

# Global Dry Air Generator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Dry Air Generator market size is expected to reach \$ 2642 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, the global production of dry air generators reached 143,000 units, with an average selling price of US\$13,000 per unit.

A dry air generator is an industrial device that transforms ambient air into high-purity dry air through a three-in-one process of compression, purification, and drying. Its core principles include adsorption, refrigeration, and compression, ultimately outputting clean air with a dew point of -60°C to -70°C.

Upstream suppliers of dry air generators include core materials (molecular sieves, activated alumina, activated carbon, and other adsorption materials), refrigeration compressors, heat exchangers, stainless steel plates, rust-resistant carbon steel, and seals. Downstream applications include: machinery manufacturing (32%, used in automobile manufacturing, general machining, and parts production); power industry (24%, substations, power plants, and grid maintenance); electronics and semiconductors (18%, chip and electronic component production, with the fastest growth rate reaching 19%); and other sectors (26%, including pharmaceuticals, food, petrochemicals, rail transportation, coal mining, laboratories, etc., with high added value and significant growth potential for explosion-proof/sterile/ultra-low dew point specialized equipment). In terms of production capacity, the industry exhibits a pattern of 'regional concentration and leading companies dominating,' with major global production capacity concentrated in East Asia, Europe, and North America. Leading companies have a single-line annual production capacity of approximately 4,000-6,000 units, an average industry capacity utilization rate of about 92%, and an average gross

profit margin of 24.7%.

This report studies the global Dry Air Generator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Dry Air Generator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Dry Air Generator that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Dry Air Generator total production and demand, 2021-2032, (K Units)

Global Dry Air Generator total production value, 2021-2032, (USD Million)

Global Dry Air Generator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Dry Air Generator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Dry Air Generator domestic production, consumption, key domestic manufacturers and share

Global Dry Air Generator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Dry Air Generator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Dry Air Generator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Dry Air Generator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SESCO, Baron USA, Sumesh Petroleum, Air-Tech Engineers, GASAIR MULTITECH, Rexon Oil Purification, Acore Filtration, YUNENG, PureTech, LongFor Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Dry Air Generator market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Dry Air Generator Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Dry Air Generator Market, Segmentation by Type:**

Adsorption

Refrigeration

Compression

**Global Dry Air Generator Market, Segmentation by System:**

Dry Air System

Purge Air System

Breathing Air System

#### Global Dry Air Generator Market, Segmentation by Application:

Mechanical Manufacturing

Power Industry

Electronics and Semiconductors

Other

#### Companies Profiled:

SESCO

Baron USA

Sumesh Petroleum

Air-Tech Engineers

GASAIR MULTITECH

Rexon Oil Purification

Acore Filtration

YUNENG

PureTech

LongFor Energy

ASSEN

ErreDue

Airtech Corp.

Vinod International

SPANTECH ENGINEERS

Spera Vacuum

Tri Force Machinery

Chongqing Runneng Oil Filter

HOPU Filtration

Zanyo

**Key Questions Answered:**

1. How big is the global Dry Air Generator market?
2. What is the demand of the global Dry Air Generator market?
3. What is the year over year growth of the global Dry Air Generator market?
4. What is the production and production value of the global Dry Air Generator market?
5. Who are the key producers in the global Dry Air Generator market?
6. What are the growth factors driving the market demand?

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