

Global Drone for Spraying Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Drone for Spraying market size is expected to reach \$ 8867 million by 2032, rising at a market growth of 13.3% CAGR during the forecast period (2026-2032).

Drones for spraying are unmanned aerial vehicles equipped with chemical tanks, spray nozzles, pumps, flow control systems, positioning and navigation systems, and flight control systems, designed for the aerial application of liquid or granular substances over farmland, orchards, woodlands, grasslands, or public areas. Their primary functions include the spraying of pesticides, foliar fertilizers, herbicides, and disinfectants, as well as the broadcasting of seeds or granular fertilizers; through features such as GPS/RTK positioning, automatic flight path planning, variable-rate application, obstacle avoidance, and operational data recording, they enable precision agriculture operations. Compared to traditional manual labor or ground-based mechanical spraying methods, spray drones offer distinct advantages: high operational efficiency, reduced water and chemical consumption, adaptability to complex terrain, minimized human exposure to pesticides, and reduced labor intensity. Consequently, they are widely utilized across various sectors, including agricultural plant protection, forestry pest control, horticultural cultivation, grassland management, public health disinfection, and emergency disease prevention.

The upstream segment of the drones for spraying industry supply chain primarily comprises components and consumables such as flight control systems, RTK/GNSS positioning modules, motors, electronic speed controllers (ESCs), propellers, batteries, spray pumps, nozzles, chemical tanks, flow meters, radar/vision-based obstacle avoidance systems, sensors, and pesticides/fertilizers. The midstream segment consists of manufacturers of complete drone units and system integrators; their flagship products typically integrate features such as high-payload chemical tanks, variable-rate

application, automatic flight path planning, precision positioning, and operational data management capabilities. The downstream segment primarily targets end-users including individual farmers, commercial farms, agricultural cooperatives, plant protection service providers, forestry management agencies, horticultural enterprises, public health disinfection services, and government-led agricultural service programs. The gross profit margin for plant protection drones stands at approximately 33%.

In 2025, the average unit price for drones for spraying is projected to be \$11,000, with a sales volume of 326.3 k units and a total production capacity of 466.1 k units.

The growing demand for drones for spraying is primarily driven by agricultural labor shortages, large-scale farming operations, and advancements in precision agriculture. Compared to manual application and traditional ground-based machinery, spraying drones are better suited for complex terrains—such as paddy fields, hilly regions, orchards, tea plantations, and woodlands—as they minimize human exposure to pesticides, enhance operational safety, and improve application accuracy through RTK positioning, automated flight path planning, and variable-rate spraying. Today's mainstream agricultural drones have evolved beyond being mere 'flight-plus-spraying' devices; they are increasingly integrating a comprehensive suite of functions, including spraying, broadcasting, mapping, transportation, and operational data management.

The focal point of industry competition is shifting from a sole emphasis on hardware specifications to a holistic contest encompassing 'complete aircraft systems + software + service networks.' While parameters such as tank capacity, flight endurance, spray swath, atomization quality, obstacle avoidance capabilities, and operational efficiency remain critical, the intensifying commoditization of products necessitates that companies differentiate themselves through advanced flight control algorithms, variable-rate spraying controls, field management platforms, after-sales maintenance networks, and agricultural service operational capabilities. For midstream manufacturers of complete drone systems, gross margins on hardware-only sales are vulnerable to compression from price competition; conversely, revenue streams derived from software subscriptions, spare parts and consumables, maintenance services, pilot training, and plant protection services can significantly enhance customer loyalty and overall profitability.

In the future, drones for spraying are poised to evolve toward larger payloads, multi-functionality, greater autonomy, and service-oriented models. High-payload models reduce the frequency of refilling, battery swapping, and round-trip flights, while multi-functional platforms allow for seamless switching between spraying, broadcasting,

mapping, and transportation tasks at different stages of the agricultural cycle, thereby maximizing equipment utilization. Concurrently, key emerging trends will include 'one-operator-controlling-multiple-drones' scenarios, night operations, automated obstacle avoidance, precise variable-rate application, and closed-loop operational data management systems. Downstream business models are also expected to transition from a primary focus on 'individual farmers purchasing their own equipment' to a broader ecosystem involving cooperatives, agricultural service companies, rural service stations, and fee-per-acre aerial plant protection services. This shift toward service-oriented operations—particularly in regions with a high proportion of small-scale farmers—offers a more effective pathway to scaling market penetration than the mere sale of standalone units.

This report studies the global Drone for Spraying production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drone for Spraying and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drone for Spraying that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drone for Spraying total production and demand, 2021-2032, (K Units)

Global Drone for Spraying total production value, 2021-2032, (USD Million)

Global Drone for Spraying production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Drone for Spraying consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Drone for Spraying domestic production, consumption, key domestic manufacturers and share

Global Drone for Spraying production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Drone for Spraying production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Drone for Spraying production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Drone for Spraying market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyllo, Pyka, Ceres Air, Rotor Technologies, Talos Drones, ABZ Innovation, Drone Volt, Drone4Agro, AeroDrone, Yamaha Motor, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drone for Spraying market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drone for Spraying Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drone for Spraying Market, Segmentation by Type:

Small Spraying Drone (100 L)

Global Drone for Spraying Market, Segmentation by Spray Flow Rate:

Low-Flow Type

Medium-Flow Type

High-Flow Type

Global Drone for Spraying Market, Segmentation by Mist Droplet Size:

Fine Droplet Type

Medium Droplet Type

Coarse Droplet Type

Global Drone for Spraying Market, Segmentation by Application:

Flat Ground Use

Mountain Use

Orchards Use

Others

Companies Profiled:

Hyllo

Pyka

Ceres Air

Rotor Technologies

Talos Drones

ABZ Innovation

Drone Volt

Drone4Agro

AeroDrone

Yamaha Motor

NTT e-Drone Technology

Mazex

Prodrone

DJI

XAG

EAVision

TopXGun

TTA

Key Questions Answered:

1. How big is the global Drone for Spraying market?
2. What is the demand of the global Drone for Spraying market?
3. What is the year over year growth of the global Drone for Spraying market?
4. What is the production and production value of the global Drone for Spraying market?
5. Who are the key producers in the global Drone for Spraying market?
6. What are the growth factors driving the market demand?

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