

Global Drug Discovery Outsourcing Market 2018 by Manufacturers, Countries, Type and Application, Forecast to 2023

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Abstracts

Over the last two decades, the Pharmaceutical industry has seen a radical change. The unprecedented downsizing of the internal discovery of big pharmaceuticals, patent expiration, shift towards biologics have seen a surge in the externalization and outsourcing activities. As the industry is looking for new sources of discovery and innovation with limited resources, there is a growing preference to move towards externalization and willingness to embrace the concept of outsourcing.

Scope of the Report:

This report studies the Drug Discovery Outsourcing market status and outlook of Global and major regions, from angles of players, countries, product types and end industries; this report analyzes the top players in global market, and splits the Drug Discovery Outsourcing market by product type and applications/end industries.

Major pharmaceutical companies highly consider innovation and brand building as the core activity. As a result, they do not consider manufacturing as their core activity and prefer to outsource a part or all of their manufacturing activities to contract manufacturers from the contract research organization. These companies extensively focus on achieving a strong yield over the long term by enhancing their core competencies. This encourages drug makers to outsource drug discovery and use it as a popular tool to restructure internal resource deployment. This research report identifies the prioritization of core competencies to be one of the primary growth drivers for the global drug discovery outsourcing market till 2022.

The drug discovery outsourcing market appears to be highly fragmented. The industry

research report provides a comprehensive analysis of the market's competitive landscape and the growth prospects for vendors in the drug development & outsourcing market. Additionally, the report provides information about the strategies adopted by companies to enhance their revenue shares in this competitive market.

The global Drug Discovery Outsourcing market is valued at xx million USD in 2017 and is expected to reach xx million USD by the end of 2023, growing at a CAGR of xx% between 2017 and 2023.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast growing India and Southeast Asia regions.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Drug Discovery Outsourcing.

Europe also play important roles in global market, with market size of xx million USD in 2017 and will be xx million USD in 2023, with a CAGR of xx%.

Market Segment by Companies, this report covers

Charles River

Domainex

EVOTEC

GenScript

GVK Biosciences

Laboratory Corporation of America

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Small molecules

Biologics

Market Segment by Applications, can be divided into

Hospitals and Clinics

Medical Laboratories

Others

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