

Global Dry Etching Equipment for Semiconductor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dry Etching Equipment for Semiconductor market size was valued at US\$ 22630 million in 2025 and is forecast to a readjusted size of US\$ 36520 million by 2032 with a CAGR of 7.2% during review period.

Dry etching equipment is a type of semiconductor manufacturing tool used to remove material from a wafer surface using plasma or reactive gases, rather than liquid chemicals. This process enables precise pattern transfer with high anisotropy, critical for advanced semiconductor fabrication. Common techniques include reactive ion etching (RIE), inductively coupled plasma (ICP) etching, and deep reactive ion etching (DRIE). Dry etching systems are essential for producing microelectronic devices with fine features, such as logic chips, memory, and MEMS structures, offering superior control, selectivity, and uniformity compared to wet etching methods.

The semiconductor dry etching equipment market is primarily driven by the continuous advancement of advanced-node chips and the widespread adoption of emerging technologies. The rapid development of 5G, artificial intelligence (AI), high-performance computing (HPC), and the Internet of Things (IoT) has increased demand for higher precision and smaller feature sizes, pushing dry etching technology toward finer and more controllable processes. Additionally, the semiconductor industry's stringent requirements for production capacity and yield, along with the rise of 3D NAND, advanced logic chips, and third-generation semiconductors (e.g., SiC/GaN), further stimulate market demand for dry etching equipment.

The dry etching equipment market currently exhibits three major trends: First, increasing

process precision, as the adoption of extreme ultraviolet (EUV) lithography drives etching processes toward higher accuracy. Second, equipment intelligence, with AI and big data analytics being integrated to optimize etching processes, improving stability and production efficiency. Third, application diversification, as dry etching expands beyond traditional silicon-based semiconductors into advanced packaging, MEMS, and power devices. Furthermore, the localization trend in the global semiconductor supply chain is accelerating domestic R&D and production capacity expansion for etching equipment in regions like China and South Korea.

This report is a detailed and comprehensive analysis for global Dry Etching Equipment for Semiconductor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dry Etching Equipment for Semiconductor market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dry Etching Equipment for Semiconductor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dry Etching Equipment for Semiconductor market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Dry Etching Equipment for Semiconductor market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dry Etching Equipment for Semiconductor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Etching Equipment for Semiconductor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research, Tokyo Electron Limited, Applied Materials, Hitachi High-Tech, SEMES, AMEC, NAURA, SPTS Technologies (KLA), Oxford Instruments, ULVAC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dry Etching Equipment for Semiconductor market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Inductively Coupled Plasma (ICP)

Capacitive Coupled Plasma (CCP)

Reactive Ion Etching (RIE)

Deep Reactive Ion Etching (DRIE)

Others

Market segment by Application

Logic and Memory

Power Device

MEMS

Others

Major players covered

Lam Research

Tokyo Electron Limited

Applied Materials

Hitachi High-Tech

SEMES

AMEC

NAURA

SPTS Technologies (KLA)

Oxford Instruments

ULVAC

Plasma-Therm

GigaLane

VM

Jusung Engineering

SAMCO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry Etching Equipment for Semiconductor product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Etching Equipment for Semiconductor, with price, sales quantity, revenue, and global market share of Dry Etching Equipment for Semiconductor from 2021 to 2026.

Chapter 3, the Dry Etching Equipment for Semiconductor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Etching Equipment for Semiconductor breakdown data are shown at

the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry Etching Equipment for Semiconductor market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Etching Equipment for Semiconductor.

Chapter 14 and 15, to describe Dry Etching Equipment for Semiconductor sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Dry Etching Equipment for Semiconductor Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Inductively Coupled Plasma (ICP)

1.3.3 Capacitive Coupled Plasma (CCP)

1.3.4 Reactive Ion Etching (RIE)

1.3.5 Deep Reactive Ion Etching (DRIE)

1.3.6 Others

1.4 Market Analysis by Application

1.4.1 Overview: Global Dry Etching Equipment for Semiconductor Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Logic and Memory

1.4.3 Power Device

1.4.4 MEMS

1.4.5 Others

1.5 Global Dry Etching Equipment for Semiconductor Market Size & Forecast

1.5.1 Global Dry Etching Equipment for Semiconductor Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Dry Etching Equipment for Semiconductor Sales Quantity (2021-2032)

1.5.3 Global Dry Etching Equipment for Semiconductor Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Lam Research

2.1.1 Lam Research Details

2.1.2 Lam Research Major Business

2.1.3 Lam Research Dry Etching Equipment for Semiconductor Product and Services

2.1.4 Lam Research Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Lam Research Recent Developments/Updates

2.2 Tokyo Electron Limited

2.2.1 Tokyo Electron Limited Details

2.2.2 Tokyo Electron Limited Major Business

2.2.3 Tokyo Electron Limited Dry Etching Equipment for Semiconductor Product and Services

2.2.4 Tokyo Electron Limited Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Tokyo Electron Limited Recent Developments/Updates

2.3 Applied Materials

2.3.1 Applied Materials Details

2.3.2 Applied Materials Major Business

2.3.3 Applied Materials Dry Etching Equipment for Semiconductor Product and Services

2.3.4 Applied Materials Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Applied Materials Recent Developments/Updates

2.4 Hitachi High-Tech

2.4.1 Hitachi High-Tech Details

2.4.2 Hitachi High-Tech Major Business

2.4.3 Hitachi High-Tech Dry Etching Equipment for Semiconductor Product and Services

2.4.4 Hitachi High-Tech Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Hitachi High-Tech Recent Developments/Updates

2.5 SEMES

2.5.1 SEMES Details

2.5.2 SEMES Major Business

2.5.3 SEMES Dry Etching Equipment for Semiconductor Product and Services

2.5.4 SEMES Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 SEMES Recent Developments/Updates

2.6 AMEC

2.6.1 AMEC Details

2.6.2 AMEC Major Business

2.6.3 AMEC Dry Etching Equipment for Semiconductor Product and Services

2.6.4 AMEC Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 AMEC Recent Developments/Updates

2.7 NAURA

2.7.1 NAURA Details

2.7.2 NAURA Major Business

2.7.3 NAURA Dry Etching Equipment for Semiconductor Product and Services

2.7.4 NAURA Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 NAURA Recent Developments/Updates

2.8 SPTS Technologies (KLA)

2.8.1 SPTS Technologies (KLA) Details

2.8.2 SPTS Technologies (KLA) Major Business

2.8.3 SPTS Technologies (KLA) Dry Etching Equipment for Semiconductor Product and Services

2.8.4 SPTS Technologies (KLA) Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 SPTS Technologies (KLA) Recent Developments/Updates

2.9 Oxford Instruments

2.9.1 Oxford Instruments Details

2.9.2 Oxford Instruments Major Business

2.9.3 Oxford Instruments Dry Etching Equipment for Semiconductor Product and Services

2.9.4 Oxford Instruments Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Oxford Instruments Recent Developments/Updates

2.10 ULVAC

2.10.1 ULVAC Details

2.10.2 ULVAC Major Business

2.10.3 ULVAC Dry Etching Equipment for Semiconductor Product and Services

2.10.4 ULVAC Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 ULVAC Recent Developments/Updates

2.11 Plasma-Therm

2.11.1 Plasma-Therm Details

2.11.2 Plasma-Therm Major Business

2.11.3 Plasma-Therm Dry Etching Equipment for Semiconductor Product and Services

2.11.4 Plasma-Therm Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Plasma-Therm Recent Developments/Updates

2.12 GigaLane

2.12.1 GigaLane Details

2.12.2 GigaLane Major Business

2.12.3 GigaLane Dry Etching Equipment for Semiconductor Product and Services

2.12.4 GigaLane Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 GigaLane Recent Developments/Updates

2.13 VM

2.13.1 VM Details

2.13.2 VM Major Business

2.13.3 VM Dry Etching Equipment for Semiconductor Product and Services

2.13.4 VM Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 VM Recent Developments/Updates

2.14 Jusung Engineering

2.14.1 Jusung Engineering Details

2.14.2 Jusung Engineering Major Business

2.14.3 Jusung Engineering Dry Etching Equipment for Semiconductor Product and Services

2.14.4 Jusung Engineering Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Jusung Engineering Recent Developments/Updates

2.15 SAMCO

2.15.1 SAMCO Details

2.15.2 SAMCO Major Business

2.15.3 SAMCO Dry Etching Equipment for Semiconductor Product and Services

2.15.4 SAMCO Dry Etching Equipment for Semiconductor Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 SAMCO Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: DRY ETCHING EQUIPMENT FOR SEMICONDUCTOR BY MANUFACTURER

3.1 Global Dry Etching Equipment for Semiconductor Sales Quantity by Manufacturer (2021-2026)

3.2 Global Dry Etching Equipment for Semiconductor Revenue by Manufacturer (2021-2026)

3.3 Global Dry Etching Equipment for Semiconductor Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Dry Etching Equipment for Semiconductor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Dry Etching Equipment for Semiconductor Manufacturer Market Share in 2025

3.4.3 Top 6 Dry Etching Equipment for Semiconductor Manufacturer Market Share in

2025

3.5 Dry Etching Equipment for Semiconductor Market: Overall Company Footprint Analysis

3.5.1 Dry Etching Equipment for Semiconductor Market: Region Footprint

3.5.2 Dry Etching Equipment for Semiconductor Market: Company Product Type Footprint

3.5.3 Dry Etching Equipment for Semiconductor Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Dry Etching Equipment for Semiconductor Market Size by Region

4.1.1 Global Dry Etching Equipment for Semiconductor Sales Quantity by Region (2021-2032)

4.1.2 Global Dry Etching Equipment for Semiconductor Consumption Value by Region (2021-2032)

4.1.3 Global Dry Etching Equipment for Semiconductor Average Price by Region (2021-2032)

4.2 North America Dry Etching Equipment for Semiconductor Consumption Value (2021-2032)

4.3 Europe Dry Etching Equipment for Semiconductor Consumption Value (2021-2032)

4.4 Asia-Pacific Dry Etching Equipment for Semiconductor Consumption Value (2021-2032)

4.5 South America Dry Etching Equipment for Semiconductor Consumption Value (2021-2032)

4.6 Middle East & Africa Dry Etching Equipment for Semiconductor Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2032)

5.2 Global Dry Etching Equipment for Semiconductor Consumption Value by Type (2021-2032)

5.3 Global Dry Etching Equipment for Semiconductor Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2032)

6.2 Global Dry Etching Equipment for Semiconductor Consumption Value by Application (2021-2032)

6.3 Global Dry Etching Equipment for Semiconductor Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2032)

7.2 North America Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2032)

7.3 North America Dry Etching Equipment for Semiconductor Market Size by Country

7.3.1 North America Dry Etching Equipment for Semiconductor Sales Quantity by Country (2021-2032)

7.3.2 North America Dry Etching Equipment for Semiconductor Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2032)

8.2 Europe Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2032)

8.3 Europe Dry Etching Equipment for Semiconductor Market Size by Country

8.3.1 Europe Dry Etching Equipment for Semiconductor Sales Quantity by Country (2021-2032)

8.3.2 Europe Dry Etching Equipment for Semiconductor Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Dry Etching Equipment for Semiconductor Market Size by Region

9.3.1 Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Dry Etching Equipment for Semiconductor Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2032)

10.2 South America Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2032)

10.3 South America Dry Etching Equipment for Semiconductor Market Size by Country

10.3.1 South America Dry Etching Equipment for Semiconductor Sales Quantity by Country (2021-2032)

10.3.2 South America Dry Etching Equipment for Semiconductor Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by

Application (2021-2032)

11.3 Middle East & Africa Dry Etching Equipment for Semiconductor Market Size by Country

11.3.1 Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Dry Etching Equipment for Semiconductor Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Dry Etching Equipment for Semiconductor Market Drivers

12.2 Dry Etching Equipment for Semiconductor Market Restraints

12.3 Dry Etching Equipment for Semiconductor Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Dry Etching Equipment for Semiconductor and Key Manufacturers

13.2 Manufacturing Costs Percentage of Dry Etching Equipment for Semiconductor

13.3 Dry Etching Equipment for Semiconductor Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Dry Etching Equipment for Semiconductor Typical Distributors

14.3 Dry Etching Equipment for Semiconductor Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Dry Etching Equipment for Semiconductor Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Dry Etching Equipment for Semiconductor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Lam Research Basic Information, Manufacturing Base and Competitors

Table 4. Lam Research Major Business

Table 5. Lam Research Dry Etching Equipment for Semiconductor Product and Services

Table 6. Lam Research Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Lam Research Recent Developments/Updates

Table 8. Tokyo Electron Limited Basic Information, Manufacturing Base and Competitors

Table 9. Tokyo Electron Limited Major Business

Table 10. Tokyo Electron Limited Dry Etching Equipment for Semiconductor Product and Services

Table 11. Tokyo Electron Limited Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Tokyo Electron Limited Recent Developments/Updates

Table 13. Applied Materials Basic Information, Manufacturing Base and Competitors

Table 14. Applied Materials Major Business

Table 15. Applied Materials Dry Etching Equipment for Semiconductor Product and Services

Table 16. Applied Materials Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Applied Materials Recent Developments/Updates

Table 18. Hitachi High-Tech Basic Information, Manufacturing Base and Competitors

Table 19. Hitachi High-Tech Major Business

Table 20. Hitachi High-Tech Dry Etching Equipment for Semiconductor Product and Services

Table 21. Hitachi High-Tech Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market

Share (2021-2026)

Table 22. Hitachi High-Tech Recent Developments/Updates

Table 23. SEMES Basic Information, Manufacturing Base and Competitors

Table 24. SEMES Major Business

Table 25. SEMES Dry Etching Equipment for Semiconductor Product and Services

Table 26. SEMES Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. SEMES Recent Developments/Updates

Table 28. AMEC Basic Information, Manufacturing Base and Competitors

Table 29. AMEC Major Business

Table 30. AMEC Dry Etching Equipment for Semiconductor Product and Services

Table 31. AMEC Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. AMEC Recent Developments/Updates

Table 33. NAURA Basic Information, Manufacturing Base and Competitors

Table 34. NAURA Major Business

Table 35. NAURA Dry Etching Equipment for Semiconductor Product and Services

Table 36. NAURA Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. NAURA Recent Developments/Updates

Table 38. SPTS Technologies (KLA) Basic Information, Manufacturing Base and Competitors

Table 39. SPTS Technologies (KLA) Major Business

Table 40. SPTS Technologies (KLA) Dry Etching Equipment for Semiconductor Product and Services

Table 41. SPTS Technologies (KLA) Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. SPTS Technologies (KLA) Recent Developments/Updates

Table 43. Oxford Instruments Basic Information, Manufacturing Base and Competitors

Table 44. Oxford Instruments Major Business

Table 45. Oxford Instruments Dry Etching Equipment for Semiconductor Product and Services

Table 46. Oxford Instruments Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Oxford Instruments Recent Developments/Updates

Table 48. ULVAC Basic Information, Manufacturing Base and Competitors

Table 49. ULVAC Major Business

Table 50. ULVAC Dry Etching Equipment for Semiconductor Product and Services

Table 51. ULVAC Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. ULVAC Recent Developments/Updates

Table 53. Plasma-Therm Basic Information, Manufacturing Base and Competitors

Table 54. Plasma-Therm Major Business

Table 55. Plasma-Therm Dry Etching Equipment for Semiconductor Product and Services

Table 56. Plasma-Therm Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Plasma-Therm Recent Developments/Updates

Table 58. GigaLane Basic Information, Manufacturing Base and Competitors

Table 59. GigaLane Major Business

Table 60. GigaLane Dry Etching Equipment for Semiconductor Product and Services

Table 61. GigaLane Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. GigaLane Recent Developments/Updates

Table 63. VM Basic Information, Manufacturing Base and Competitors

Table 64. VM Major Business

Table 65. VM Dry Etching Equipment for Semiconductor Product and Services

Table 66. VM Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. VM Recent Developments/Updates

Table 68. Jusung Engineering Basic Information, Manufacturing Base and Competitors

Table 69. Jusung Engineering Major Business

Table 70. Jusung Engineering Dry Etching Equipment for Semiconductor Product and Services

Table 71. Jusung Engineering Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Jusung Engineering Recent Developments/Updates

Table 73. SAMCO Basic Information, Manufacturing Base and Competitors

Table 74. SAMCO Major Business

Table 75. SAMCO Dry Etching Equipment for Semiconductor Product and Services

Table 76. SAMCO Dry Etching Equipment for Semiconductor Sales Quantity (Units), Average Price (K US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. SAMCO Recent Developments/Updates

Table 78. Global Dry Etching Equipment for Semiconductor Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 79. Global Dry Etching Equipment for Semiconductor Revenue by Manufacturer (2021-2026) & (USD Million)

Table 80. Global Dry Etching Equipment for Semiconductor Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 81. Market Position of Manufacturers in Dry Etching Equipment for Semiconductor, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 82. Head Office and Dry Etching Equipment for Semiconductor Production Site of Key Manufacturer

Table 83. Dry Etching Equipment for Semiconductor Market: Company Product Type Footprint

Table 84. Dry Etching Equipment for Semiconductor Market: Company Product Application Footprint

Table 85. Dry Etching Equipment for Semiconductor New Market Entrants and Barriers to Market Entry

Table 86. Dry Etching Equipment for Semiconductor Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Dry Etching Equipment for Semiconductor Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 88. Global Dry Etching Equipment for Semiconductor Sales Quantity by Region (2021-2026) & (Units)

Table 89. Global Dry Etching Equipment for Semiconductor Sales Quantity by Region (2027-2032) & (Units)

Table 90. Global Dry Etching Equipment for Semiconductor Consumption Value by Region (2021-2026) & (USD Million)

Table 91. Global Dry Etching Equipment for Semiconductor Consumption Value by Region (2027-2032) & (USD Million)

Table 92. Global Dry Etching Equipment for Semiconductor Average Price by Region (2021-2026) & (K US\$/Unit)

Table 93. Global Dry Etching Equipment for Semiconductor Average Price by Region (2027-2032) & (K US\$/Unit)

Table 94. Global Dry Etching Equipment for Semiconductor Sales Quantity by Type

(2021-2026) & (Units)

Table 95. Global Dry Etching Equipment for Semiconductor Sales Quantity by Type (2027-2032) & (Units)

Table 96. Global Dry Etching Equipment for Semiconductor Consumption Value by Type (2021-2026) & (USD Million)

Table 97. Global Dry Etching Equipment for Semiconductor Consumption Value by Type (2027-2032) & (USD Million)

Table 98. Global Dry Etching Equipment for Semiconductor Average Price by Type (2021-2026) & (K US\$/Unit)

Table 99. Global Dry Etching Equipment for Semiconductor Average Price by Type (2027-2032) & (K US\$/Unit)

Table 100. Global Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2026) & (Units)

Table 101. Global Dry Etching Equipment for Semiconductor Sales Quantity by Application (2027-2032) & (Units)

Table 102. Global Dry Etching Equipment for Semiconductor Consumption Value by Application (2021-2026) & (USD Million)

Table 103. Global Dry Etching Equipment for Semiconductor Consumption Value by Application (2027-2032) & (USD Million)

Table 104. Global Dry Etching Equipment for Semiconductor Average Price by Application (2021-2026) & (K US\$/Unit)

Table 105. Global Dry Etching Equipment for Semiconductor Average Price by Application (2027-2032) & (K US\$/Unit)

Table 106. North America Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2026) & (Units)

Table 107. North America Dry Etching Equipment for Semiconductor Sales Quantity by Type (2027-2032) & (Units)

Table 108. North America Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2026) & (Units)

Table 109. North America Dry Etching Equipment for Semiconductor Sales Quantity by Application (2027-2032) & (Units)

Table 110. North America Dry Etching Equipment for Semiconductor Sales Quantity by Country (2021-2026) & (Units)

Table 111. North America Dry Etching Equipment for Semiconductor Sales Quantity by Country (2027-2032) & (Units)

Table 112. North America Dry Etching Equipment for Semiconductor Consumption Value by Country (2021-2026) & (USD Million)

Table 113. North America Dry Etching Equipment for Semiconductor Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Europe Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2026) & (Units)

Table 115. Europe Dry Etching Equipment for Semiconductor Sales Quantity by Type (2027-2032) & (Units)

Table 116. Europe Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2026) & (Units)

Table 117. Europe Dry Etching Equipment for Semiconductor Sales Quantity by Application (2027-2032) & (Units)

Table 118. Europe Dry Etching Equipment for Semiconductor Sales Quantity by Country (2021-2026) & (Units)

Table 119. Europe Dry Etching Equipment for Semiconductor Sales Quantity by Country (2027-2032) & (Units)

Table 120. Europe Dry Etching Equipment for Semiconductor Consumption Value by Country (2021-2026) & (USD Million)

Table 121. Europe Dry Etching Equipment for Semiconductor Consumption Value by Country (2027-2032) & (USD Million)

Table 122. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2026) & (Units)

Table 123. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Type (2027-2032) & (Units)

Table 124. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2026) & (Units)

Table 125. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Application (2027-2032) & (Units)

Table 126. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Region (2021-2026) & (Units)

Table 127. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity by Region (2027-2032) & (Units)

Table 128. Asia-Pacific Dry Etching Equipment for Semiconductor Consumption Value by Region (2021-2026) & (USD Million)

Table 129. Asia-Pacific Dry Etching Equipment for Semiconductor Consumption Value by Region (2027-2032) & (USD Million)

Table 130. South America Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2026) & (Units)

Table 131. South America Dry Etching Equipment for Semiconductor Sales Quantity by Type (2027-2032) & (Units)

Table 132. South America Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2026) & (Units)

Table 133. South America Dry Etching Equipment for Semiconductor Sales Quantity by

Application (2027-2032) & (Units)

Table 134. South America Dry Etching Equipment for Semiconductor Sales Quantity by Country (2021-2026) & (Units)

Table 135. South America Dry Etching Equipment for Semiconductor Sales Quantity by Country (2027-2032) & (Units)

Table 136. South America Dry Etching Equipment for Semiconductor Consumption Value by Country (2021-2026) & (USD Million)

Table 137. South America Dry Etching Equipment for Semiconductor Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by Type (2021-2026) & (Units)

Table 139. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by Type (2027-2032) & (Units)

Table 140. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by Application (2021-2026) & (Units)

Table 141. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by Application (2027-2032) & (Units)

Table 142. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by Country (2021-2026) & (Units)

Table 143. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity by Country (2027-2032) & (Units)

Table 144. Middle East & Africa Dry Etching Equipment for Semiconductor Consumption Value by Country (2021-2026) & (USD Million)

Table 145. Middle East & Africa Dry Etching Equipment for Semiconductor Consumption Value by Country (2027-2032) & (USD Million)

Table 146. Dry Etching Equipment for Semiconductor Raw Material

Table 147. Key Manufacturers of Dry Etching Equipment for Semiconductor Raw Materials

Table 148. Dry Etching Equipment for Semiconductor Typical Distributors

Table 149. Dry Etching Equipment for Semiconductor Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Dry Etching Equipment for Semiconductor Picture

Figure 2. Global Dry Etching Equipment for Semiconductor Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Dry Etching Equipment for Semiconductor Revenue Market Share by Type in 2025

Figure 4. Inductively Coupled Plasma (ICP) Examples

Figure 5. Capacitive Coupled Plasma (CCP) Examples

Figure 6. Reactive Ion Etching (RIE) Examples

Figure 7. Deep Reactive Ion Etching (DRIE) Examples

Figure 8. Others Examples

Figure 9. Global Dry Etching Equipment for Semiconductor Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Dry Etching Equipment for Semiconductor Revenue Market Share by Application in 2025

Figure 11. Logic and Memory Examples

Figure 12. Power Device Examples

Figure 13. MEMS Examples

Figure 14. Others Examples

Figure 15. Global Dry Etching Equipment for Semiconductor Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 16. Global Dry Etching Equipment for Semiconductor Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 17. Global Dry Etching Equipment for Semiconductor Sales Quantity (2021-2032) & (Units)

Figure 18. Global Dry Etching Equipment for Semiconductor Price (2021-2032) & (K US\$/Unit)

Figure 19. Global Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Manufacturer in 2025

Figure 20. Global Dry Etching Equipment for Semiconductor Revenue Market Share by Manufacturer in 2025

Figure 21. Producer Shipments of Dry Etching Equipment for Semiconductor by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 22. Top 3 Dry Etching Equipment for Semiconductor Manufacturer (Revenue) Market Share in 2025

Figure 23. Top 6 Dry Etching Equipment for Semiconductor Manufacturer (Revenue)

Market Share in 2025

Figure 24. Global Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Region (2021-2032)

Figure 25. Global Dry Etching Equipment for Semiconductor Consumption Value Market Share by Region (2021-2032)

Figure 26. North America Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 31. Global Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global Dry Etching Equipment for Semiconductor Consumption Value Market Share by Type (2021-2032)

Figure 33. Global Dry Etching Equipment for Semiconductor Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 34. Global Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global Dry Etching Equipment for Semiconductor Revenue Market Share by Application (2021-2032)

Figure 36. Global Dry Etching Equipment for Semiconductor Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 37. North America Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America Dry Etching Equipment for Semiconductor Consumption Value Market Share by Country (2021-2032)

Figure 41. United States Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe Dry Etching Equipment for Semiconductor Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 49. France Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific Dry Etching Equipment for Semiconductor Consumption Value Market Share by Region (2021-2032)

Figure 57. China Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 60. India Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia Dry Etching Equipment for Semiconductor Consumption Value

(2021-2032) & (USD Million)

Figure 63. South America Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Type (2021-2032)

Figure 64. South America Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America Dry Etching Equipment for Semiconductor Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Dry Etching Equipment for Semiconductor Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa Dry Etching Equipment for Semiconductor Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa Dry Etching Equipment for Semiconductor Consumption Value (2021-2032) & (USD Million)

Figure 77. Dry Etching Equipment for Semiconductor Market Drivers

Figure 78. Dry Etching Equipment for Semiconductor Market Restraints

Figure 79. Dry Etching Equipment for Semiconductor Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Dry Etching Equipment for Semiconductor in 2025

Figure 82. Manufacturing Process Analysis of Dry Etching Equipment for Semiconductor

Figure 83. Dry Etching Equipment for Semiconductor Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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