

Global Dry Electrostatic Separator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dry Electrostatic Separator market size was valued at US\$ 163 million in 2025 and is forecast to a readjusted size of US\$ 214 million by 2032 with a CAGR of 4.0% during review period.

A dry electrostatic separator (or electrostatic classifier) is an environmentally friendly device that utilizes the differences in conductivity between materials to efficiently separate non-metals from metals, or two different types of dry non-metallic materials, in a high-voltage electric field. It requires no water treatment and is primarily used in solid waste recycling (such as wire dismantling and electronic waste sorting) and mineral beneficiation (such as zircon sand and rutile). It features high sorting accuracy, low dust pollution, and low operating costs.

The dry electrostatic separator industry chain is an industrial system deeply integrated with high-voltage electrical control technology, precision machinery manufacturing, and solid waste resource utilization. The upstream core lies in the supply of key components, including high-voltage electrostatic generators (providing tens of thousands of volts of DC high voltage), metal rollers, electrode wires, speed-regulating motors, and wear-resistant feeding systems. Materials-wise, it involves highly insulating composite materials and corrosion-resistant alloy steel.

The unit price of small and medium-sized dry electrostatic separators is mostly between US\$6,600 and US\$35,000, while large-scale engineering models are typically more expensive. Sales are projected to reach several thousand units by 2025, with an industry gross profit margin between 25% and 35%.

With the mandatory implementation of 'zero wastewater discharge' policies globally and the increasing demand for structural optimization of urban mining development costs, especially in the field of electronic waste recycling, electrostatic separation technology, with its extremely high metal recovery purity and low operation and maintenance costs, has become the preferred choice for the transformation and upgrading of small and medium-sized enterprises. Dry processes avoid the cumbersome sludge treatment process following wet separation, greatly shortening the process chain and significantly improving the profit margin of resource recycling companies throughout their entire life cycle.

This report is a detailed and comprehensive analysis for global Dry Electrostatic Separator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dry Electrostatic Separator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Electrostatic Separator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Electrostatic Separator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Electrostatic Separator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dry Electrostatic Separator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Electrostatic Separator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Magnetics, ERGA Global, Gomine Recycling Machinery, Eriez, ST Equipment & Technology, IMSC Group, Babcock & Wilcox, ERGA, hamos, Mineral Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dry Electrostatic Separator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

High Pressure Type

Other

Market segment by Structures

Plate Type

Tube Type

Market segment by Separation Objects

Metals

Plastics

Minerals

Others

Market segment by Application

Chemical

Electricity

Other

Major players covered

Nippon Magnetics

ERGA Global

Gomine Recycling Machinery

Eriez

ST Equipment & Technology

IMSC Group

Babcock & Wilcox

ERGA

hamos

Mineral Technologies

PRODECOLOGIA SMF

Dongguan Haibao Machinery

Dongguan Wandful Green-Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry Electrostatic Separator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Electrostatic Separator, with price, sales quantity, revenue, and global market share of Dry Electrostatic Separator from 2021 to 2026.

Chapter 3, the Dry Electrostatic Separator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Electrostatic Separator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry Electrostatic Separator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Electrostatic Separator.

Chapter 14 and 15, to describe Dry Electrostatic Separator sales channel, distributors, customers, research findings and conclusion.

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