

Global Drone Carbon Fiber Composite Structural Parts Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Drone Carbon Fiber Composite Structural Parts market size is expected to reach \$ 13692 million by 2032, rising at a market growth of 15.5% CAGR during the forecast period (2026-2032).

In 2025, global production of Drone Carbon Fiber Composite Structural Parts reached 19,170.59 tons, with an average selling price of US\$257,300 per ton and a gross profit margin of approximately 18.29%. Drone carbon fiber composite structural parts refer to key load-bearing components of drones, manufactured using carbon fiber reinforced resin matrix composites (CFRP) as the core material through processes such as molding, autoclaving, or 3D printing. These include fuselage frames, wings, rotors, and landing gear. Carbon fiber has a density of only 1.6 g/cm³, higher strength than steel, and is resistant to shock, high and low temperatures, and has a low coefficient of thermal expansion. Compared to aluminum alloys, carbon fiber composites can reduce weight by 20%-40%, or even 60%-80%. The main upstream raw material is carbon fiber prepreg (resin-based carbon fiber composites, etc.). Material costs account for 25%-30% of the cost of carbon fiber composite structural parts, while manufacturing costs account for 70%-75%.

Market Trends:

Large-Scale, Integrated, and Structurally Integrated: With technological advancements, carbon fiber composite components are becoming larger, more integrated, and structurally integrated, leading to a trend toward automation in their manufacturing. However, the molding process for these large, integrated, structurally integrated components is complex, making traditional manual manufacturing difficult to meet precision and cycle times. This has led to the emergence of automated technologies

such as automated fiber and tape placement, hot-dip molding, and automated assembly. The application and research of automated manufacturing technologies remains a key task for my country's carbon fiber composite component manufacturing industry.

Low Cost, High Performance, and High Efficiency: The primary process for producing carbon fiber composites in aerospace is autoclave processing, which offers significant advantages given the industry's stringent product performance requirements. Currently, there is a gradual shift toward liquid molding methods, such as vacuum infusion and RTM. Low cost, high performance, and high efficiency are the future research and development trends for carbon fiber composite molding processes.

Manufacturers with full industry chain capabilities have an advantage: Suppliers without raw materials face higher production costs, while manufacturers with full industry chain capabilities can better control costs after mass production. The industry is likely to become increasingly concentrated in the future, giving companies with a full composite material industry chain a market advantage.

Manufacturer Barriers:

Supplier Partnership Stability: Once an OEM establishes a partnership with a component manufacturer, they rarely change suppliers. From design to delivery, low-altitude aircraft undergo TC, PC (Production Certification), and AC (Airworthiness Certification). Changing component manufacturers requires re-certification.

High Degree of Customization: This industry is characterized by the involvement of material suppliers and OEMs in the final customer product design phase, collaborating with customers on material design, resulting in a high degree of customization. Components are continuously modified and debugged based on customer product design performance requirements, leading to a period of time for widespread market acceptance and recognition.

Technical Barriers: Carbon fiber prices are transparent, and the added value and technological content of structural components far exceed those of simple material supply. Composite material manufacturers with manufacturing capabilities enjoy pricing advantages over pure component manufacturers who source carbon fiber raw materials from third parties. The design and manufacture of carbon fiber composite structural components requires the development of a complete assembly and production system, encompassing not only raw materials but also advanced production equipment.

Driving Factors:

Upstream manufacturers are strengthening their presence: Carbon fiber manufacturers are facing declining gross profit margins. Beyond their traditional markets of sports, wind power, aerospace, and automotive, they are targeting the low-altitude economy and are beginning to supply higher-value-added carbon fiber structural parts to aircraft manufacturers.

Strong downstream growth: In the Chinese market, the drone industry chain leads the world, accounting for approximately 70% of global drone-related patent applications and making it the world's largest exporter of civilian drones. According to the 2023-2024 'China Drone Development Report' released by the China Air Transport Association, by the end of August 2024, China will have registered 1.987 million drones, an increase of 720,000 from the end of 2023; and 220,000 drone pilot licenses will have been issued, a 13.9% increase from the end of 2023. As policies are implemented and eVTOL production increases, demand will also rise.

Constraints:

Raw Material Supply: Carbon fiber production involves complex manufacturing processes, high R&D investment, and a long R&D and industrialization cycle. Compared to advanced international carbon fiber manufacturers, China's carbon fiber industrialization personnel, production processes, and equipment lag behind international standards, presenting certain risks in new product development. Furthermore, due to intensified market competition, there is a risk that the growth of downstream carbon fiber applications in China will fall short of expectations.

Downstream Development Risks: The drone industry is currently facing constraints such as slower-than-expected policy opening, slower-than-expected urban low-altitude infrastructure development, slower-than-expected eVTOL cost reductions, and slower-than-expected progress in eVTOL certification.

This report studies the global Drone Carbon Fiber Composite Structural Parts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drone Carbon Fiber Composite Structural Parts and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores

demand trends and competition, as well as details the characteristics of Drone Carbon Fiber Composite Structural Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drone Carbon Fiber Composite Structural Parts total production and demand, 2021-2032, (K Tons)

Global Drone Carbon Fiber Composite Structural Parts total production value, 2021-2032, (USD Million)

Global Drone Carbon Fiber Composite Structural Parts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Drone Carbon Fiber Composite Structural Parts consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Drone Carbon Fiber Composite Structural Parts domestic production, consumption, key domestic manufacturers and share

Global Drone Carbon Fiber Composite Structural Parts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Drone Carbon Fiber Composite Structural Parts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Drone Carbon Fiber Composite Structural Parts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Drone Carbon Fiber Composite Structural Parts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray Advanced Composites, Teijin Carbon Europe GmbH, Mitsubishi Chemical Group, Solvay, SGL Carbon, Hexcel, Anhui Jialiqi Advanced Composites Technology Co., Ltd, Advanced Technik Composite Corp., Nanjing Julong Science & Technology Co.,Ltd., Shandong Shuangyi Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drone Carbon Fiber Composite Structural Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Tons) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drone Carbon Fiber Composite Structural Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drone Carbon Fiber Composite Structural Parts Market, Segmentation by Type:

Primary Load-Bearing Structures (Fuselage Frame, Skin, Wings & Tail)

Rotor/Propeller

Protective Components (Landing Gear)

Global Drone Carbon Fiber Composite Structural Parts Market, Segmentation by Manufacturing Process:

SMC/BMC-Molded

Autoclave

VARI(Vacuum Assisted Resin Infusion)

Global Drone Carbon Fiber Composite Structural Parts Market, Segmentation by Material:

High Strength Type

High Strength, Medium Rigidity Model

High Rigidity Model

High Strength, High Rigidity Model

Global Drone Carbon Fiber Composite Structural Parts Market, Segmentation by Application:

Military Drones

Consumer Drones

Industrial Drones

eVTOL Aircraft

Companies Profiled:

Toray Advanced Composites

Teijin Carbon Europe GmbH

Mitsubishi Chemical Group

Solvay

SGL Carbon

Hexcel

Anhui Jialiqi Advanced Composites Technology Co., Ltd

Advanced Technik Composite Corp.

Nanjing Julong Science & Technology Co.,Ltd.

Shandong Shuangyi Technology Co., Ltd.

Weihai Guangwei Composite Materials Co., Ltd.

Zhongfu Shenying Carbon Fiber Co., Ltd.

Jiangsu Hengshen Co., Ltd.

Sichuan Xinwanxing Carbon Fiber Composite Materials Co., Ltd

Jilin Chemical Fiber Group

Baowu Carbon Technology Co., Ltd.

Hunan Aerospace Huanyu Communication Technology Co., Ltd.

Boscfrp

Aviation Industry Corporation of China

Xianning Haiwei Composite Materials Co., Ltd. (LonghuaTechnology)

Sinofibers Technology Ltd.

Jiangsu Hengrui CARBON FIBER Technology Co., Ltd.

Shenzhen Mingde New Material Co., Ltd.

Zhejiang Jinggong Integrated Technology Co., Ltd.

Anhui Shenjian New Materials Co.,Ltd

Shenzhen WOTE Advanced Materials Co.,Ltd.

Guangdong Kitech New Material Holding Co., Ltd.

Kingfa Sci.&Tech. Co.,Ltd.

Jiangsu Ausheng Composite Materials Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Drone Carbon Fiber Composite Structural Parts market?
2. What is the demand of the global Drone Carbon Fiber Composite Structural Parts market?
3. What is the year over year growth of the global Drone Carbon Fiber Composite Structural Parts market?
4. What is the production and production value of the global Drone Carbon Fiber Composite Structural Parts market?
5. Who are the key producers in the global Drone Carbon Fiber Composite Structural Parts market?
6. What are the growth factors driving the market demand?

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