

# Global Dry Dog Foods Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dry Dog Foods market size is expected to reach \$ 76679 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032). In 2025, global production of dry dog foods is estimated at approximately 37.8 million tons, with an average selling price of about USD 1,520 per ton. Dry dog food refers to low-moisture dog food products made from meat ingredients, grains or tubers, fats, and functional nutritional additives, processed through extrusion, baking, or other dehydration-based technologies. It features long shelf life, convenient storage and transportation, stable nutritional structure, and suitability for long-term daily feeding. This category includes extruded dog food, baked dog food, and certain specialty dry formulations, representing the largest-volume, most widely used, and most extensively distributed segment of the global dog food market.

From a market perspective, dry dog food has long dominated the dog food market and remains the primary form of daily feeding for dogs worldwide. Although the overall market has entered a mature stage, internal structural upgrading continues, with slowing growth in low-end products and steady expansion of mid-to-high-end dry dog foods featuring high meat content, grain-free formulas, functional positioning, and segmentation by breed or life stage. Industry trends point toward higher nutrient retention, more precise functional fortification, and cleaner-label formulations, alongside increased emphasis on ingredient traceability and nutritional transparency. Market consensus suggests that despite faster growth in wet, air-dried, and freeze-dried segments, dry dog food will remain the backbone of the global dog food market due to its cost efficiency, supply stability, and scalability.

This report studies the global Dry Dog Foods production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Dog Foods and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Dog Foods that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dry Dog Foods total production and demand, 2021-2032, (Kilotons)

Global Dry Dog Foods total production value, 2021-2032, (USD Million)

Global Dry Dog Foods production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Dry Dog Foods consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Dry Dog Foods domestic production, consumption, key domestic manufacturers and share

Global Dry Dog Foods production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Dry Dog Foods production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Dry Dog Foods production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Dry Dog Foods market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Dalian Youchong, FUBEI (SHANGHAI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Dog Foods market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Dog Foods Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Dry Dog Foods Market, Segmentation by Type:

Small Dogs

Medium Dogs

Large Dogs

#### Global Dry Dog Foods Market, Segmentation by Grain Formulation:

Grain-inclusive

Grain-free

#### Global Dry Dog Foods Market, Segmentation by Life Stage:

Kitten

Adult

#### Global Dry Dog Foods Market, Segmentation by Application:

Online Sales

Offline Sales

**Companies Profiled:**

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

**Key Questions Answered:**

1. How big is the global Dry Dog Foods market?
2. What is the demand of the global Dry Dog Foods market?
3. What is the year over year growth of the global Dry Dog Foods market?
4. What is the production and production value of the global Dry Dog Foods market?
5. Who are the key producers in the global Dry Dog Foods market?
6. What are the growth factors driving the market demand?

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