

Global Drum Pre-cleaner Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Drum Pre-cleaner market size was valued at US\$ 257 million in 2025 and is forecast to a readjusted size of US\$ 317 million by 2032 with a CAGR of 3.1% during review period.

Drum Pre-cleaner is a pre-cleaning equipment, which uses the mesh drum to rotate to remove large impurities in grain. It is suitable for the initial cleaning of raw grain in grain processing feed, grain storage and other industries. It can remove large impurities such as rice straw, wheat straw, corn cob, grass stalk and stone bricks in grain, which has a good effect on preventing large impurities from causing malfunction and damage to equipment. The unit price of a drum pre-cleaner typically ranges from several thousand dollars, with industry gross margins generally between 15% and 35%.

The upstream supply chain of drum pre-cleaners primarily consists of raw materials such as carbon steel and stainless steel, along with key components including electric motors, bearings, gearboxes, perforated plates, and control systems. Fabrication and machining capabilities play a critical role in determining equipment durability and performance. In the downstream, drum pre-cleaners are widely used in grain storage facilities, grain processing plants, and feed production operations, where they serve as the first-stage cleaning equipment to remove large impurities and protect subsequent machinery. They are typically integrated into broader material handling systems that include conveyors, elevators, and advanced cleaning units, forming an essential part of the overall grain processing workflow.

The drum pre-cleaner market is positioned as a stable and functionally indispensable segment within the broader grain handling and processing equipment industry. Demand

is closely tied to grain production volumes, storage infrastructure upgrades, and the expansion of feed and food processing capacity. As grain supply chains become increasingly industrialized and automated, drum pre-cleaners are evolving from basic standalone machines toward integrated, system-compatible equipment with improved reliability and adaptability. The market is characterized by a wide presence of regional manufacturers competing on cost efficiency, while established international players differentiate through engineering quality and system integration capabilities. Looking ahead, growth is expected to be driven by the modernization of grain storage systems, stricter requirements for raw material cleanliness, and the gradual shift toward intelligent and energy-efficient processing solutions.

This report is a detailed and comprehensive analysis for global Drum Pre-cleaner market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Drum Pre-cleaner market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drum Pre-cleaner market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drum Pre-cleaner market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Drum Pre-cleaner market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drum Pre-cleaner

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drum Pre-cleaner market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B?hler, Fowler Westrup, Sona Machinery, Akyurek Technology, CFCAL, ZANIN, Famsun, Hunan Chenzhou Grain & Oil Machinery, Kerunde, Shanghai Zhengcheng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Drum Pre-cleaner market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-layer Drum

Double-layer Drum

Market segment by Capacity Scale

200 t/h

Market segment by Drive

Fixed-speed

VFD Control

Market segment by Application

Feed Mill

Flour Mill

Granary

Others

Major players covered

B?hler

Fowler Westrup

Sona Machinery

Akyurek Technology

CFCAI

ZANIN

Famsun

Hunan Chenzhou Grain & Oil Machinery

Kerunde

Shanghai Zhengcheng

Xinxiang Hexie Machinery

Zhengzhou Wangu Machinery

LoChamp

WinTone Machinery

Jiangsu Fuchang Machinery Equipment

Hubei Feilaizhong

Hubei Tianbin Machinery

FDSP

Yangzhou Mufeng Environmental Protection Machinery

Henan Hengfu Machinery Equipment

Jiangsu Miduo Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drum Pre-cleaner product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drum Pre-cleaner, with price, sales quantity, revenue, and global market share of Drum Pre-cleaner from 2021 to 2026.

Chapter 3, the Drum Pre-cleaner competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drum Pre-cleaner breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Drum Pre-cleaner market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drum Pre-cleaner.

Chapter 14 and 15, to describe Drum Pre-cleaner sales channel, distributors, customers, research findings and conclusion.

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