

Global Dry Electrode Calenders Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Electrode Calenders market size is expected to reach \$ 682 million by 2032, rising at a market growth of 19.1% CAGR during the forecast period (2026-2032).

In 2025, global Dry Electrode Calenders production reached approximately 380 units, with an average global market price of around USD 500000 per unit.

The gross profit margin of major companies in the industry was approximately 28%–45%.

In 2025, global production capacity of Dry Electrode Calenders was approximately 480 units.

Dry Electrode Calenders are specialized battery manufacturing machines used to compress, densify, and form dry electrode materials into controlled-thickness electrode films without conventional solvent-based slurry coating. The equipment provides precise pressure, roll-gap, temperature, tension, and thickness control and may support continuous film formation and lamination processes. It is primarily used in dry-process lithium-ion, solid-state, and emerging battery electrode production and pilot manufacturing lines.

The industrial chain of Dry Electrode Calenders includes upstream precision rolls, bearings, servo systems, drives, sensors, temperature-control components, frames, and automation systems; midstream covers mechanical design, precision machining, equipment assembly, control integration, calibration, and process validation; downstream applications mainly include battery manufacturers, electrode producers, pilot production lines, solid-state battery development, and battery research facilities.

Report Scope

This report studies the global Dry Electrode Calenders production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Electrode Calenders and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Electrode Calenders that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Electrode Calenders total production and demand, 2021-2032, (Units)

Global Dry Electrode Calenders total production value, 2021-2032, (USD Million)

Global Dry Electrode Calenders production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Dry Electrode Calenders consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Dry Electrode Calenders domestic production, consumption, key domestic manufacturers and share

Global Dry Electrode Calenders production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Dry Electrode Calenders production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Dry Electrode Calenders production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Dry Electrode Calenders market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Körber Technologies GmbH, Dürr Systems AG, ANDRITZ AG, Bühler AG, Hirano Tecseed Co., Ltd., Toray Engineering Co., Ltd., PNT Co., Ltd., CIS Co., Ltd., Sovema Group S.p.A., Wuxi Lead Intelligent Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Electrode Calenders market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Electrode Calenders Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Dry Electrode Calenders Market, Segmentation by Type:

Two-roll Calenders

Three-roll Calenders

Multi-roll Calenders

Global Dry Electrode Calenders Market, Segmentation by Roll Temperature Control:

Unheated Calenders

Electric-heated Calenders

Fluid-heated Calenders

Global Dry Electrode Calenders Market, Segmentation by Effective Roll Width:

Narrow-width(<500 mm)

Medium-width(>500–1,000 mm)

Wide-width(>1,000 mm)

Global Dry Electrode Calenders Market, Segmentation by Application:

Dry Electrode Film Formation

Electrode Film Densification

Electrode Film–Current Collector Lamination

Other

Companies Profiled:

Körber Technologies GmbH

Dürr Systems AG

ANDRITZ AG

Bühler AG

Hirano Tecseed Co., Ltd.

Toray Engineering Co., Ltd.

PNT Co., Ltd.

CIS Co., Ltd.

Sovema Group S.p.A.

Wuxi Lead Intelligent Equipment Co., Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Jiangsu Katop Automation Co., Ltd.

Shenzhen Geesun Intelligent Technology Co., Ltd.

Dongguan Hongbao Automation Co., Ltd.

Zhuhai Higrand Technology Co., Ltd.

Foshan Golden Milky Way Intelligent Equipment Co., Ltd.

Key Questions Answered

1. How big is the global Dry Electrode Calenders market?
2. What is the demand of the global Dry Electrode Calenders market?
3. What is the year over year growth of the global Dry Electrode Calenders market?
4. What is the total value of the global Dry Electrode Calenders market?
5. Who are the Major Players in the global Dry Electrode Calenders market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Dry Electrode Calenders Introduction
- 1.2 World Dry Electrode Calenders Supply & Forecast
 - 1.2.1 World Dry Electrode Calenders Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Dry Electrode Calenders Production (2021-2032)
 - 1.2.3 World Dry Electrode Calenders Pricing Trends (2021-2032)
- 1.3 World Dry Electrode Calenders Production by Region (Based on Production Site)
 - 1.3.1 World Dry Electrode Calenders Production Value by Region (2021-2032)
 - 1.3.2 World Dry Electrode Calenders Production by Region (2021-2032)
 - 1.3.3 World Dry Electrode Calenders Average Price by Region (2021-2032)
 - 1.3.4 North America Dry Electrode Calenders Production (2021-2032)
 - 1.3.5 Europe Dry Electrode Calenders Production (2021-2032)
 - 1.3.6 China Dry Electrode Calenders Production (2021-2032)
 - 1.3.7 Japan Dry Electrode Calenders Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Dry Electrode Calenders Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Dry Electrode Calenders Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Dry Electrode Calenders Demand (2021-2032)
- 2.2 World Dry Electrode Calenders Consumption by Region
 - 2.2.1 World Dry Electrode Calenders Consumption by Region (2021-2026)
 - 2.2.2 World Dry Electrode Calenders Consumption Forecast by Region (2027-2032)
- 2.3 United States Dry Electrode Calenders Consumption (2021-2032)
- 2.4 China Dry Electrode Calenders Consumption (2021-2032)
- 2.5 Europe Dry Electrode Calenders Consumption (2021-2032)
- 2.6 Japan Dry Electrode Calenders Consumption (2021-2032)
- 2.7 South Korea Dry Electrode Calenders Consumption (2021-2032)
- 2.8 ASEAN Dry Electrode Calenders Consumption (2021-2032)
- 2.9 India Dry Electrode Calenders Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Dry Electrode Calenders Production Value by Manufacturer (2021-2026)

- 3.2 World Dry Electrode Calenders Production by Manufacturer (2021-2026)
- 3.3 World Dry Electrode Calenders Average Price by Manufacturer (2021-2026)
- 3.4 Dry Electrode Calenders Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Dry Electrode Calenders Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Dry Electrode Calenders in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Dry Electrode Calenders in 2025
- 3.6 Dry Electrode Calenders Market: Overall Company Footprint Analysis
 - 3.6.1 Dry Electrode Calenders Market: Region Footprint
 - 3.6.2 Dry Electrode Calenders Market: Company Product Type Footprint
 - 3.6.3 Dry Electrode Calenders Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Dry Electrode Calenders Production Value Comparison
 - 4.1.1 United States VS China: Dry Electrode Calenders Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Dry Electrode Calenders Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Dry Electrode Calenders Production Comparison
 - 4.2.1 United States VS China: Dry Electrode Calenders Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Dry Electrode Calenders Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Dry Electrode Calenders Consumption Comparison
 - 4.3.1 United States VS China: Dry Electrode Calenders Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Dry Electrode Calenders Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Dry Electrode Calenders Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Dry Electrode Calenders Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Dry Electrode Calenders Production Value (2021-2026)

4.4.3 United States Based Manufacturers Dry Electrode Calenders Production (2021-2026)

4.5 China Based Dry Electrode Calenders Manufacturers and Market Share

4.5.1 China Based Dry Electrode Calenders Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Dry Electrode Calenders Production Value (2021-2026)

4.5.3 China Based Manufacturers Dry Electrode Calenders Production (2021-2026)

4.6 Rest of World Based Dry Electrode Calenders Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Dry Electrode Calenders Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Dry Electrode Calenders Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Dry Electrode Calenders Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Dry Electrode Calenders Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Two-roll Calenders

5.2.2 Three-roll Calenders

5.2.3 Multi-roll Calenders

5.3 Market Segment by Type

5.3.1 World Dry Electrode Calenders Production by Type (2021-2032)

5.3.2 World Dry Electrode Calenders Production Value by Type (2021-2032)

5.3.3 World Dry Electrode Calenders Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ROLL TEMPERATURE CONTROL

6.1 World Dry Electrode Calenders Market Size Overview by Roll Temperature Control: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Roll Temperature Control

6.2.1 Unheated Calenders

6.2.2 Electric-heated Calenders

6.2.3 Fluid-heated Calenders

6.3 Market Segment by Roll Temperature Control

6.3.1 World Dry Electrode Calenders Production by Roll Temperature Control (2021-2032)

6.3.2 World Dry Electrode Calenders Production Value by Roll Temperature Control (2021-2032)

6.3.3 World Dry Electrode Calenders Average Price by Roll Temperature Control (2021-2032)

7 MARKET ANALYSIS BY EFFECTIVE ROLL WIDTH

7.1 World Dry Electrode Calenders Market Size Overview by Effective Roll Width: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Effective Roll Width

7.2.1 Narrow-width(<500 mm)

7.2.2 Medium-width(>500–1,000 mm)

7.2.3 Wide-width(>1,000 mm)

7.3 Market Segment by Effective Roll Width

7.3.1 World Dry Electrode Calenders Production by Effective Roll Width (2021-2032)

7.3.2 World Dry Electrode Calenders Production Value by Effective Roll Width (2021-2032)

7.3.3 World Dry Electrode Calenders Average Price by Effective Roll Width (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Dry Electrode Calenders Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Dry Electrode Film Formation

8.2.2 Electrode Film Densification

8.2.3 Electrode Film–Current Collector Lamination

8.2.4 Other

8.3 Market Segment by Application

8.3.1 World Dry Electrode Calenders Production by Application (2021-2032)

8.3.2 World Dry Electrode Calenders Production Value by Application (2021-2032)

8.3.3 World Dry Electrode Calenders Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Körber Technologies GmbH

9.1.1 Körber Technologies GmbH Details

9.1.2 Körber Technologies GmbH Major Business

9.1.3 Körber Technologies GmbH Dry Electrode Calenders Product and Services

9.1.4 Körber Technologies GmbH Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Körber Technologies GmbH Recent Developments/Updates

9.1.6 Körber Technologies GmbH Competitive Strengths & Weaknesses

9.2 Dürr Systems AG

9.2.1 Dürr Systems AG Details

9.2.2 Dürr Systems AG Major Business

9.2.3 Dürr Systems AG Dry Electrode Calenders Product and Services

9.2.4 Dürr Systems AG Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Dürr Systems AG Recent Developments/Updates

9.2.6 Dürr Systems AG Competitive Strengths & Weaknesses

9.3 ANDRITZ AG

9.3.1 ANDRITZ AG Details

9.3.2 ANDRITZ AG Major Business

9.3.3 ANDRITZ AG Dry Electrode Calenders Product and Services

9.3.4 ANDRITZ AG Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 ANDRITZ AG Recent Developments/Updates

9.3.6 ANDRITZ AG Competitive Strengths & Weaknesses

9.4 Bühler AG

9.4.1 Bühler AG Details

9.4.2 Bühler AG Major Business

9.4.3 Bühler AG Dry Electrode Calenders Product and Services

9.4.4 Bühler AG Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Bühler AG Recent Developments/Updates

9.4.6 Bühler AG Competitive Strengths & Weaknesses

9.5 Hirano Tecseed Co., Ltd.

9.5.1 Hirano Tecseed Co., Ltd. Details

9.5.2 Hirano Tecseed Co., Ltd. Major Business

9.5.3 Hirano Tecseed Co., Ltd. Dry Electrode Calenders Product and Services

9.5.4 Hirano Tecseed Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 Hirano Tecseed Co., Ltd. Recent Developments/Updates
- 9.5.6 Hirano Tecseed Co., Ltd. Competitive Strengths & Weaknesses
- 9.6 Toray Engineering Co., Ltd.
 - 9.6.1 Toray Engineering Co., Ltd. Details
 - 9.6.2 Toray Engineering Co., Ltd. Major Business
 - 9.6.3 Toray Engineering Co., Ltd. Dry Electrode Calenders Product and Services
 - 9.6.4 Toray Engineering Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Toray Engineering Co., Ltd. Recent Developments/Updates
 - 9.6.6 Toray Engineering Co., Ltd. Competitive Strengths & Weaknesses
- 9.7 PNT Co., Ltd.
 - 9.7.1 PNT Co., Ltd. Details
 - 9.7.2 PNT Co., Ltd. Major Business
 - 9.7.3 PNT Co., Ltd. Dry Electrode Calenders Product and Services
 - 9.7.4 PNT Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 PNT Co., Ltd. Recent Developments/Updates
 - 9.7.6 PNT Co., Ltd. Competitive Strengths & Weaknesses
- 9.8 CIS Co., Ltd.
 - 9.8.1 CIS Co., Ltd. Details
 - 9.8.2 CIS Co., Ltd. Major Business
 - 9.8.3 CIS Co., Ltd. Dry Electrode Calenders Product and Services
 - 9.8.4 CIS Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 CIS Co., Ltd. Recent Developments/Updates
 - 9.8.6 CIS Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Sovema Group S.p.A.
 - 9.9.1 Sovema Group S.p.A. Details
 - 9.9.2 Sovema Group S.p.A. Major Business
 - 9.9.3 Sovema Group S.p.A. Dry Electrode Calenders Product and Services
 - 9.9.4 Sovema Group S.p.A. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Sovema Group S.p.A. Recent Developments/Updates
 - 9.9.6 Sovema Group S.p.A. Competitive Strengths & Weaknesses
- 9.10 Wuxi Lead Intelligent Equipment Co., Ltd.
 - 9.10.1 Wuxi Lead Intelligent Equipment Co., Ltd. Details
 - 9.10.2 Wuxi Lead Intelligent Equipment Co., Ltd. Major Business
 - 9.10.3 Wuxi Lead Intelligent Equipment Co., Ltd. Dry Electrode Calenders Product and Services

9.10.4 Wuxi Lead Intelligent Equipment Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Wuxi Lead Intelligent Equipment Co., Ltd. Recent Developments/Updates

9.10.6 Wuxi Lead Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

9.11 Shenzhen Yinghe Technology Co., Ltd.

9.11.1 Shenzhen Yinghe Technology Co., Ltd. Details

9.11.2 Shenzhen Yinghe Technology Co., Ltd. Major Business

9.11.3 Shenzhen Yinghe Technology Co., Ltd. Dry Electrode Calenders Product and Services

9.11.4 Shenzhen Yinghe Technology Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Shenzhen Yinghe Technology Co., Ltd. Recent Developments/Updates

9.11.6 Shenzhen Yinghe Technology Co., Ltd. Competitive Strengths & Weaknesses

9.12 Jiangsu Katop Automation Co., Ltd.

9.12.1 Jiangsu Katop Automation Co., Ltd. Details

9.12.2 Jiangsu Katop Automation Co., Ltd. Major Business

9.12.3 Jiangsu Katop Automation Co., Ltd. Dry Electrode Calenders Product and Services

9.12.4 Jiangsu Katop Automation Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Jiangsu Katop Automation Co., Ltd. Recent Developments/Updates

9.12.6 Jiangsu Katop Automation Co., Ltd. Competitive Strengths & Weaknesses

9.13 Shenzhen Geesun Intelligent Technology Co., Ltd.

9.13.1 Shenzhen Geesun Intelligent Technology Co., Ltd. Details

9.13.2 Shenzhen Geesun Intelligent Technology Co., Ltd. Major Business

9.13.3 Shenzhen Geesun Intelligent Technology Co., Ltd. Dry Electrode Calenders Product and Services

9.13.4 Shenzhen Geesun Intelligent Technology Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Shenzhen Geesun Intelligent Technology Co., Ltd. Recent Developments/Updates

9.13.6 Shenzhen Geesun Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

9.14 Dongguan Hongbao Automation Co., Ltd.

9.14.1 Dongguan Hongbao Automation Co., Ltd. Details

9.14.2 Dongguan Hongbao Automation Co., Ltd. Major Business

9.14.3 Dongguan Hongbao Automation Co., Ltd. Dry Electrode Calenders Product and Services

9.14.4 Dongguan Hongbao Automation Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Dongguan Hongbao Automation Co., Ltd. Recent Developments/Updates

9.14.6 Dongguan Hongbao Automation Co., Ltd. Competitive Strengths & Weaknesses

9.15 Zhuhai Higrand Technology Co., Ltd.

9.15.1 Zhuhai Higrand Technology Co., Ltd. Details

9.15.2 Zhuhai Higrand Technology Co., Ltd. Major Business

9.15.3 Zhuhai Higrand Technology Co., Ltd. Dry Electrode Calenders Product and Services

9.15.4 Zhuhai Higrand Technology Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Zhuhai Higrand Technology Co., Ltd. Recent Developments/Updates

9.15.6 Zhuhai Higrand Technology Co., Ltd. Competitive Strengths & Weaknesses

9.16 Foshan Golden Milky Way Intelligent Equipment Co., Ltd.

9.16.1 Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Details

9.16.2 Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Major Business

9.16.3 Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Dry Electrode Calenders Product and Services

9.16.4 Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Dry Electrode Calenders Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Recent Developments/Updates

9.16.6 Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Dry Electrode Calenders Industry Chain

10.2 Dry Electrode Calenders Upstream Analysis

10.2.1 Dry Electrode Calenders Core Raw Materials

10.2.2 Main Manufacturers of Dry Electrode Calenders Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Dry Electrode Calenders Production Mode

10.6 Dry Electrode Calenders Procurement Model

10.7 Dry Electrode Calenders Industry Sales Model and Sales Channels

10.7.1 Dry Electrode Calenders Sales Model

10.7.2 Dry Electrode Calenders Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Dry Electrode Calenders Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Dry Electrode Calenders Production Value by Region (2021-2026) & (USD Million)

Table 3. World Dry Electrode Calenders Production Value by Region (2027-2032) & (USD Million)

Table 4. World Dry Electrode Calenders Production Value Market Share by Region (2021-2026)

Table 5. World Dry Electrode Calenders Production Value Market Share by Region (2027-2032)

Table 6. World Dry Electrode Calenders Production by Region (2021-2026) & (Units)

Table 7. World Dry Electrode Calenders Production by Region (2027-2032) & (Units)

Table 8. World Dry Electrode Calenders Production Market Share by Region (2021-2026)

Table 9. World Dry Electrode Calenders Production Market Share by Region (2027-2032)

Table 10. World Dry Electrode Calenders Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Dry Electrode Calenders Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Dry Electrode Calenders Major Market Trends

Table 13. World Dry Electrode Calenders Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Dry Electrode Calenders Consumption by Region (2021-2026) & (Units)

Table 15. World Dry Electrode Calenders Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Dry Electrode Calenders Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Dry Electrode Calenders Producers in 2025

Table 18. World Dry Electrode Calenders Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Dry Electrode Calenders Producers in 2025

Table 20. World Dry Electrode Calenders Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Dry Electrode Calenders Company Evaluation Quadrant

Table 22. World Dry Electrode Calenders Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Dry Electrode Calenders Production Site of Key Manufacturer

Table 24. Dry Electrode Calenders Market: Company Product Type Footprint

Table 25. Dry Electrode Calenders Market: Company Product Application Footprint

Table 26. Dry Electrode Calenders Competitive Factors

Table 27. Dry Electrode Calenders New Entrant and Capacity Expansion Plans

Table 28. Dry Electrode Calenders Mergers & Acquisitions Activity

Table 29. United States VS China Dry Electrode Calenders Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Dry Electrode Calenders Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Dry Electrode Calenders Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Dry Electrode Calenders Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Dry Electrode Calenders Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Dry Electrode Calenders Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Dry Electrode Calenders Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Dry Electrode Calenders Production Market Share (2021-2026)

Table 37. China Based Dry Electrode Calenders Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Dry Electrode Calenders Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Dry Electrode Calenders Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Dry Electrode Calenders Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Dry Electrode Calenders Production Market Share (2021-2026)

Table 42. Rest of World Based Dry Electrode Calenders Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Dry Electrode Calenders Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Dry Electrode Calenders Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Dry Electrode Calenders Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Dry Electrode Calenders Production Market Share (2021-2026)

Table 47. World Dry Electrode Calenders Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Dry Electrode Calenders Production by Type (2021-2026) & (Units)

Table 49. World Dry Electrode Calenders Production by Type (2027-2032) & (Units)

Table 50. World Dry Electrode Calenders Production Value by Type (2021-2026) & (USD Million)

Table 51. World Dry Electrode Calenders Production Value by Type (2027-2032) & (USD Million)

Table 52. World Dry Electrode Calenders Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Dry Electrode Calenders Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Dry Electrode Calenders Production Value by Roll Temperature Control, (USD Million), 2021 & 2025 & 2032

Table 55. World Dry Electrode Calenders Production by Roll Temperature Control (2021-2026) & (Units)

Table 56. World Dry Electrode Calenders Production by Roll Temperature Control (2027-2032) & (Units)

Table 57. World Dry Electrode Calenders Production Value by Roll Temperature Control (2021-2026) & (USD Million)

Table 58. World Dry Electrode Calenders Production Value by Roll Temperature Control (2027-2032) & (USD Million)

Table 59. World Dry Electrode Calenders Average Price by Roll Temperature Control (2021-2026) & (US\$/Unit)

Table 60. World Dry Electrode Calenders Average Price by Roll Temperature Control (2027-2032) & (US\$/Unit)

Table 61. World Dry Electrode Calenders Production Value by Effective Roll Width, (USD Million), 2021 & 2025 & 2032

Table 62. World Dry Electrode Calenders Production by Effective Roll Width (2021-2026) & (Units)

Table 63. World Dry Electrode Calenders Production by Effective Roll Width

(2027-2032) & (Units)

Table 64. World Dry Electrode Calenders Production Value by Effective Roll Width (2021-2026) & (USD Million)

Table 65. World Dry Electrode Calenders Production Value by Effective Roll Width (2027-2032) & (USD Million)

Table 66. World Dry Electrode Calenders Average Price by Effective Roll Width (2021-2026) & (US\$/Unit)

Table 67. World Dry Electrode Calenders Average Price by Effective Roll Width (2027-2032) & (US\$/Unit)

Table 68. World Dry Electrode Calenders Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Dry Electrode Calenders Production by Application (2021-2026) & (Units)

Table 70. World Dry Electrode Calenders Production by Application (2027-2032) & (Units)

Table 71. World Dry Electrode Calenders Production Value by Application (2021-2026) & (USD Million)

Table 72. World Dry Electrode Calenders Production Value by Application (2027-2032) & (USD Million)

Table 73. World Dry Electrode Calenders Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Dry Electrode Calenders Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Körber Technologies GmbH Basic Information, Manufacturing Base and Competitors

Table 76. Körber Technologies GmbH Major Business

Table 77. Körber Technologies GmbH Dry Electrode Calenders Product and Services

Table 78. Körber Technologies GmbH Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Körber Technologies GmbH Recent Developments/Updates

Table 80. Körber Technologies GmbH Competitive Strengths & Weaknesses

Table 81. Dürr Systems AG Basic Information, Manufacturing Base and Competitors

Table 82. Dürr Systems AG Major Business

Table 83. Dürr Systems AG Dry Electrode Calenders Product and Services

Table 84. Dürr Systems AG Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Dürr Systems AG Recent Developments/Updates

Table 86. Dürr Systems AG Competitive Strengths & Weaknesses
Table 87. ANDRITZ AG Basic Information, Manufacturing Base and Competitors
Table 88. ANDRITZ AG Major Business
Table 89. ANDRITZ AG Dry Electrode Calenders Product and Services
Table 90. ANDRITZ AG Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. ANDRITZ AG Recent Developments/Updates
Table 92. ANDRITZ AG Competitive Strengths & Weaknesses
Table 93. Bühler AG Basic Information, Manufacturing Base and Competitors
Table 94. Bühler AG Major Business
Table 95. Bühler AG Dry Electrode Calenders Product and Services
Table 96. Bühler AG Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Bühler AG Recent Developments/Updates
Table 98. Bühler AG Competitive Strengths & Weaknesses
Table 99. Hirano Tecseed Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 100. Hirano Tecseed Co., Ltd. Major Business
Table 101. Hirano Tecseed Co., Ltd. Dry Electrode Calenders Product and Services
Table 102. Hirano Tecseed Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Hirano Tecseed Co., Ltd. Recent Developments/Updates
Table 104. Hirano Tecseed Co., Ltd. Competitive Strengths & Weaknesses
Table 105. Toray Engineering Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 106. Toray Engineering Co., Ltd. Major Business
Table 107. Toray Engineering Co., Ltd. Dry Electrode Calenders Product and Services
Table 108. Toray Engineering Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Toray Engineering Co., Ltd. Recent Developments/Updates
Table 110. Toray Engineering Co., Ltd. Competitive Strengths & Weaknesses
Table 111. PNT Co., Ltd. Basic Information, Manufacturing Base and Competitors
Table 112. PNT Co., Ltd. Major Business
Table 113. PNT Co., Ltd. Dry Electrode Calenders Product and Services
Table 114. PNT Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. PNT Co., Ltd. Recent Developments/Updates

Table 116. PNT Co., Ltd. Competitive Strengths & Weaknesses

Table 117. CIS Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. CIS Co., Ltd. Major Business

Table 119. CIS Co., Ltd. Dry Electrode Calenders Product and Services

Table 120. CIS Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. CIS Co., Ltd. Recent Developments/Updates

Table 122. CIS Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Sovema Group S.p.A. Basic Information, Manufacturing Base and Competitors

Table 124. Sovema Group S.p.A. Major Business

Table 125. Sovema Group S.p.A. Dry Electrode Calenders Product and Services

Table 126. Sovema Group S.p.A. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sovema Group S.p.A. Recent Developments/Updates

Table 128. Sovema Group S.p.A. Competitive Strengths & Weaknesses

Table 129. Wuxi Lead Intelligent Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Wuxi Lead Intelligent Equipment Co., Ltd. Major Business

Table 131. Wuxi Lead Intelligent Equipment Co., Ltd. Dry Electrode Calenders Product and Services

Table 132. Wuxi Lead Intelligent Equipment Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Wuxi Lead Intelligent Equipment Co., Ltd. Recent Developments/Updates

Table 134. Wuxi Lead Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 135. Shenzhen Yinghe Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 136. Shenzhen Yinghe Technology Co., Ltd. Major Business

Table 137. Shenzhen Yinghe Technology Co., Ltd. Dry Electrode Calenders Product and Services

Table 138. Shenzhen Yinghe Technology Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Shenzhen Yinghe Technology Co., Ltd. Recent Developments/Updates

Table 140. Shenzhen Yinghe Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 141. Jiangsu Katop Automation Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. Jiangsu Katop Automation Co., Ltd. Major Business

Table 143. Jiangsu Katop Automation Co., Ltd. Dry Electrode Calenders Product and Services

Table 144. Jiangsu Katop Automation Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Jiangsu Katop Automation Co., Ltd. Recent Developments/Updates

Table 146. Jiangsu Katop Automation Co., Ltd. Competitive Strengths & Weaknesses

Table 147. Shenzhen Geesun Intelligent Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Shenzhen Geesun Intelligent Technology Co., Ltd. Major Business

Table 149. Shenzhen Geesun Intelligent Technology Co., Ltd. Dry Electrode Calenders Product and Services

Table 150. Shenzhen Geesun Intelligent Technology Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Shenzhen Geesun Intelligent Technology Co., Ltd. Recent Developments/Updates

Table 152. Shenzhen Geesun Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Dongguan Hongbao Automation Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Dongguan Hongbao Automation Co., Ltd. Major Business

Table 155. Dongguan Hongbao Automation Co., Ltd. Dry Electrode Calenders Product and Services

Table 156. Dongguan Hongbao Automation Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Dongguan Hongbao Automation Co., Ltd. Recent Developments/Updates

Table 158. Dongguan Hongbao Automation Co., Ltd. Competitive Strengths & Weaknesses

Table 159. Zhuhai Higrand Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. Zhuhai Higrand Technology Co., Ltd. Major Business

Table 161. Zhuhai Higrand Technology Co., Ltd. Dry Electrode Calenders Product and Services

Table 162. Zhuhai Higrand Technology Co., Ltd. Dry Electrode Calenders Production

(Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Zhuhai Higrand Technology Co., Ltd. Recent Developments/Updates

Table 164. Zhuhai Higrand Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Major Business

Table 167. Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Dry Electrode Calenders Product and Services

Table 168. Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Dry Electrode Calenders Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Recent Developments/Updates

Table 170. Foshan Golden Milky Way Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Global Key Players of Dry Electrode Calenders Upstream (Raw Materials)

Table 172. Global Dry Electrode Calenders Typical Customers

Table 173. Dry Electrode Calenders Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Dry Electrode Calenders Picture

Figure 2. World Dry Electrode Calenders Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Dry Electrode Calenders Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Dry Electrode Calenders Production (2021-2032) & (Units)

Figure 5. World Dry Electrode Calenders Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Dry Electrode Calenders Production Value Market Share by Region (2021-2032)

Figure 7. World Dry Electrode Calenders Production Market Share by Region (2021-2032)

Figure 8. North America Dry Electrode Calenders Production (2021-2032) & (Units)

Figure 9. Europe Dry Electrode Calenders Production (2021-2032) & (Units)

Figure 10. China Dry Electrode Calenders Production (2021-2032) & (Units)

Figure 11. Japan Dry Electrode Calenders Production (2021-2032) & (Units)

Figure 12. Dry Electrode Calenders Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Dry Electrode Calenders Consumption (2021-2032) & (Units)

Figure 15. World Dry Electrode Calenders Consumption Market Share by Region (2021-2032)

Figure 16. United States Dry Electrode Calenders Consumption (2021-2032) & (Units)

Figure 17. China Dry Electrode Calenders Consumption (2021-2032) & (Units)

Figure 18. Europe Dry Electrode Calenders Consumption (2021-2032) & (Units)

Figure 19. Japan Dry Electrode Calenders Consumption (2021-2032) & (Units)

Figure 20. South Korea Dry Electrode Calenders Consumption (2021-2032) & (Units)

Figure 21. ASEAN Dry Electrode Calenders Consumption (2021-2032) & (Units)

Figure 22. India Dry Electrode Calenders Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Dry Electrode Calenders by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Dry Electrode Calenders Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Dry Electrode Calenders Markets in 2025

Figure 26. United States VS China: Dry Electrode Calenders Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Dry Electrode Calenders Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Dry Electrode Calenders Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Dry Electrode Calenders Production Market Share 2025

Figure 30. China Based Manufacturers Dry Electrode Calenders Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Dry Electrode Calenders Production Market Share 2025

Figure 32. World Dry Electrode Calenders Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Dry Electrode Calenders Production Value Market Share by Type in 2025

Figure 34. Two-roll Calenders

Figure 35. Three-roll Calenders

Figure 36. Multi-roll Calenders

Figure 37. World Dry Electrode Calenders Production Market Share by Type (2021-2032)

Figure 38. World Dry Electrode Calenders Production Value Market Share by Type (2021-2032)

Figure 39. World Dry Electrode Calenders Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Dry Electrode Calenders Production Value by Roll Temperature Control, (USD Million), 2021 & 2025 & 2032

Figure 41. World Dry Electrode Calenders Production Value Market Share by Roll Temperature Control in 2025

Figure 42. Unheated Calenders

Figure 43. Electric-heated Calenders

Figure 44. Fluid-heated Calenders

Figure 45. World Dry Electrode Calenders Production Market Share by Roll Temperature Control (2021-2032)

Figure 46. World Dry Electrode Calenders Production Value Market Share by Roll Temperature Control (2021-2032)

Figure 47. World Dry Electrode Calenders Average Price by Roll Temperature Control (2021-2032) & (US\$/Unit)

Figure 48. World Dry Electrode Calenders Production Value by Effective Roll Width, (USD Million), 2021 & 2025 & 2032

Figure 49. World Dry Electrode Calenders Production Value Market Share by Effective

Roll Width in 2025

Figure 50. Narrow-width(<500 mm)

Figure 51. Medium-width(>500–1,000 mm)

Figure 52. Wide-width(>1,000 mm)

Figure 53. World Dry Electrode Calenders Production Market Share by Effective Roll Width (2021-2032)

Figure 54. World Dry Electrode Calenders Production Value Market Share by Effective Roll Width (2021-2032)

Figure 55. World Dry Electrode Calenders Average Price by Effective Roll Width (2021-2032) & (US\$/Unit)

Figure 56. World Dry Electrode Calenders Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Dry Electrode Calenders Production Value Market Share by Application in 2025

Figure 58. Dry Electrode Film Formation

Figure 59. Electrode Film Densification

Figure 60. Electrode Film–Current Collector Lamination

Figure 61. Other

Figure 62. World Dry Electrode Calenders Production Market Share by Application (2021-2032)

Figure 63. World Dry Electrode Calenders Production Value Market Share by Application (2021-2032)

Figure 64. World Dry Electrode Calenders Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. Dry Electrode Calenders Industry Chain

Figure 66. Dry Electrode Calenders Procurement Model

Figure 67. Dry Electrode Calenders Sales Model

Figure 68. Dry Electrode Calenders Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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