

Global Drone Integrated Agricultural Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Drone Integrated Agricultural Services market size was valued at US\$ 2676 million in 2025 and is forecast to a readjusted size of US\$ 3723 million by 2032 with a CAGR of 4.9% during review period.

Drone Integrated Agricultural Services refer to agricultural service solutions delivered through drones, flight control systems, spraying or spreading devices, remote sensing sensors, positioning systems and agricultural data platforms. These services are used in fields, orchards, plantations, pastures and other farming scenarios for crop spraying, seeding, fertilizer spreading, crop monitoring, field mapping, pest and weed identification and agronomic decision support. The service is part of agricultural operation outsourcing and precision farming, aiming to improve operating efficiency, reduce labor dependence and optimize the use of pesticides, fertilizers, water and labor resources through unmanned, digital and precision-based methods. The pricing of Drone Integrated Agricultural Services varies by service type and region, with crop spraying typically at USD 8?25 per acre, seeding and fertilizer spreading at USD 10?30 per acre, and field mapping or crop monitoring at USD 5?20 per acre or USD 500?1,500 per mission.

The upstream supply chain of Drone Integrated Agricultural Services mainly includes agricultural drones, flight control and navigation systems, batteries and propulsion systems, spraying pumps, valves and nozzles, spreading devices, multispectral and thermal imaging sensors, RTK positioning modules, pesticides, fertilizers and agricultural software for mapping, AI recognition and agronomic analytics. The midstream is composed of drone service operators, crop protection teams, agricultural

service platforms, machinery cooperatives and precision agriculture data service providers, which are responsible for equipment dispatching, pilot management, field operation, data collection and service delivery. Downstream customers include field crop growers, cooperatives, farm owners, orchards, plantation companies, agrochemical distributors, agricultural insurers, government agricultural agencies and large farming groups, with demand mainly focused on cost reduction, efficiency improvement, pest control, precision application, crop growth management and digital farm management.

From a market perspective, Drone Integrated Agricultural Services are evolving from standalone crop spraying operations toward integrated precision agriculture services. The service scope is expanding into seeding, fertilizer spreading, field monitoring, prescription mapping, variable-rate application and crop management decision support. Labor shortages, farm consolidation, pesticide reduction requirements and precision agriculture policies are driving market penetration, particularly in field crops, orchards, plantations and high-value cash crops. Future competition will depend not only on drone hardware performance, but also on service network coverage, agronomic data capability, operational standardization, pilot organization and customer retention. Platform-based companies and operators with strong regional service networks are likely to build stronger scale advantages.

This report is a detailed and comprehensive analysis for global Drone Integrated Agricultural Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Drone Integrated Agricultural Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Drone Integrated Agricultural Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Drone Integrated Agricultural Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Drone Integrated Agricultural Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drone Integrated Agricultural Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drone Integrated Agricultural Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DJI Agriculture, XAG, Sentera, Garuda Aerospace, Marut Drones / Marut Dronetech, Terra Drone Agri, Taranis, HEMAV, Aerobotics, FlyGuys, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Drone Integrated Agricultural Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Crop Spraying Services

Seeding and Fertilizer Spreading Services

Field Mapping and Crop Monitoring Services

Agricultural Data Analytics and Prescription Mapping Services

Other Agricultural Drone Services

Market segment by Technical Capabilities

Basic Aerial Scouting Services

Multispectral and Thermal Imaging Services

Precision Variable-rate Application Services

AI-based Agronomic Decision Services

Market segment by Service Model

On-demand Drone Services

Seasonal Managed Services

Platform-based Service Networks

Data Subscription Services

Market segment by Application

Field Crops

Orchards and Vineyards

Cash Crops and Plantations

Vegetables and Specialty Crops

Pasture, Forestry and Others

Market segment by players, this report covers

DJI Agriculture

XAG

Sentera

Garuda Aerospace

Marut Drones / Marut Dronetech

Terra Drone Agri

Taranis

HEMAV

Aerobotics

FlyGuys

Rantizo

AgroScout

Agremo

Drone Ag

Fly The Farm

FarmDronesUK

Field Master Systems

LyonAg Drone Solutions

Sky Tech Solutions

AcuSpray

Scout Applicators

Alpha Drones USA

Ag-Bee

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Drone Integrated Agricultural Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Drone Integrated Agricultural Services, with revenue, gross margin, and global market share of Drone Integrated Agricultural Services from 2021 to 2026.

Chapter 3, the Drone Integrated Agricultural Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Drone Integrated Agricultural Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Drone Integrated Agricultural Services.

Chapter 13, to describe Drone Integrated Agricultural Services research findings and conclusion.

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