

# **Global Dry Electrode Calenders Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Dry Electrode Calenders market size was valued at US\$ 196 million in 2025 and is forecast to a readjusted size of US\$ 682 million by 2032 with a CAGR of 19.1% during review period.

In 2025, global Dry Electrode Calenders production reached approximately 380 units, with an average global market price of around USD 500000 per unit.

The gross profit margin of major companies in the industry was approximately 28%–45%.

In 2025, global production capacity of Dry Electrode Calenders was approximately 480 units.

Dry Electrode Calenders are specialized battery manufacturing machines used to compress, densify, and form dry electrode materials into controlled-thickness electrode films without conventional solvent-based slurry coating. The equipment provides precise pressure, roll-gap, temperature, tension, and thickness control and may support continuous film formation and lamination processes. It is primarily used in dry-process lithium-ion, solid-state, and emerging battery electrode production and pilot manufacturing lines.

The industrial chain of Dry Electrode Calenders includes upstream precision rolls, bearings, servo systems, drives, sensors, temperature-control components, frames, and automation systems; midstream covers mechanical design, precision machining, equipment assembly, control integration, calibration, and process validation;

downstream applications mainly include battery manufacturers, electrode producers, pilot production lines, solid-state battery development, and battery research facilities.

## Report Scope

This report is a detailed and comprehensive analysis for global Dry Electrode Calenders market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Dry Electrode Calenders market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Electrode Calenders market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Electrode Calenders market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Electrode Calenders market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dry Electrode Calenders

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Electrode Calenders market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Körber Technologies GmbH, Dürr Systems AG, ANDRITZ AG, Bühler AG, Hirano Tecseed Co., Ltd., Toray Engineering Co., Ltd., PNT Co., Ltd., CIS Co., Ltd., Sovema Group S.p.A., Wuxi Lead Intelligent Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Dry Electrode Calenders market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## **Market Segmentation**

### **Market segment by Type**

Two-roll Calenders

Three-roll Calenders

Multi-roll Calenders

### **Market segment by Roll Temperature Control**

Unheated Calenders

Electric-heated Calenders

Fluid-heated Calenders

## **Market segment by Effective Roll Width**

Narrow-width(<500 mm)

Medium-width(>500–1,000 mm)

Wide-width(>1,000 mm)

## **Market segment by Application**

Dry Electrode Film Formation

Electrode Film Densification

Electrode Film–Current Collector Lamination

Other

## **Major players covered**

Körber Technologies GmbH

Dürr Systems AG

ANDRITZ AG

Bühler AG

Hirano Tecseed Co., Ltd.

Toray Engineering Co., Ltd.

PNT Co., Ltd.

CIS Co., Ltd.

Sovema Group S.p.A.

Wuxi Lead Intelligent Equipment Co., Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Jiangsu Katop Automation Co., Ltd.

Shenzhen Geesun Intelligent Technology Co., Ltd.

Dongguan Hongbao Automation Co., Ltd.

Zhuhai Higrand Technology Co., Ltd.

Foshan Golden Milky Way Intelligent Equipment Co., Ltd.

## **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **Chapter Outline**

Chapter 1, to describe Dry Electrode Calenders product scope, market overview,

market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Electrode Calenders, with price, sales quantity, revenue, and global market share of Dry Electrode Calenders from 2021 to 2026.

Chapter 3, the Dry Electrode Calenders competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Electrode Calenders breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry Electrode Calenders market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Electrode Calenders.

Chapter 14 and 15, to describe Dry Electrode Calenders sales channel, distributors, customers, research findings and conclusion.

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