

Global Dry Film Photoresist Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Film Photoresist Resin market size is expected to reach \$ 1287 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Dry film photoresist resin is the core film-forming and reactive resin material in the photosensitive layer of dry film photoresist. It is usually composed of acrylic resin, epoxy modified resin, polyurethane or polyester modified resin, alkali soluble copolymer, photopolymerization monomer oligomer, and related photosensitive polymer. It is coated on a polyester film carrier with photoinitiator, dye, plasticizer, stabilizer, and filler to form a dry film photoresist material that can be attached, exposed, developed, etched, electroplated, and peeled off. Its main function is to complete pattern transfer in PCB, HDI, FPC, IC carrier board, lead frame, MEMS and microstructure processing, determining the resolution, adhesion, development window, electroplating resistance, etching resistance, film stripping and storage stability of dry film photoresist. In 2025, global Dry Film Photoresist Resin production reached approximately 51,236 Tons, with an average global market price of around US\$ 14,753 per ton.

Dry film photoresist resin is a key upstream material in electronic chemicals, and its market growth is mainly driven by the demand for high-density PCBs, HDI boards, FPC, IC carrier boards, automotive electronics, AI servers, high-speed communication equipment, and advanced packaging. Among them, dry films used for direct imaging of IC carrier boards and LDI have higher requirements for resin resolution, adhesion, low defect, and electroplating resistance, driving product structure upgrading towards high-end. From the perspective of product structure, acrylic resin is still the largest category, suitable for ordinary PCB and HDI dry film photoresist; Epoxy and modified epoxy resins have a high unit price and are mainly used for high chemical resistance, thick film

structures, MEMS, and wafer level packaging; Polyurethane or polyester modified resins benefit from the increasing demand for FPC and flexible electronics. The future market opportunities will focus on high-resolution dry film resins, LDI compatible resins, low defect resins for IC carriers, electroplating resistant resins, and environmentally friendly alkaline development systems. However, the industry still faces barriers such as long customer certification cycles, high formula stability requirements, and difficulty in controlling the purity and molecular weight of high-end resins.

This report studies the global Dry Film Photoresist Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Film Photoresist Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Film Photoresist Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Film Photoresist Resin total production and demand, 2021-2032, (Tons)

Global Dry Film Photoresist Resin total production value, 2021-2032, (USD Million)

Global Dry Film Photoresist Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dry Film Photoresist Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dry Film Photoresist Resin domestic production, consumption, key domestic manufacturers and share

Global Dry Film Photoresist Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dry Film Photoresist Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dry Film Photoresist Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dry Film Photoresist Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Maruzen Chemicals, Toyo Gosei, Gun Ei Chemical Industry, DIC Corporation, Mitsubishi Chemical, TOHO Chemical Industry, Qnity Electronics, Daicel Corporation, Shin-Etsu, Soken, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Film Photoresist Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Film Photoresist Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Film Photoresist Resin Market, Segmentation by Type:

Acrylic Resin

Epoxy Resin

Phenolic Resin

Other

Global Dry Film Photoresist Resin Market, Segmentation by Development Method:

Alkali Soluble Resin

Solvent Developing Resin

Global Dry Film Photoresist Resin Market, Segmentation by Final Application:

PCB Dry Film Photoresist Resin

FPC Dry Film Photoresist Resin

Semiconductor Dry Film Photoresist Resin

FPD Dry Film Photoresist Resin

Global Dry Film Photoresist Resin Market, Segmentation by Application:

Positive Photoresist

Negative Photoresist

Companies Profiled:

Maruzen Chemicals

Toyo Gosei

Gun Ei Chemical Industry

DIC Corporation

Mitsubishi Chemical

TOHO Chemical Industry

Qnity Electronics

Daicel Corporation

Shin-Etsu

Soken

Xuzhou B&C Chemical Technology

Changzhou Tronly New Electronic Materials

Jinan Shengquan Group

Beijing Bayi Space LCD Technology

Red Avenue

Key Questions Answered:

1. How big is the global Dry Film Photoresist Resin market?
2. What is the demand of the global Dry Film Photoresist Resin market?
3. What is the year over year growth of the global Dry Film Photoresist Resin market?
4. What is the production and production value of the global Dry Film Photoresist Resin market?
5. Who are the key producers in the global Dry Film Photoresist Resin market?
6. What are the growth factors driving the market demand?

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