

Global Driverless Mining Trucks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Driverless Mining Trucks market size was valued at US\$ 1122 million in 2025 and is forecast to a readjusted size of US\$ 2116 million by 2032 with a CAGR of 9.4% during review period.

Driverless mining trucks refer to mining transport vehicles that can complete loading-transporting-unloading cycles in closed/semi-closed mining areas such as open-pit mines without a driver. Their typical appearance is that of a large-tonnage rigid dump truck (RTD)/wide-body mining truck, retaining a 'heavy-duty chassis + cargo box' structure including a high-strength frame, lifting system, heavy-duty axles/suspension, and mining tires. The key difference compared to traditional mining trucks lies in the integration of autonomous driving hardware (GNSS/RTK, IMU, LiDAR/radar/camera, onboard computing and drive-by-wire actuators), vehicle-cloud-field collaborative software (positioning and perception, path planning, behavior decision-making, scheduling and fleet management), and mining area safety systems (geofencing, redundant braking/steering, remote takeover, V2X/private network communication), forming a scalable unmanned transportation capability.

The market for autonomous mining trucks is transitioning from single-point pilots to a phase of fleet-scale and systematic operation. Its core value is no longer single-vehicle autonomous driving, but building a replicable production system via Autonomous Hauling Systems (AHS) that unifies load?haul?dump cycle timing, traffic protocols, remote takeover, and safety redundancy.

For overseas open?pit mines, the mainstream development model remains led by mining truck OEMs. As of February 2024, Komatsu?s FrontRunner had been deployed

at 23 mines across 5 countries, with 700 AHS trucks delivered and approximately 7.5 billion tonnes of material hauled cumulatively, signaling that the ultra-class rigid mining truck segment has entered a more mature expansion phase.

For Caterpillar, its MineStar Command for Hauling system has operated at scale across multiple continents. The company disclosed that its autonomous haulage fleet has accumulated over 325 million kilometers of autonomous driving and moved more than 8.62 billion tonnes of material autonomously. In 2026, Caterpillar highlighted plans to extend its mature autonomous systems to more industry sectors, reflecting that the ?safety + efficiency? ROI is being widely adopted across heavy?duty applications.

XCMG announced the delivery of 100 all?electric autonomous mining trucks to Huaneng Yimin Open-Pit Coal Mine, establishing a 100-unit scaled operational benchmark. Industry forecasts also project that China?s autonomous mining truck fleet will exceed 10,000 units by 2026, with electric mining truck sales surpassing 2,000 units in 2025. This shift is pushing the supply chain to prioritize electric drive / battery swapping, on?board computing, mine?dedicated private networks, and operation and maintenance platforms.

In the competitive landscape, OEM full?stack AHS solutions and third-party retrofit/operation providers will coexist over the long term. OEMs emphasize integrated ?vehicle + system + service? packages and lifecycle service revenue. Third-party players gain traction via mixed fleets, legacy fleet retrofits, and faster deployment, creating competitive pressure on OEMs? factory?installed AHS penetration.

Key near?term bottlenecks include: mine digital base mapping and communication coverage, functional safety and validation frameworks, integration with dispatching / FMS and operational SLAs, cybersecurity, and liability demarcation. These factors determine how quickly projects can scale from ?functional operation? to scalable, replicable deployment.

This report is a detailed and comprehensive analysis for global Driverless Mining Trucks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Driverless Mining Trucks market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Driverless Mining Trucks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Driverless Mining Trucks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Driverless Mining Trucks market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Driverless Mining Trucks

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Driverless Mining Trucks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Belaz, Liebherr, Komatsu, Hitachi Construction Machinery, Volvo, XCMG Machinery, SANY, Inner Mongolia North Hauler Joint Stock Co.,Ltd., TONLY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Driverless Mining Trucks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 100t

100-220t

Above 220t

Market segment by Application

Open-pit Mining

Underground Mining

Major players covered

Caterpillar

Belaz

Liebherr

Komatsu

Hitachi Construction Machinery

Volvo

XCMG Machinery

SANY

Inner Mongolia North Hauler Joint Stock Co.,Ltd.

TONLY

Epiroc

Scania

Yutong

Breton Technology Co., Ltd

Sunward Intelligent Equipment Co.,Ltd

Zoomlion

Sandvik

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Driverless Mining Trucks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Driverless Mining Trucks, with price, sales

quantity, revenue, and global market share of Driverless Mining Trucks from 2021 to 2026.

Chapter 3, the Driverless Mining Trucks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Driverless Mining Trucks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Driverless Mining Trucks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Driverless Mining Trucks.

Chapter 14 and 15, to describe Driverless Mining Trucks sales channel, distributors, customers, research findings and conclusion.

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