

Global Dry Bath Nitrogen Evaporator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Dry Bath Nitrogen Evaporator market size is expected to reach \$ 72.59 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

A dry bath nitrogen evaporator is a bench-top parallel sample concentration instrument used in laboratory sample preparation. It accelerates solvent removal, dry-down, or solvent exchange by directing a controlled stream of high-purity nitrogen or other inert gas over the surface of heated samples, thereby lowering the solvent vapor pressure above the liquid and promoting gentle evaporation. The instrument typically consists of a metal dry heating block, gas distribution manifold, adjustable needle assembly, lift mechanism, temperature and time control module, frame, and safety features, and it can accommodate test tubes, centrifuge tubes, glass vials, or microplates. Common product formats include multi-position tube systems, microplate evaporators, visualized systems, and automated endpoint-controlled models. Compared with water-bath systems, dry bath models generally offer cleaner operation, faster thermal response, easier maintenance, and better batch-to-batch reproducibility. They are widely used in pesticide and veterinary drug residue analysis, environmental contaminant and PFAS testing, forensic toxicology, pharmaceutical and bioanalytical workflows, and food safety laboratories, especially after SPE, QuEChERS, liquid-liquid extraction, and before GC, HPLC, LC-MS, or GC-MS analysis. Manufacturers are mainly laboratory sample-preparation specialists, analytical instrument accessory suppliers, and general laboratory equipment companies.

In terms of market development opportunities and main driving factors, growth in dry bath nitrogen evaporators is being driven less by stand-alone hardware replacement and more by the combined effect of tighter regulation, standardized sample-preparation

workflows, and higher laboratory throughput. In recent years, environmental testing, especially PFAS, semi-volatile organics, pesticide residues, and drinking-water safety, has increasingly placed nitrogen blowdown concentration at a critical step after SPE or QuEChERS and before LC-MS or GC-MS analysis. For laboratory managers, the value of a dry bath nitrogen evaporator lies not in replacing every evaporation technology, but in solving practical workflow problems such as parallel sample handling, final-volume control, reduced oxidation risk, and improved operator-to-operator consistency with relatively low method-transfer cost. Dry bath designs are also easier to engineer into modular, multi-position, microplate, and endpoint-controlled systems, making them well aligned with current laboratory demand for higher throughput, lower maintenance, and reduced cross-contamination. As a result, food, environmental, pharmaceutical, and forensic laboratories with expanding testing menus and rising sample loads remain the most realistic sources of demand growth.

In terms of market challenges, risks, and restraints, this category is stable but not without structural limits. First, it is highly dependent on sample-preparation workflows, and its budget often competes with LC-MS, GC-MS, automated SPE systems, liquid-handling robots, and integrated prep platforms, which many laboratories prioritize because they more directly expand testing capability. Second, user requirements vary widely in vessel format, final volume, analyte recovery, solvent compatibility, and corrosion resistance, which limits standardization and forces suppliers to rely on accessories, custom blocks, acid-resistant variants, and semi-custom solutions. Third, dry nitrogen blowdown is not ideal for every sample type; highly heat-sensitive systems, extremely volatile analytes, or workflows requiring closed-loop solvent recovery may still favor vacuum concentrators, rotary evaporators, or specialized evaporation platforms. Nitrogen supply cost, fume-hood requirements, flammable-solvent safety rules, and method-validation responsibilities also influence purchasing decisions, especially in smaller laboratories. For these reasons, the segment should be viewed as a steadily growing professional niche rather than an explosive broad-based instrument market.

Regarding downstream demand trends, the key issue over the next several years will not simply be whether laboratories use nitrogen evaporators, but whether evaporation steps become part of more standardized, higher-throughput, and more auditable workflows. On one side, environmental and food testing are shifting toward PFAS, trace contaminants, and complex multi-residue matrices, increasing demand for parallel concentration, low-background contamination, and better batch reproducibility. On the other side, pharmaceutical, bioanalytical, and forensic toxicology laboratories are placing greater emphasis on traceability, automation, and lower operator dependency, which favors dry bath nitrogen evaporators with programmable temperature control,

grouped gas control, endpoint detection, microplate compatibility, and integration with upstream SPE or robotic workflows. Regionally, North America and Europe remain core markets for high-end applications and method-driven demand, while Asia offers stronger incremental potential due to third-party testing expansion, export compliance in food safety, environmental monitoring buildout, and domestic supplier substitution. For suppliers, competition is likely to shift from hardware alone toward application packages, gas-generation solutions, corrosion-resistant materials, consumable compatibility, and automation integration.

This report studies the global Dry Bath Nitrogen Evaporator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Bath Nitrogen Evaporator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Bath Nitrogen Evaporator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Dry Bath Nitrogen Evaporator total production and demand, 2021-2032, (K Units)

Global Dry Bath Nitrogen Evaporator total production value, 2021-2032, (USD Million)

Global Dry Bath Nitrogen Evaporator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dry Bath Nitrogen Evaporator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dry Bath Nitrogen Evaporator domestic production, consumption, key domestic manufacturers and share

Global Dry Bath Nitrogen Evaporator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dry Bath Nitrogen Evaporator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dry Bath Nitrogen Evaporator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dry Bath Nitrogen Evaporator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Organomation Manufacturing Inc,

Labconco Corporation, JV Labs Scientific, Biobase Group (Shandong Biobase), LABOAO Instruments Co., Ltd., Shanghai Anpel Lab Tech Co., Ltd., Shandong Lanende Intelligent Technology Co., Ltd., Taizhou BioMaker Scientific Instrument Co., Ltd., LabTech Instruments Inc, Biotage, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Bath Nitrogen Evaporator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Dry Bath Nitrogen Evaporator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Dry Bath Nitrogen Evaporator Market, Segmentation by Type:

Aluminum Block Heating Type

Aluminum Bead Bath Type

Fine Sand Bath Type

Others

Global Dry Bath Nitrogen Evaporator Market, Segmentation by Sample Carrier Format:

Ube / Vial Format Dry Bath Nitrogen Evaporator

Microplate Format Dry Bath Nitrogen Evaporator

Dual-Format Dry Bath Nitrogen Evaporator

Global Dry Bath Nitrogen Evaporator Market, Segmentation by Automation Level:

Manual Basic Dry Bath Nitrogen Evaporator

Fully Automated Endpoint-Controlled Dry Bath Nitrogen Evaporator

Global Dry Bath Nitrogen Evaporator Market, Segmentation by Enclosure Configuration:

Open-Frame Dry Bath Nitrogen Evaporator

Semi-Enclosed Dry Bath Nitrogen Evaporator

Fully Enclosed Dry Bath Nitrogen Evaporator

Global Dry Bath Nitrogen Evaporator Market, Segmentation by Application:

Drug Screening

Pesticide Residue Analysis

Hormone Analysis

Environmental Contaminant Analysis

Food Safety Testing

Toxicology Analysis

PFAS Analysis

Others

Companies Profiled:

Organomation Manufacturing Inc

Labconco Corporation

JV Labs Scientific

Biobase Group (Shandong Biobase)

LABOAO Instruments Co., Ltd.

Shanghai Anpel Lab Tech Co., Ltd.

Shandong Lanende Intelligent Technology Co., Ltd.

Taizhou BioMaker Scientific Instrument Co., Ltd.

LabTech Instruments Inc

Biotage

Heidolph Instruments

Syncore Analyst (Buchi)

Ultrawave

Key Questions Answered:

1. How big is the global Dry Bath Nitrogen Evaporator market?
2. What is the demand of the global Dry Bath Nitrogen Evaporator market?
3. What is the year over year growth of the global Dry Bath Nitrogen Evaporator market?
4. What is the production and production value of the global Dry Bath Nitrogen Evaporator market?
5. Who are the key producers in the global Dry Bath Nitrogen Evaporator market?
6. What are the growth factors driving the market demand?

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