

# Global Drug-loaded Pellets Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Drug-loaded Pellets market size was valued at US\$ 15461 million in 2025 and is forecast to a readjusted size of US\$ 23767 million by 2032 with a CAGR of 6.4% during review period.

Drug-loaded pellets are small spherical oral solid dosage forms, typically ranging from 0.5 to 1.5 mm in diameter, produced by layering or extrusion-spheronization processes in which active pharmaceutical ingredients (APIs) are coated onto inert cores or embedded within a matrix. These pellets are widely used in capsules, sachets, and multiple-unit pellet systems (MUPS) tablets to achieve controlled release, taste masking, and improved bioavailability. From a value chain perspective, upstream includes APIs, excipients (such as sugar spheres, microcrystalline cellulose, and polymers), and coating materials; midstream involves pelletization technologies, coating processes, drying, and quality control; downstream demand comes from pharmaceutical companies, contract development and manufacturing organizations (CDMOs), and hospitals and retail pharmacies distributing finished dosage forms. In 2025, the average selling price is approximately US\$0.12 per unit (pellet equivalent), with global production reaching about 125 billion units. The industry maintains gross margins of 35%–58%, supported by formulation know-how, regulatory barriers, and sustained demand for modified-release oral drugs.

This report is a detailed and comprehensive analysis for global Drug-loaded Pellets market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Drug-loaded Pellets market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drug-loaded Pellets market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drug-loaded Pellets market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drug-loaded Pellets market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drug-loaded Pellets

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drug-loaded Pellets market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lonza, Catalent, Recipharm, Aenova, Evonik Health Care, Colorcon, Eurofins CDMO, Thermo Fisher Scientific (Patheon), Quotient Sciences, Piramal Pharma Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Drug-loaded Pellets market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Immediate Release Pellets

Sustained Release Pellets

Controlled Release Pellets

Delayed Release Pellets

#### Market segment by Drug Solubility

BCS Class II & IV Pellets

Poorly Soluble Drug Pellets

BCS Class I & III Pellets

#### Market segment by Particle Size

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