

Global Dry Electrode Binder Powders for Lithium Batteries Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF859EFC361CEN.html>

Date: July 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: GF859EFC361CEN

Abstracts

The global Dry Electrode Binder Powders for Lithium Batteries market size is expected to reach \$ 890 million by 2032, rising at a market growth of 11.6% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of dry electrode binder powders for lithium batteries is projected to reach 13,000 metric tons, with an average price of approximately US\$31,500 per ton.

These binder powders?comprising PTFE, modified fluoropolymers, polyolefins, acrylics, and composite polymer materials?are used in dry electrode manufacturing. They enable the formation of self-supporting electrode films from active materials and conductive agents within a solvent-free system through processes such as fibrillation, hot pressing, or roll pressing, thereby eliminating the need for NMP usage, moisture drying, and solvent recovery steps. As the core component of the dry process, these binder powders (predominantly PTFE) leverage their unique fibrillation characteristics to form a three-dimensional network structure under dry-mixing shear forces; this structure tightly binds the active materials and conductive agents, allowing for direct roll pressing into self-supporting electrode films and completely bypassing the solvent coating and drying stages typical of traditional wet processes.

Upstream sectors primarily include fluorochemical monomers, polymer resins, modification additives, and powder processing equipment, while downstream applications mainly target power batteries, energy storage batteries, and consumer electronics batteries.

This report studies the global Dry Electrode Binder Powders for Lithium Batteries production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Electrode Binder Powders for Lithium Batteries and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Electrode Binder Powders for Lithium Batteries that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Electrode Binder Powders for Lithium Batteries total production and demand, 2021-2032, (Tons)

Global Dry Electrode Binder Powders for Lithium Batteries total production value, 2021-2032, (USD Million)

Global Dry Electrode Binder Powders for Lithium Batteries production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Dry Electrode Binder Powders for Lithium Batteries consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Dry Electrode Binder Powders for Lithium Batteries domestic production, consumption, key domestic manufacturers and share

Global Dry Electrode Binder Powders for Lithium Batteries production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Dry Electrode Binder Powders for Lithium Batteries production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Dry Electrode Binder Powders for Lithium Batteries production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Dry Electrode Binder Powders for Lithium Batteries market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin Industries, Chemours, 3M, Arkema, Syensqo, Kureha, Zeon Corporation, Asahi Kasei, LG Chem, JSR Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Electrode Binder Powders for Lithium Batteries market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Electrode Binder Powders for Lithium Batteries Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Electrode Binder Powders for Lithium Batteries Market, Segmentation by Type:

PTFE Fibrillating Powder Binder

PVDF / Fluoropolymer Dry Binder

PFAS-Free Polyolefin / Acrylic Binder

Global Dry Electrode Binder Powders for Lithium Batteries Market, Segmentation by Addition Amount:

0.5-2 wt% Dosage

2-5 wt% Dosage

>5 wt% High-Loading Binder

Global Dry Electrode Binder Powders for Lithium Batteries Market, Segmentation by Functional Category:

Cathode Dry Electrode Binder

Anode Dry Electrode Binder

Solid-State Battery Electrode Binder

Global Dry Electrode Binder Powders for Lithium Batteries Market, Segmentation by Application:

EV Power Batteries

Energy Storage Batteries

Consumer Batteries

Companies Profiled:

Daikin Industries

Chemours

3M

Arkema

Syensqo

Kureha

Zeon Corporation

Asahi Kasei

LG Chem

JSR Corporation

Zhejiang Juhua

Dongyue Group

Jiangsu Meilan Chemical

Shenzhen Capchem

Key Questions Answered:

1. How big is the global Dry Electrode Binder Powders for Lithium Batteries market?
2. What is the demand of the global Dry Electrode Binder Powders for Lithium Batteries market?
3. What is the year over year growth of the global Dry Electrode Binder Powders for Lithium Batteries market?
4. What is the production and production value of the global Dry Electrode Binder Powders for Lithium Batteries market?
5. Who are the key producers in the global Dry Electrode Binder Powders for Lithium Batteries market?
6. What are the growth factors driving the market demand?

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