

Global Drone Battery Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G86AFB329169EN.html>

Date: June 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: G86AFB329169EN

Abstracts

According to our (Global Info Research) latest study, the global Drone Battery Recycling market size was valued at US\$ 226 million in 2025 and is forecast to a readjusted size of US\$ 21680 million by 2032 with a CAGR of 93.7% during review period.

The global drone battery recycling market has a potential value of approximately \$2 billion in 2025, but due to a recycling rate of only about 15%, the actual market size is only \$220 million, a difference of nearly 10 times. However, with the continued growth of the drone battery market (approximately \$8.1 billion in 2024) and the gradual emergence of the 2-3 year retirement cycle of industrial drone batteries, the recycling rate will further improve, and the market size is expected to reach \$3 billion by 2030, corresponding to a CAGR of 96%. Drone battery recycling refers to the systematic process of collecting, evaluating, classifying, and reprocessing end-of-life or degraded batteries used in drones—primarily high-rate lithium-based batteries such as lithium polymer (LiPo)—with the objective of maximizing residual value and recovering critical materials. The process typically consists of three core stages: (1) collection and logistics, where dispersed batteries are aggregated through OEM programs, distribution channels, or third-party recyclers; (2) diagnostics and grading, where battery health (e.g., state of health, SOH) is assessed using battery management system (BMS) data or dedicated testing to determine the appropriate pathway (second-life utilization or material recovery); and (3) downstream processing, where viable batteries are repurposed for secondary applications, while end-of-life units are dismantled and processed via metallurgical methods to recover valuable materials such as lithium, cobalt, and nickel. Compared to EV battery recycling, drone battery recycling is characterized by smaller unit size, higher discharge rates, faster degradation, and lack of standardization, which increases complexity in collection efficiency, second-life

feasibility, and large-scale processing.

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Current processing capacity largely relies on the broader lithium-ion battery recycling infrastructure, which exceeds one million tons globally, while dedicated facilities for drone batteries remain limited and are typically handled through integrated processing streams.

The industry remains at an early stage, characterized by small scale, fragmentation, and lack of standardization. From a classification perspective, it can be divided—based on value realization pathways—into second-life utilization, material recycling, and energy recovery, with material recycling currently dominating and second-life utilization constrained by the fast degradation of high-rate batteries but holding future potential. In terms of applications, second-life batteries are mainly used in energy storage, low-power devices, and backup systems, while recycled materials feed into battery manufacturing, electric vehicles, and the broader critical minerals supply chain.

Upstream includes battery manufacturers and drone OEMs, midstream consists of collection, testing, and recycling players, and downstream connects to material producers and energy applications, with value currently concentrated in material recovery. Overall, drone battery recycling represents a high-growth, early-stage segment that is expected to evolve from a sub-sector of lithium battery recycling into a standalone market, driven by industrial drone adoption, OEM-led closed-loop systems, and regulatory support.

A significant gap exists between the theoretical and actual market size in drone battery recycling, primarily due to low collection rates and an underdeveloped recycling

infrastructure. Although this disparity is expected to narrow with the development of OEM-led closed-loop systems, regulatory frameworks, and new business models, structural factors such as small battery size and decentralized ownership will likely sustain a persistent gap over the long term.

The impact of solid-state batteries on the drone battery recycling industry is expected to be limited in the near term. Due to the inherent lag in recycling markets, batteries entering the recycling stream between 2026 and 2030 will still be predominantly conventional lithium-ion and lithium polymer types, with solid-state batteries accounting for only a small share. As such, their influence on market size and processing technologies will remain marginal. Over the longer term (post-2030), the gradual commercialization of solid-state batteries may introduce structural changes in material composition, recycling processes, and value recovery, but a meaningful industry transformation is unlikely before 2035.

This report is a detailed and comprehensive analysis for global Drone Battery Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Drone Battery Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Drone Battery Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Drone Battery Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Drone Battery Recycling market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drone Battery Recycling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drone Battery Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GEM, Brunp, Ganfeng Lithium, Seen Recycle, Zhejiang New Era Zhongneng, ATRenew, DJI, Grepow, Ascend Elements, SungEel HiTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Drone Battery Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

OEM Closed-loop

Third-party Recycling

Channel-based Collection

Distributed Recycling

Market segment by Field

Consumer Drones

Industrial Drones

Market segment by Application

Battery Materials

EV / ESS

Metals Supply

IoT Devices

Market segment by players, this report covers

GEM

Brup

Ganfeng Lithium

Seen Recycle

Zhejiang New Era Zhongneng

ATRenew

DJI

Grepow

Ascend Elements

SungEel HiTech

Redwood Materials

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Drone Battery Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Drone Battery Recycling, with revenue, gross margin, and global market share of Drone Battery Recycling from 2021 to 2026.

Chapter 3, the Drone Battery Recycling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Drone Battery Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Drone Battery Recycling.

Chapter 13, to describe Drone Battery Recycling research findings and conclusion.

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