

Global Dry Electrode Binder Powders for Lithium Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dry Electrode Binder Powders for Lithium Batteries market size was valued at US\$ 421 million in 2025 and is forecast to a readjusted size of US\$ 890 million by 2032 with a CAGR of 11.6% during review period.

In 2025, the global sales volume of dry electrode binder powders for lithium batteries is projected to reach 13,000 metric tons, with an average price of approximately US\$31,500 per ton.

These binder powders?comprising PTFE, modified fluoropolymers, polyolefins, acrylics, and composite polymer materials?are used in dry electrode manufacturing. They enable the formation of self-supporting electrode films from active materials and conductive agents within a solvent-free system through processes such as fibrillation, hot pressing, or roll pressing, thereby eliminating the need for NMP usage, moisture drying, and solvent recovery steps. As the core component of the dry process, these binder powders (predominantly PTFE) leverage their unique fibrillation characteristics to form a three-dimensional network structure under dry-mixing shear forces; this structure tightly binds the active materials and conductive agents, allowing for direct roll pressing into self-supporting electrode films and completely bypassing the solvent coating and drying stages typical of traditional wet processes.

Upstream sectors primarily include fluorochemical monomers, polymer resins, modification additives, and powder processing equipment, while downstream applications mainly target power batteries, energy storage batteries, and consumer electronics batteries.

This report is a detailed and comprehensive analysis for global Dry Electrode Binder Powders for Lithium Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dry Electrode Binder Powders for Lithium Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dry Electrode Binder Powders for Lithium Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dry Electrode Binder Powders for Lithium Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Dry Electrode Binder Powders for Lithium Batteries market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dry Electrode Binder Powders for Lithium Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Electrode Binder Powders for Lithium Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin Industries, Chemours, 3M, Arkema, Syensqo, Kureha, Zeon Corporation, Asahi Kasei, LG Chem, JSR Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dry Electrode Binder Powders for Lithium Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PTFE Fibrillating Powder Binder

PVDF / Fluoropolymer Dry Binder

PFAS-Free Polyolefin / Acrylic Binder

Market segment by Addition Amount

0.5-2 wt% Dosage

2-5 wt% Dosage

>5 wt% High-Loading Binder

Market segment by Functional Category

Cathode Dry Electrode Binder

Anode Dry Electrode Binder

Solid-State Battery Electrode Binder

Market segment by Application

EV Power Batteries

Energy Storage Batteries

Consumer Batteries

Major players covered

Daikin Industries

Chemours

3M

Arkema

Syensqo

Kureha

Zeon Corporation

Asahi Kasei

LG Chem

JSR Corporation

Zhejiang Juhua

Dongyue Group

Jiangsu Meilan Chemical

Shenzhen Capchem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry Electrode Binder Powders for Lithium Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Electrode Binder Powders for Lithium Batteries, with price, sales quantity, revenue, and global market share of Dry Electrode Binder Powders for Lithium Batteries from 2021 to 2026.

Chapter 3, the Dry Electrode Binder Powders for Lithium Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Electrode Binder Powders for Lithium Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry Electrode Binder Powders for Lithium Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Electrode Binder Powders for Lithium Batteries.

Chapter 14 and 15, to describe Dry Electrode Binder Powders for Lithium Batteries sales channel, distributors, customers, research findings and conclusion.

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