BISCUIT

Hill's Pet Nutrition

Purina

Royal Canin

Mars Petcare

Dalian Youchong

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Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Answered

1. How big is the global Dry Grain-free Pet Food market?
2. What is the demand of the global Dry Grain-free Pet Food market?
3. What is the year over year growth of the global Dry Grain-free Pet Food market?
4. What is the total value of the global Dry Grain-free Pet Food market?
5. Who are the Major Players in the global Dry Grain-free Pet Food market?

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6. What are the growth factors driving the market demand?

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