

Global Drug-Device Combination Products Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Drug-Device Combination Products market size was valued at USD 36220 million in 2023 and is forecast to a readjusted size of USD 54360 million by 2030 with a CAGR of 6.0% during review period.

Combination products are therapeutic and diagnostic products that combine drugs, devices and/or biological products, leading to safer and more effective treatments thanks to careful and precise drug targeting, local administration and individualized therapy. These technologies can especially benefit patients suffering from serious diseases and conditions such as cancer, heart disease, multiple sclerosis and diabetes, among others. On the other hand, drug-device combination products have also introduced a new dynamic in medical product development, regulatory approval and corporate interaction.

Global key drug-device combination products players include GSK, Novo Nordisk and Eli Lilly etc. The top 3 companies hold a share about 32%. North America is the largest market with a share about 42%, followed by Europe and Asia-Pacific.

In terms of product, nebulizer & inhaler is the largest segment with a share about 36%. And in terms of applications, the largest application is hospital and clinic with a share about 47%.

The Global Info Research report includes an overview of the development of the Drug-Device Combination Products industry chain, the market status of Hospital and Clinic (Drug-Coated Device, Prefilled Drug Delivery Systems), Retail Pharmacies (Drug-

Coated Device, Prefilled Drug Delivery Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Drug-Device Combination Products.

Regionally, the report analyzes the Drug-Device Combination Products markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Drug-Device Combination Products market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Drug-Device Combination Products market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Drug-Device Combination Products industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Drug-Coated Device, Prefilled Drug Delivery Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Drug-Device Combination Products market.

Regional Analysis: The report involves examining the Drug-Device Combination Products market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Drug-Device Combination Products market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Drug-Device Combination Products:

Company Analysis: Report covers individual Drug-Device Combination Products players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Drug-Device Combination Products. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital and Clinic, Retail Pharmacies).

Technology Analysis: Report covers specific technologies relevant to Drug-Device Combination Products. It assesses the current state, advancements, and potential future developments in Drug-Device Combination Products areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Drug-Device Combination Products market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Drug-Device Combination Products market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Drug-Coated Device

Prefilled Drug Delivery Systems

Nebulizer and Inhaler

Transdermal Delivery System

Others

Market segment by Application

Hospital and Clinic

Retail Pharmacies

Other

Market segment by players, this report covers

GSK

Novo Nordisk

Eli Lilly

AstraZeneca

Sanofi

Boston Scientific

Abbott

Boehringer Ingelheim

Medtronic

Mylan

3M

Hisamitsu

Smith & Nephew

Molnlycke

Teleflex

BD

Lepu Medical

MicroPort

Terumo

B. Braun

Antares Pharma

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Drug-Device Combination Products product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Drug-Device Combination Products, with revenue, gross margin and global market share of Drug-Device Combination Products from 2019 to 2024.

Chapter 3, the Drug-Device Combination Products competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Drug-Device Combination Products market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Drug-Device Combination Products.

Chapter 13, to describe Drug-Device Combination Products research findings and conclusion.

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