

Global Double Block & Bleed Valves Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Double Block & Bleed Valves market size was valued at USD 448.6 million in 2023 and is forecast to a readjusted size of USD 561.3 million by 2030 with a CAGR of 3.3% during review period.

A valve is a device that regulates, directs or controls the flow of a fluid by opening, closing, or partially obstructing various passageways. The term Double Block and Bleed initially meant two separate block valves with a pipe and bleed valve between the valves to check for leakage. According to API 6D “Specification for Pipeline Valves” standards, a double block-and-bleed valve is a “single valve with two seating surfaces that, in the closed position, provides a seal against pressure from both ends of the valve, with a means of venting/bleeding the cavity between the seating surfaces.” Double block and bleed valves are used to achieve positive isolation when performing maintenance activities in a live process plant. Typically two block valves and a bleed valve are manufactured as a single assembly and this double block and bleed valve manifold can be readily installed for isolation purpose. Double block and bleed valves are usually used for critical process service, such as high pressure system or toxic, hydrocarbon or hazardous process fluids. For non-critical service, single block and bleed valve assemblies must be used. Double block and bleed valves are also often used with spectacle blind or blind spacers to provide positive isolation. Double block and bleed valve assemblies allow fewer potential leakage paths compared to traditional multiple valve installations, thus increasing safety of the design.

Global Double Block and Bleed Valves key players include Cameron, CIRCOR, Bonney Forge, AS-Schneider, Oliver Valves, etc. Global top five manufacturers hold a share

over 35%. North America is the largest market, with a share about 30%, followed by Europe and China, total have a share over 35 percent. In terms of product, Reduced Bore is the largest segment, with a share over 60%. And in terms of application, the largest application is Oil & Gas, followed by Chemical Industry, Power Industry.

The Global Info Research report includes an overview of the development of the Double Block & Bleed Valves industry chain, the market status of Oil & Gas (Full Bore Valve, Reduced Bore Valve), Chemical Industry (Full Bore Valve, Reduced Bore Valve), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Double Block & Bleed Valves.

Regionally, the report analyzes the Double Block & Bleed Valves markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Double Block & Bleed Valves market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Double Block & Bleed Valves market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Double Block & Bleed Valves industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Full Bore Valve, Reduced Bore Valve).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Double Block & Bleed Valves market.

Regional Analysis: The report involves examining the Double Block & Bleed Valves market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer

behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Double Block & Bleed Valves market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Double Block & Bleed Valves:

Company Analysis: Report covers individual Double Block & Bleed Valves manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Double Block & Bleed Valves. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oil & Gas, Chemical Industry).

Technology Analysis: Report covers specific technologies relevant to Double Block & Bleed Valves. It assesses the current state, advancements, and potential future developments in Double Block & Bleed Valves areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Double Block & Bleed Valves market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Double Block & Bleed Valves market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Full Bore Valve

Reduced Bore Valve

Market segment by Application

Oil & Gas

Chemical Industry

Power Industry

Others

Major players covered

Cameron

CIRCOR

Bonney Forge

AS-Schneider

Oliver Valves

Valbart (Flowserve)

L&T Valves

Parker Hannifin

Swagelok

Hy-Lok

DK-Lok

Haskel

Alco Valves (Graco)

Sabre

Western Valve

PBM Valve

Control Seal

Colson

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Double Block & Bleed Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Double Block & Bleed Valves, with price, sales, revenue and global market share of Double Block & Bleed Valves from 2019 to 2024.

Chapter 3, the Double Block & Bleed Valves competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Double Block & Bleed Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Double Block & Bleed Valves market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Double Block & Bleed Valves.

Chapter 14 and 15, to describe Double Block & Bleed Valves sales channel, distributors, customers, research findings and conclusion.

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