

# Global Dry Film Photoresist Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Dry Film Photoresist market size was valued at USD 893.9 million in 2023 and is forecast to a readjusted size of USD 1125.8 million by 2030 with a CAGR of 3.3% during review period.

Dry Film Photoresist (DFPR), is the key component used in the image transfer process. It is widely used in industries such as Printed Circuit Board (Rigid board, Flexible, HDI, etc), Lead Frame, Chemical milling, IC Substrate, IC packaging, etc.

Global key players of dry film photoresist include Asahi Kasei, Eternal, Showa Denko Materials, etc. Global top three manufacturers hold a share around 80%. Japan is the largest producer, holds a share over 55%, followed by China Taiwan and United States. The largest market is Asia-Pacific, holds a share about 73%, followed by Americas and Europe, with around 17% and 8% market share respectively.

The Global Info Research report includes an overview of the development of the Dry Film Photoresist industry chain, the market status of PCB (Positive Dry Film Photoresist, Negative Dry Film Photoresist), Semiconductor Packaging (Positive Dry Film Photoresist, Negative Dry Film Photoresist), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Dry Film Photoresist.

Regionally, the report analyzes the Dry Film Photoresist markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Dry Film Photoresist market, with robust domestic demand, supportive policies, and a



strong manufacturing base.

## Key Features:

The report presents comprehensive understanding of the Dry Film Photoresist market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Dry Film Photoresist industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M sqm), revenue generated, and market share of different by Type (e.g., Positive Dry Film Photoresist, Negative Dry Film Photoresist).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Dry Film Photoresist market.

Regional Analysis: The report involves examining the Dry Film Photoresist market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Dry Film Photoresist market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Dry Film Photoresist:

Company Analysis: Report covers individual Dry Film Photoresist manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Dry Film Photoresist This may involve surveys, interviews, and



analysis of consumer reviews and feedback from different by Application (PCB, Semiconductor Packaging).

Technology Analysis: Report covers specific technologies relevant to Dry Film Photoresist. It assesses the current state, advancements, and potential future developments in Dry Film Photoresist areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Dry Film Photoresist market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Dry Film Photoresist market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Positive Dry Film Photoresist

Negative Dry Film Photoresist

Market segment by Application

PCB

Semiconductor Packaging

Others

Major players covered



Asahi Kasei

	Eternal	
	Showa Denko Materials	
	Dupont	
	Chang Chun Group	
	Kolon Industries	
Market segment by region, regional analysis covers		
	North America (United States, Canada and Mexico)	
	Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)	
	Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)	
	South America (Brazil, Argentina, Colombia, and Rest of South America)	
	Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)	
The content of the study subjects, includes a total of 15 chapters:		
Chapter 1, to describe Dry Film Photoresist product scope, market overview, market estimation caveats and base year.		
Chapter 2, to profile the top manufacturers of Dry Film Photoresist, with price, sales, revenue and global market share of Dry Film Photoresist from 2019 to 2024.		

contrast.

Chapter 3, the Dry Film Photoresist competitive situation, sales quantity, revenue and

global market share of top manufacturers are analyzed emphatically by landscape



Chapter 4, the Dry Film Photoresist breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Dry Film Photoresist market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Film Photoresist.

Chapter 14 and 15, to describe Dry Film Photoresist sales channel, distributors, customers, research findings and conclusion.



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