

Global Driverless USB-to-UART Bridge ICs Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G428A9B7EC64EN.html>

Date: August 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: G428A9B7EC64EN

Abstracts

The global Driverless USB-to-UART Bridge ICs market size is expected to reach \$ 154 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Driverless USB-to-UART Bridge ICs are interface conversion chips that translate USB signals into UART serial communication while supporting plug-and-play connection through built-in operating-system class drivers or pre-integrated driver compatibility, reducing the need for users to install dedicated vendor drivers. Compared with standard USB-to-UART bridge chips, this product definition emphasizes driverless recognition, virtual serial-port mapping, baud-rate control, data transmission, debugging access, system compatibility, and simplified deployment for development boards, instruments, and embedded devices. In 2025, production was 30 million units and the average price was USD 3 per unit. The industry's capacity utilization rate in 2025 was about 70%, and the average gross margin was around 38%. Upstream, the key inputs mainly include silicon wafers, photoresists, electronic specialty gases, and packaging materials, with representative suppliers such as Shin-Etsu Chemical, JSR, and Air Liquide providing core semiconductor materials and process inputs. The midstream segment focuses on chip architecture design, USB protocol integration, UART communication logic, driverless enumeration, virtual COM-port compatibility, baud-rate generation, signal integrity optimization, power management, wafer fabrication, packaging, testing, and reliability validation, which together determine plug-and-play stability, transmission accuracy, operating-system compatibility, power efficiency, and cost competitiveness. Downstream, Driverless USB-to-UART Bridge ICs are mainly used in electronics manufacturing, industrial control, medical equipment, and automotive electronics, where they help development boards, test equipment, control modules, diagnostic instruments, and in-vehicle systems realize convenient serial

communication through USB connectivity, with representative customers including Foxconn, Siemens, and BYD.

Driverless USB-to-UART Bridge ICs demand will be shaped by the need to reduce setup friction in embedded development, equipment maintenance, and field deployment. For electronics manufacturing, automatic recognition shortens test-station preparation and lowers driver-management cost. Industrial control users value stable virtual serial-port communication across long product lifecycles, while medical and automotive devices require predictable connection behavior for diagnostics, configuration, and service tools. As end users become less willing to install vendor-specific drivers, product value will shift from basic protocol conversion toward plug-and-play stability, operating-system compatibility, baud-rate accuracy, electrostatic protection, low power consumption, and mature driver-class implementation.

This report studies the global Driverless USB-to-UART Bridge ICs production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Driverless USB-to-UART Bridge ICs and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Driverless USB-to-UART Bridge ICs that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Driverless USB-to-UART Bridge ICs total production and demand, 2021-2032, (Million Units)

Global Driverless USB-to-UART Bridge ICs total production value, 2021-2032, (USD Million)

Global Driverless USB-to-UART Bridge ICs production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Driverless USB-to-UART Bridge ICs consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Driverless USB-to-UART Bridge ICs domestic production, consumption, key domestic manufacturers and share

Global Driverless USB-to-UART Bridge ICs production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Driverless USB-to-UART Bridge ICs production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Driverless USB-to-UART Bridge ICs production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Driverless USB-to-UART Bridge ICs market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FTDI (UK), Silicon Labs (USA), TI (USA), Fujitsu (Japan), Infineon (Germany), Silicon Motion (Taiwan), ASMedia Technology (Taiwan), JMicron Technology (Taiwan), WCH (China), Sage Microelectronics (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Driverless USB-to-UART Bridge ICs market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Driverless USB-to-UART Bridge ICs Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Driverless USB-to-UART Bridge ICs Market, Segmentation by Type:

4x4 mm

5x5 mm

Others

Global Driverless USB-to-UART Bridge ICs Market, Segmentation by Interface Standard:

USB 2.0

USB 3.0

Others

Global Driverless USB-to-UART Bridge ICs Market, Segmentation by Package:

QFN24

QFN28

Others

Global Driverless USB-to-UART Bridge ICs Market, Segmentation by Application:

Electronics Manufacturing

Industrial

Medical

Automotive

Others

Companies Profiled:

FTDI (UK)

Silicon Labs (USA)

TI (USA)

Fujitsu (Japan)

Infineon (Germany)

Silicon Motion (Taiwan)

ASMedia Technology (Taiwan)

JMicron Technology (Taiwan)

WCH (China)

Sage Microelectronics (China)

Holtek (Taiwan)

MaxLinear (USA)

ASIX (Taiwan)

Microchip (USA)

Toshiba (Japan)

Key Questions Answered:

1. How big is the global Driverless USB-to-UART Bridge ICs market?
2. What is the demand of the global Driverless USB-to-UART Bridge ICs market?
3. What is the year over year growth of the global Driverless USB-to-UART Bridge ICs market?
4. What is the production and production value of the global Driverless USB-to-UART Bridge ICs market?
5. Who are the key producers in the global Driverless USB-to-UART Bridge ICs market?
6. What are the growth factors driving the market demand?

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