

Global Drone for Crop Protection Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Drone for Crop Protection market size is expected to reach \$ 1854 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

Drones for crop protection are unmanned aerial vehicles specifically designed for agricultural plant protection operations. They typically integrate navigation and positioning, automatic flight control, and precision spraying systems, enabling them to apply pesticides, fertilizers, or biological agents to farmland according to preset routes. This achieves highly efficient, low-intervention, and precise pest and disease control and crop management, and they are widely used in agricultural scenarios such as rice, wheat, and orchards, making them an important piece of equipment in modern smart agriculture.

The drone for crop protection industry chain can be divided into three segments: upstream, midstream, and downstream. The upstream mainly includes the supply of core components and raw materials, such as flight control systems, GNSS modules, motors, ESCs, batteries, spraying systems, and carbon fiber structural components. The midstream is the complete aircraft manufacturing and system integration segment, where drone manufacturers complete the overall design, software algorithm development, and assembly testing; this is the highest value-added part of the industry chain. The downstream segment comprises application and service segments, including agricultural plant protection service providers, farms/cooperatives, and leasing operation platforms, providing aerial spraying services and data management. In terms of gross profit margin, the upstream component segment is highly competitive, with gross profit margins generally ranging from 15% to 30%. Midstream OEMs, leveraging their technological and brand advantages, typically achieve gross profit margins of 30% to 50%. Downstream service segments are affected by labor costs, regional competition,

and seasonality, resulting in relatively lower gross profit margins, generally between 20% and 40%. Overall, profits in the industry chain are concentrated among midstream companies with strong core OEM and technical service capabilities.

The average price of drones for crop protection in 2025 is estimated at US\$13,000 per unit, with sales reaching 62,500 units. The total production capacity of crop protection drones in 2025 is projected to be 90,000 units.

Crop protection drones are evolving from 'replacements for manual spraying tools' to 'digital agricultural operation platforms.' Their core value lies not only in improving operational efficiency and reducing labor costs, but also in driving agriculture towards precision and intelligent development through precise application, variable spraying, and data collection capabilities. In the future, with the integration of autonomous driving algorithms, RTK high-precision positioning, multi-drone collaboration, and farmland data platforms, agricultural drones will become crucial entry-level devices for smart agriculture. However, they also face challenges such as battery life, adaptability to complex terrain, regulatory compliance, and standardization of service models. Overall, the industry is still in its growth stage, and companies with strong technology and service capabilities are more likely to gain a competitive advantage and achieve higher added value.

This report studies the global Drone for Crop Protection production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drone for Crop Protection and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drone for Crop Protection that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drone for Crop Protection total production and demand, 2021-2032, (K Units)

Global Drone for Crop Protection total production value, 2021-2032, (USD Million)

Global Drone for Crop Protection production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Drone for Crop Protection consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Drone for Crop Protection domestic production, consumption, key domestic manufacturers and share

Global Drone for Crop Protection production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Drone for Crop Protection production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Drone for Crop Protection production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Drone for Crop Protection market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DJI, XAG, TZX, Hanhe, Yamaha Motor, Harris Aerial, Kray, AirBoard, TTA, Parrot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drone for Crop Protection market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drone for Crop Protection Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drone for Crop Protection Market, Segmentation by Type:

Below 15 L

15 L-20 L

Above 20 L

Global Drone for Crop Protection Market, Segmentation by Structure:

Multi-Rotor Agricultural Drones

Single-Rotor Agricultural Drones

Fixed-Wing Agricultural Drones

Compound-Wing Agricultural Drones

Global Drone for Crop Protection Market, Segmentation by Function:

Spray Type

Spread Type

Global Drone for Crop Protection Market, Segmentation by Application:

Flat Ground Use

Mountain Use

Orchards Use

Others

Companies Profiled:

DJI

XAG

TZX

Hanhe

Yamaha Motor

Harris Aerial

Kray

AirBoard

TTA

Parrot

EAVISION

Key Questions Answered:

1. How big is the global Drone for Crop Protection market?
2. What is the demand of the global Drone for Crop Protection market?
3. What is the year over year growth of the global Drone for Crop Protection market?
4. What is the production and production value of the global Drone for Crop Protection market?
5. Who are the key producers in the global Drone for Crop Protection market?
6. What are the growth factors driving the market demand?

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