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Global Drone-mounted 3D Scanner Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G7449BFD8A66EN.html
Date: July 2026
Pages: 117
Price: US$ 4,480.00 (Single User License)
ID: G7449BFD8A66EN

Abstracts

The global Drone-mounted 3D Scanner market size is expected to reach $ 4165 million by 2032, rising at a market growth of 18.6% CAGR during the forecast period (2026-2032).

Drone-mounted 3D Scanner is a high-precision measurement device installed on a drone, used to capture three-dimensional data of terrains, buildings, and other objects. Utilizing laser (LiDAR), photogrammetry, or other sensing technologies, this device generates high-resolution 3D models and point cloud data, widely applied in surveying, engineering investigation, environmental monitoring, urban planning, and other fields .

The upstream segment includes suppliers of LiDAR sensors, high-resolution cameras, IMU/GNSS positioning systems, data processing software, and drone flight platforms. The midstream segment encompasses system integration, calibration, and quality testing performed by specialized drone and sensor manufacturers. Drone-mounted 3D scanners are categorized by technology into LiDAR-based scanners, photogrammetry-based scanners, and hybrid systems combining both; by payload weight into lightweight systems (5kg); by application into topographic mapping, construction & infrastructure, mining & quarrying, environmental monitoring, forestry & agriculture, and urban planning . The downstream segment serves government agencies, surveying and mapping companies, construction firms, mining operators, environmental consultants, and research institutions.

The global average selling price for drone-mounted 3D scanners is approximately US$65,000 per unit, with annual sales volume reaching approximately 18,400 units in 2025. The industry maintains gross margins between 35% and 50%.

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The global drone-mounted 3D scanner market is experiencing explosive growth, driven by rapid advancements in sensor miniaturization, falling LiDAR costs, and the expanding adoption of digital twins across infrastructure, mining, and urban planning sectors. The technology is transforming traditional surveying methods by enabling rapid, safe, and cost-effective data acquisition over large or inaccessible areas .

A notable trend reshaping the market is the integration of LiDAR and photogrammetry in hybrid systems. While photogrammetry offers realistic textures and lower equipment costs, LiDAR provides the ability to penetrate vegetation and operate in all lighting conditions with centimeter-level accuracy. The combination of both technologies in a single payload enables the creation of complete, high-precision digital twins that capture both geometry and texture . Modern systems are increasingly equipped with real-time kinematic positioning and inertial measurement units to achieve survey-grade accuracy without ground control points.

Another significant development is the emergence of autonomous drone systems for GNSS-denied environments, particularly in underground mining and infrastructure inspection. Projects such as AutoFlyMap have demonstrated the feasibility of autonomous flying robots for 3D mapping of tunnels, vertical shafts, and other confined spaces where GPS is unavailable . These systems use onboard sensors to create real-time 3D point clouds and navigate autonomously, dramatically reducing inspection time from days to hours while eliminating human safety risks.

This report studies the global Drone-mounted 3D Scanner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drone-mounted 3D Scanner and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drone-mounted 3D Scanner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drone-mounted 3D Scanner total production and demand, 2021-2032, (K Units)
Global Drone-mounted 3D Scanner total production value, 2021-2032, (USD Million)
Global Drone-mounted 3D Scanner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Drone-mounted 3D Scanner consumption by region & country, CAGR,

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2021-2032 & (K Units)
U.S. VS China: Drone-mounted 3D Scanner domestic production, consumption, key domestic manufacturers and share
Global Drone-mounted 3D Scanner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Drone-mounted 3D Scanner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Drone-mounted 3D Scanner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Drone-mounted 3D Scanner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Teledyne Geospatial, RIEGL Laser Measurement Systems GmbH, Emesent, SPH Engineering, SatLab Geosolutions, Guangzhou Zhonghaida Surveying Technology Co., Ltd., Wuhan Zojirushi Technology Co., Ltd., Guangzhou Nanfang Satellite Navigation Instruments Co., Ltd., Guangzhou Situoli Surveying and Mapping Technology Co., Ltd., Wuhan Jishang Navigation Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drone-mounted 3D Scanner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drone-mounted 3D Scanner Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drone-mounted 3D Scanner Market, Segmentation by Type:

Light

Medium

Heavy

Global Drone-mounted 3D Scanner Market, Segmentation by Accuracy Grade:

Standard (10-30 cm)

High Precision (3-10 cm)

Survey Grade (

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