

Global Drone LiDAR Camera Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7F4D14A9B06EN.html>

Date: July 2026

Pages: 172

Price: US\$ 4,480.00 (Single User License)

ID: G7F4D14A9B06EN

Abstracts

The global Drone LiDAR Camera market size is expected to reach \$ 1678 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Drone LiDAR Camera functions as an active remote sensing system integrated into aerial platforms to emit laser pulses that precisely measure distances and generate dense three-dimensional point clouds of the terrain and structures below. This technology enables the collection of high-precision geospatial data independent of lighting conditions, penetrating vegetation canopies to reveal the underlying ground surface that traditional photogrammetry often fails to capture. By combining direct ranging capabilities with synchronized aerial positioning, it significantly enhances the efficiency and fidelity of topographic surveys and infrastructure inspections. Consequently, this system provides essential volumetric data for accurate mapping and modeling, serving as a critical tool for acquiring detailed spatial information in complex environments. In 2025, global Drone-Mounted LiDAR production reached approximately 848.6 k units with an average global market price of around US\$1050 per unit.

The Drone LiDAR Camera industry is poised to develop towards high integration and intelligence, enhancing corporate profitability by improving payload performance and data post-processing efficiency. According to the 'Outline of the Natural Resources Science and Technology Innovation Development Plan' issued by the Ministry of Natural Resources, policy explicitly proposes to elevate the independent research and development level of high-end equipment such as domestic LiDAR and support its deep application in geographic information mapping, providing policy assurance for industry technological upgrades. From the perspective of corporate revenue and profit, leading enterprises such as DJI and JOUAV have stated in their annual reports and official news that they are committed to the deep integration of LiDAR and visible light

cameras, aiming to increase product added value and improve customer stickiness by providing integrated solutions. Major industry trends indicate that products are gradually transitioning from single hardware sales to software-hardware collaboration and data services; enterprises are expanding into high-value downstream service markets by optimizing algorithms to lower the barrier to data processing. Meanwhile, manufacturers are actively promoting the domestic substitution of core components to control costs, aiming to increase gross margins through mass production. The upstream and downstream sectors of the industry are deploying layouts around miniaturized, lightweight designs and high-precision real-time processing technologies to meet the stringent requirements for equipment mobility and data accuracy in complex operating environments, driving the industry towards high technical barriers and high profit margins.

This report studies the global Drone LiDAR Camera production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drone LiDAR Camera and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drone LiDAR Camera that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drone LiDAR Camera total production and demand, 2021-2032, (Units)

Global Drone LiDAR Camera total production value, 2021-2032, (USD Million)

Global Drone LiDAR Camera production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Drone LiDAR Camera consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Drone LiDAR Camera domestic production, consumption, key domestic manufacturers and share

Global Drone LiDAR Camera production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Drone LiDAR Camera production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Drone LiDAR Camera production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Drone LiDAR Camera market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RIEGL, YellowScan, Phoenix LiDAR Systems, Teledyne Optech, Emesent, GeoLas Systems, Leica Geosystems, LiDARUSA, Routsene, SatLab Geosolutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drone LiDAR Camera market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drone LiDAR Camera Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drone LiDAR Camera Market, Segmentation by Type:

Mechanical Scanning

Solid-State

Hybrid

Global Drone LiDAR Camera Market, Segmentation by Point Cloud Density:

<100k points/s

100k-500k points/s

500k-1M points/s

>1M points/s

Global Drone LiDAR Camera Market, Segmentation by Return Capability:

Single-return

Multi-return

Global Drone LiDAR Camera Market, Segmentation by Application:

Surveying

Forestry

Power line inspection

Mining

Transportation

Others

Companies Profiled:

RIEGL

YellowScan

Phoenix LiDAR Systems

Teledyne Optech

Emesent

GeoLas Systems

Leica Geosystems

LiDARUSA

Routescene

SatLab Geosolutions

Rock Robotic

Microdrones

TOPODRONE

DJI

Shanghai CHC Navigation

Hi-Target

South Surveying & Mapping Technology

Beijing GreenValley Technology

Wuhan Geosun Navigation Technology

Shenzhen Livox Technology

RedChina Geosystems

RoboSense

Key Questions Answered:

1. How big is the global Drone LiDAR Camera market?
2. What is the demand of the global Drone LiDAR Camera market?
3. What is the year over year growth of the global Drone LiDAR Camera market?
4. What is the production and production value of the global Drone LiDAR Camera market?
5. Who are the key producers in the global Drone LiDAR Camera market?
6. What are the growth factors driving the market demand?

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