

Global Dry Bath Nitrogen Evaporator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Dry Bath Nitrogen Evaporator market size was valued at US\$ 51.45 million in 2025 and is forecast to a readjusted size of US\$ 72.59 million by 2032 with a CAGR of 4.9% during review period.

A dry bath nitrogen evaporator is a bench-top parallel sample concentration instrument used in laboratory sample preparation. It accelerates solvent removal, dry-down, or solvent exchange by directing a controlled stream of high-purity nitrogen or other inert gas over the surface of heated samples, thereby lowering the solvent vapor pressure above the liquid and promoting gentle evaporation. The instrument typically consists of a metal dry heating block, gas distribution manifold, adjustable needle assembly, lift mechanism, temperature and time control module, frame, and safety features, and it can accommodate test tubes, centrifuge tubes, glass vials, or microplates. Common product formats include multi-position tube systems, microplate evaporators, visualized systems, and automated endpoint-controlled models. Compared with water-bath systems, dry bath models generally offer cleaner operation, faster thermal response, easier maintenance, and better batch-to-batch reproducibility. They are widely used in pesticide and veterinary drug residue analysis, environmental contaminant and PFAS testing, forensic toxicology, pharmaceutical and bioanalytical workflows, and food safety laboratories, especially after SPE, QuEChERS, liquid-liquid extraction, and before GC, HPLC, LC-MS, or GC-MS analysis. Manufacturers are mainly laboratory sample-preparation specialists, analytical instrument accessory suppliers, and general laboratory equipment companies.

In terms of market development opportunities and main driving factors, growth in dry

bath nitrogen evaporators is being driven less by stand-alone hardware replacement and more by the combined effect of tighter regulation, standardized sample-preparation workflows, and higher laboratory throughput. In recent years, environmental testing, especially PFAS, semi-volatile organics, pesticide residues, and drinking-water safety, has increasingly placed nitrogen blowdown concentration at a critical step after SPE or QuEChERS and before LC-MS or GC-MS analysis. For laboratory managers, the value of a dry bath nitrogen evaporator lies not in replacing every evaporation technology, but in solving practical workflow problems such as parallel sample handling, final-volume control, reduced oxidation risk, and improved operator-to-operator consistency with relatively low method-transfer cost. Dry bath designs are also easier to engineer into modular, multi-position, microplate, and endpoint-controlled systems, making them well aligned with current laboratory demand for higher throughput, lower maintenance, and reduced cross-contamination. As a result, food, environmental, pharmaceutical, and forensic laboratories with expanding testing menus and rising sample loads remain the most realistic sources of demand growth.

In terms of market challenges, risks, and restraints, this category is stable but not without structural limits. First, it is highly dependent on sample-preparation workflows, and its budget often competes with LC-MS, GC-MS, automated SPE systems, liquid-handling robots, and integrated prep platforms, which many laboratories prioritize because they more directly expand testing capability. Second, user requirements vary widely in vessel format, final volume, analyte recovery, solvent compatibility, and corrosion resistance, which limits standardization and forces suppliers to rely on accessories, custom blocks, acid-resistant variants, and semi-custom solutions. Third, dry nitrogen blowdown is not ideal for every sample type; highly heat-sensitive systems, extremely volatile analytes, or workflows requiring closed-loop solvent recovery may still favor vacuum concentrators, rotary evaporators, or specialized evaporation platforms. Nitrogen supply cost, fume-hood requirements, flammable-solvent safety rules, and method-validation responsibilities also influence purchasing decisions, especially in smaller laboratories. For these reasons, the segment should be viewed as a steadily growing professional niche rather than an explosive broad-based instrument market.

Regarding downstream demand trends, the key issue over the next several years will not simply be whether laboratories use nitrogen evaporators, but whether evaporation steps become part of more standardized, higher-throughput, and more auditable workflows. On one side, environmental and food testing are shifting toward PFAS, trace contaminants, and complex multi-residue matrices, increasing demand for parallel concentration, low-background contamination, and better batch reproducibility. On the other side, pharmaceutical, bioanalytical, and forensic toxicology laboratories are

placing greater emphasis on traceability, automation, and lower operator dependency, which favors dry bath nitrogen evaporators with programmable temperature control, grouped gas control, endpoint detection, microplate compatibility, and integration with upstream SPE or robotic workflows. Regionally, North America and Europe remain core markets for high-end applications and method-driven demand, while Asia offers stronger incremental potential due to third-party testing expansion, export compliance in food safety, environmental monitoring buildout, and domestic supplier substitution. For suppliers, competition is likely to shift from hardware alone toward application packages, gas-generation solutions, corrosion-resistant materials, consumable compatibility, and automation integration.

This report is a detailed and comprehensive analysis for global Dry Bath Nitrogen Evaporator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Dry Bath Nitrogen Evaporator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Bath Nitrogen Evaporator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Bath Nitrogen Evaporator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Dry Bath Nitrogen Evaporator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Dry Bath Nitrogen Evaporator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Dry Bath Nitrogen Evaporator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Organomation Manufacturing Inc, Labconco Corporation, JV Labs Scientific, Biobase Group (Shandong Biobase), LABOAO Instruments Co., Ltd., Shanghai Anpel Lab Tech Co., Ltd., Shandong Lanende Intelligent Technology Co., Ltd., Taizhou BioMaker Scientific Instrument Co., Ltd., LabTech Instruments Inc, Biotage, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Dry Bath Nitrogen Evaporator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aluminum Block Heating Type

Aluminum Bead Bath Type

Fine Sand Bath Type

Others

Market segment by Sample Carrier Format

ube / Vial Format Dry Bath Nitrogen Evaporator

Microplate Format Dry Bath Nitrogen Evaporator

Dual-Format Dry Bath Nitrogen Evaporator

Market segment by Automation Level

Manual Basic Dry Bath Nitrogen Evaporator

Fully Automated Endpoint-Controlled Dry Bath Nitrogen Evaporator

Market segment by Enclosure Configuration

Open-Frame Dry Bath Nitrogen Evaporator

Semi-Enclosed Dry Bath Nitrogen Evaporator

Fully Enclosed Dry Bath Nitrogen Evaporator

Market segment by Application

Drug Screening

Pesticide Residue Analysis

Hormone Analysis

Environmental Contaminant Analysis

Food Safety Testing

Toxicology Analysis

PFAS Analysis

Others

Major players covered

Organomation Manufacturing Inc

Labconco Corporation

JV Labs Scientific

Biobase Group (Shandong Biobase)

LABOAO Instruments Co., Ltd.

Shanghai Anpel Lab Tech Co., Ltd.

Shandong Lanende Intelligent Technology Co., Ltd.

Taizhou BioMaker Scientific Instrument Co., Ltd.

LabTech Instruments Inc

Biotage

Heidolph Instruments

Syncore Analyst (Buchi)

Ultrawave

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Dry Bath Nitrogen Evaporator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Dry Bath Nitrogen Evaporator, with price, sales quantity, revenue, and global market share of Dry Bath Nitrogen Evaporator from 2021 to 2026.

Chapter 3, the Dry Bath Nitrogen Evaporator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Dry Bath Nitrogen Evaporator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Dry Bath Nitrogen Evaporator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Dry Bath Nitrogen Evaporator.

Chapter 14 and 15, to describe Dry Bath Nitrogen Evaporator sales channel,

distributors, customers, research findings and conclusion.

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