

Global Drug Eluting Balloons (DEB) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Drug Eluting Balloons (DEB) market size was valued at USD 600.9 million in 2023 and is forecast to a readjusted size of USD 1373.6 million by 2030 with a CAGR of 12.5% during review period.

A drug-eluting balloon is a non-stent technology in which the effective homogenous delivery of anti-proliferative drugs is processed by the vessel wall through an inflated balloon. This is done to restore luminal vascularity in order to treat atherosclerosis, in-stent restenosis and reduce the risk of late thrombosis without implanting a permanent foreign object. The balloon technology relies on the concept of targeted drug delivery, which helps in the rapid healing of the vessel wall and prevents the proliferation of smooth muscle cells.

Drug eluting balloon is a semi-compliant angioplasty balloon, coated with anti-proliferative medicine. The medicine is ejected to the vessel walls during the inflation of the balloon. The balloons are inflated through application of nominal pressure.

Global Drug Eluting Balloons (DEB) key players include B. Braun, Medtronic, Boston Scientific, BD, Yinyi, etc. Global top 5 manufacturers hold a share over 84%.

Europe is the largest market, with a share about 42%, followed by North America, and Asia-Pacific, both have a share about 52 percent.

In terms of product, Peripheral DEBs is the largest segment, with a share over 57%. And in terms of application, the largest application is Hospital, followed by

Catheterization Laboratory, Others.

The Global Info Research report includes an overview of the development of the Drug Eluting Balloons (DEB) industry chain, the market status of Catheterization Laboratory (Peripheral DEBs, Coronary DEBs), Hospital (Peripheral DEBs, Coronary DEBs), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Drug Eluting Balloons (DEB).

Regionally, the report analyzes the Drug Eluting Balloons (DEB) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Drug Eluting Balloons (DEB) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Drug Eluting Balloons (DEB) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Drug Eluting Balloons (DEB) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Peripheral DEBs, Coronary DEBs).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Drug Eluting Balloons (DEB) market.

Regional Analysis: The report involves examining the Drug Eluting Balloons (DEB) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Drug Eluting Balloons (DEB) market. This may include

estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Drug Eluting Balloons (DEB):

Company Analysis: Report covers individual Drug Eluting Balloons (DEB) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Drug Eluting Balloons (DEB). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Catheterization Laboratory, Hospital).

Technology Analysis: Report covers specific technologies relevant to Drug Eluting Balloons (DEB). It assesses the current state, advancements, and potential future developments in Drug Eluting Balloons (DEB) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Drug Eluting Balloons (DEB) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Drug Eluting Balloons (DEB) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Peripheral DEBs

Coronary DEBs

Market segment by Application

Catheterization Laboratory

Hospital

Others

Major players covered

B. Braun

Medtronic

Boston Scientific

BD

Yinyi

Philips

Eurocor

Aachen Resonance

Biotronic

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drug Eluting Balloons (DEB) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drug Eluting Balloons (DEB), with price, sales, revenue and global market share of Drug Eluting Balloons (DEB) from 2019 to 2024.

Chapter 3, the Drug Eluting Balloons (DEB) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drug Eluting Balloons (DEB) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Drug Eluting Balloons (DEB) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drug Eluting Balloons (DEB).

Chapter 14 and 15, to describe Drug Eluting Balloons (DEB) sales channel, distributors, customers, research findings and conclusion.

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