

# Global Dry Film Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dry Film market size is expected to reach \$ 1555 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2024, global dry film production is 1.212 billion square meters, with an average selling price of \$938/k m<sup>2</sup>.

Dry film is a prefabricated photosensitive polymer film, typically composed of a polyester substrate coated with a layer of photoresist. It is widely used in the image transfer process in electronics manufacturing. Its core function is to undergo a chemical reaction under ultraviolet light to form an image layer. Subsequently, through development and etching, precise processing of the circuit pattern is achieved. Compared to liquid photoresist, dry film offers advantages such as uniform thickness, ease of handling, reduced contamination, and high image resolution. It plays a key role in the manufacture of printed circuit boards (PCBs), semiconductor packaging, IC substrates, and microelectronic devices, and is particularly suitable for the production of high-precision, high-density circuits.

The global key players of dry film include Resonac (Hitach Chemical), Asahi Kasei, Eternal, KOLON Industries and DuPont, etc. Global top five players hold a share about 85%. The global dry film is mainly produced in Japan, China Taiwan, South Korea, US, Europe, and China. China is the largest producer, with a share over 40%, followed by China Taiwan, South Korea, and Japan.

The dry film market is at a critical stage of technological upgrading and industrial chain deepening. The upstream sector comprises suppliers of raw materials such as polyester film and photosensitive resin, as well as manufacturers of precision coating and

exposure equipment, supporting product performance and process efficiency. Downstream, demand continues to grow across high-tech industries such as PCB manufacturing, semiconductor packaging, automotive electronics, and medical electronics. Future development trends are focused on miniaturization and high-density processing, driving the evolution of dry films towards thinner and higher resolutions. Environmentally friendly materials such as low-VOC and biodegradable dry films are gradually emerging. Automated processes will achieve deep integration with intelligent exposure and development systems. Meanwhile, Asian markets, particularly China, Japan, and South Korea, will continue to dominate global production capacity and technological innovation.

This report studies the global Dry Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Film that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dry Film total production and demand, 2021-2032, (M Sqm)

Global Dry Film total production value, 2021-2032, (USD Million)

Global Dry Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm), (based on production site)

Global Dry Film consumption by region & country, CAGR, 2021-2032 & (M Sqm)

U.S. VS China: Dry Film domestic production, consumption, key domestic manufacturers and share

Global Dry Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Sqm)

Global Dry Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

Global Dry Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Sqm)

This report profiles key players in the global Dry Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Resonac, Asahi Kasei, Eternal, KOLON Industries, DuPont,

Changchun Group, Mitsubishi, Elga Europe, Nagase ChemteX America, Shenzhen Kewei Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Film market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (USD/K Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Dry Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Dry Film Market, Segmentation by Type:

Thickness ?20µm

Thickness: 21-29 $\mu$ m

Thickness: 30-39 $\mu$ m

Thickness: ?40 $\mu$ m

#### Global Dry Film Market, Segmentation by Application:

PCB

Semiconductor Packaging

Other

#### Companies Profiled:

Resonac

Asahi Kasei

Eternal

KOLON Industries

DuPont

Changchun Group

Mitsubishi

Elga Europe

Nagase ChemteX America

Shenzhen Kewei Industries

**Key Questions Answered:**

1. How big is the global Dry Film market?
2. What is the demand of the global Dry Film market?
3. What is the year over year growth of the global Dry Film market?
4. What is the production and production value of the global Dry Film market?
5. Who are the key producers in the global Dry Film market?
6. What are the growth factors driving the market demand?

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Figure 37. Thickness: 21-29 $\mu\text{m}$

Figure 38. Thickness: 30-39 $\mu\text{m}$

Figure 39. Thickness: >40 $\mu\text{m}$

Figure 40. World Dry Film Production Market Share by Type (2021-2032)

Figure 41. World Dry Film Production Value Market Share by Type (2021-2032)

Figure 42. World Dry Film Average Price by Type (2021-2032) & (USD/K Sqm)

Figure 43. World Dry Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 44. World Dry Film Production Value Market Share by Application in 2025

Figure 45. PCB

Figure 46. Semiconductor Packaging

Figure 47. Other

Figure 48. World Dry Film Production Market Share by Application (2021-2032)

Figure 49. World Dry Film Production Value Market Share by Application (2021-2032)

Figure 50. World Dry Film Average Price by Application (2021-2032) & (USD/K Sqm)

Figure 51. Dry Film Industry Chain

Figure 52. Dry Film Procurement Model

Figure 53. Dry Film Sales Model

Figure 54. Dry Film Sales Channels, Direct Sales, and Distribution

Figure 55. Methodology

Figure 56. Research Process and Data Source

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