

Global Dry Electrostatic Separator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Electrostatic Separator market size is expected to reach \$ 214 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

A dry electrostatic separator (or electrostatic classifier) is an environmentally friendly device that utilizes the differences in conductivity between materials to efficiently separate non-metals from metals, or two different types of dry non-metallic materials, in a high-voltage electric field. It requires no water treatment and is primarily used in solid waste recycling (such as wire dismantling and electronic waste sorting) and mineral beneficiation (such as zircon sand and rutile). It features high sorting accuracy, low dust pollution, and low operating costs.

The dry electrostatic separator industry chain is an industrial system deeply integrated with high-voltage electrical control technology, precision machinery manufacturing, and solid waste resource utilization. The upstream core lies in the supply of key components, including high-voltage electrostatic generators (providing tens of thousands of volts of DC high voltage), metal rollers, electrode wires, speed-regulating motors, and wear-resistant feeding systems. Materials-wise, it involves highly insulating composite materials and corrosion-resistant alloy steel.

The unit price of small and medium-sized dry electrostatic separators is mostly between US\$6,600 and US\$35,000, while large-scale engineering models are typically more expensive. Sales are projected to reach several thousand units by 2025, with an industry gross profit margin between 25% and 35%.

With the mandatory implementation of 'zero wastewater discharge' policies globally and the increasing demand for structural optimization of urban mining development costs,

especially in the field of electronic waste recycling, electrostatic separation technology, with its extremely high metal recovery purity and low operation and maintenance costs, has become the preferred choice for the transformation and upgrading of small and medium-sized enterprises. Dry processes avoid the cumbersome sludge treatment process following wet separation, greatly shortening the process chain and significantly improving the profit margin of resource recycling companies throughout their entire life cycle.

This report studies the global Dry Electrostatic Separator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Electrostatic Separator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Electrostatic Separator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Electrostatic Separator total production and demand, 2021-2032, (Units)

Global Dry Electrostatic Separator total production value, 2021-2032, (USD Million)

Global Dry Electrostatic Separator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dry Electrostatic Separator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dry Electrostatic Separator domestic production, consumption, key domestic manufacturers and share

Global Dry Electrostatic Separator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dry Electrostatic Separator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dry Electrostatic Separator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dry Electrostatic Separator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nippon Magnetics, ERGA Global, Gomine Recycling Machinery, Eriez, ST Equipment & Technology, IMSC Group, Babcock & Wilcox, ERGA, hamos, Mineral Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Electrostatic Separator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Electrostatic Separator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Electrostatic Separator Market, Segmentation by Type:

High Pressure Type

Other

Global Dry Electrostatic Separator Market, Segmentation by Structures:

Plate Type

Tube Type

Global Dry Electrostatic Separator Market, Segmentation by Separation Objects:

Metals

Plastics

Minerals

Others

Global Dry Electrostatic Separator Market, Segmentation by Application:

Chemical

Electricity

Other

Companies Profiled:

Nippon Magnetics

ERGA Global

Gomine Recycling Machinery

Eriez

ST Equipment & Technology

IMSC Group

Babcock & Wilcox

ERGA

hamos

Mineral Technologies

PRODECOLOGIA SMF

Dongguan Haibao Machinery

Dongguan Wandful Green-Tech

Key Questions Answered:

1. How big is the global Dry Electrostatic Separator market?
2. What is the demand of the global Dry Electrostatic Separator market?
3. What is the year over year growth of the global Dry Electrostatic Separator market?
4. What is the production and production value of the global Dry Electrostatic Separator market?
5. Who are the key producers in the global Dry Electrostatic Separator market?
6. What are the growth factors driving the market demand?

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