

# Global Dry DC Filter Capacitor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dry DC Filter Capacitor market size is expected to reach \$ 542 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global Dry DC Filter Capacitor production reached approximately 1.05 million units , with an average global market price of around US\$300 per unit.

Dry DC filter capacitors are passive components used in DC circuits to suppress voltage ripple, stabilize DC bus voltage, and improve power quality. They are widely applied in power electronics systems such as inverters, photovoltaic inverters, wind power converters, and high-voltage direct current (HVDC) transmission systems. These capacitors typically use metallized film (such as polypropylene film) as the dielectric and adopt a dry structure (non-oil or minimal oil impregnation), providing high reliability, low loss, and long service life. Compared with oil-filled capacitors, they offer better safety and environmental performance, making them essential components in modern energy and power electronics systems.

The upstream of the dry DC filter capacitor industry includes suppliers of polymer dielectric materials (such as polypropylene films), metallization materials (aluminum, zinc), electrode leads, and casing materials, with representative companies such as Toray Industries, Mitsubishi Chemical, and Covestro. The midstream consists of capacitor manufacturers responsible for winding, metallization, encapsulation, and aging testing processes, including TDK, Nichicon, and Shizuki. Downstream applications are concentrated in renewable energy, power electronics, and industrial drives, including photovoltaic inverter manufacturers, wind turbine OEMs, electric vehicle companies, and rail transit systems, forming a complete value chain from materials to device manufacturing and end-use applications.

This report studies the global Dry DC Filter Capacitor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry DC Filter Capacitor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry DC Filter Capacitor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry DC Filter Capacitor total production and demand, 2021-2032, (K Units)

Global Dry DC Filter Capacitor total production value, 2021-2032, (USD Million)

Global Dry DC Filter Capacitor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dry DC Filter Capacitor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dry DC Filter Capacitor domestic production, consumption, key domestic manufacturers and share

Global Dry DC Filter Capacitor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dry DC Filter Capacitor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dry DC Filter Capacitor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dry DC Filter Capacitor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shizuki Electric, Vishay, KYOCERA AVX, CSI Capacitors, TDK, ZEZ SILKO, Cornell Dubilie, Hitachi Energy, API Capacitors, Calgas, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry DC Filter Capacitor market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Dry DC Filter Capacitor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Dry DC Filter Capacitor Market, Segmentation by Type:

Polypropylene Film Capacitors

Polyester Film Capacitors

### Global Dry DC Filter Capacitor Market, Segmentation by Structure:

Square

Cylindrical

### Global Dry DC Filter Capacitor Market, Segmentation by Rated DC Voltage:

450 V ? 1.5 kV

1.5 kV ? 3 kV

3 kV ? 10 kV

?10 kV

### Global Dry DC Filter Capacitor Market, Segmentation by Application:

Power Modules

Photovoltaic Power Generation

Wind Power Generation

New Energy Vehicles

Welding Equipment

Others

### Companies Profiled:

Shizuki Electric

Vishay

KYOCERA AVX

CSI Capacitors

TDK

ZEZ SILKO

Cornell Dubilie

Hitachi Energy

API Capacitors

Calgas

Nichicon

Safe Electronics

Zhongdian Borui Electronc

Yuhua Electrical

JuanKuang Electric

Faratronic

Yinyan Electronic

Zhongxing Electronic

Nistronics

Shengye Electric

Qixing Capacitor

Tongfeng Electronics

Guilin Power Capacitor

Key Questions Answered:

*Global Dry DC Filter Capacitor Supply, Demand and Key Producers, 2026-2032*

1. How big is the global Dry DC Filter Capacitor market?
2. What is the demand of the global Dry DC Filter Capacitor market?
3. What is the year over year growth of the global Dry DC Filter Capacitor market?
4. What is the production and production value of the global Dry DC Filter Capacitor market?
5. Who are the key producers in the global Dry DC Filter Capacitor market?
6. What are the growth factors driving the market demand?

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