

Global Driverless Mining Trucks Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6D4E1295A01EN.html>

Date: April 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G6D4E1295A01EN

Abstracts

The global Driverless Mining Trucks market size is expected to reach \$ 2116 million by 2032, rising at a market growth of 9.4% CAGR during the forecast period (2026-2032).

Driverless mining trucks refer to mining transport vehicles that can complete loading-transporting-unloading cycles in closed/semi-closed mining areas such as open-pit mines without a driver. Their typical appearance is that of a large-tonnage rigid dump truck (RTD)/wide-body mining truck, retaining a 'heavy-duty chassis + cargo box' structure including a high-strength frame, lifting system, heavy-duty axles/suspension, and mining tires. The key difference compared to traditional mining trucks lies in the integration of autonomous driving hardware (GNSS/RTK, IMU, LiDAR/radar/camera, onboard computing and drive-by-wire actuators), vehicle-cloud-field collaborative software (positioning and perception, path planning, behavior decision-making, scheduling and fleet management), and mining area safety systems (geofencing, redundant braking/steering, remote takeover, V2X/private network communication), forming a scalable unmanned transportation capability.

The market for autonomous mining trucks is transitioning from single-point pilots to a phase of fleet-scale and systematic operation. Its core value is no longer single-vehicle autonomous driving, but building a replicable production system via Autonomous Hauling Systems (AHS) that unifies load?haul?dump cycle timing, traffic protocols, remote takeover, and safety redundancy.

For overseas open?pit mines, the mainstream development model remains led by mining truck OEMs. As of February 2024, Komatsu?s FrontRunner had been deployed at 23 mines across 5 countries, with 700 AHS trucks delivered and approximately 7.5 billion tonnes of material hauled cumulatively, signaling that the ultra-class rigid mining

truck segment has entered a more mature expansion phase.

For Caterpillar, its MineStar Command for Hauling system has operated at scale across multiple continents. The company disclosed that its autonomous haulage fleet has accumulated over 325 million kilometers of autonomous driving and moved more than 8.62 billion tonnes of material autonomously. In 2026, Caterpillar highlighted plans to extend its mature autonomous systems to more industry sectors, reflecting that the ?safety + efficiency? ROI is being widely adopted across heavy?duty applications.

XCMG announced the delivery of 100 all?electric autonomous mining trucks to Huaneng Yimin Open-Pit Coal Mine, establishing a 100-unit scaled operational benchmark. Industry forecasts also project that China?s autonomous mining truck fleet will exceed 10,000 units by 2026, with electric mining truck sales surpassing 2,000 units in 2025. This shift is pushing the supply chain to prioritize electric drive / battery swapping, on?board computing, mine?dedicated private networks, and operation and maintenance platforms.

In the competitive landscape, OEM full?stack AHS solutions and third-party retrofit/operation providers will coexist over the long term. OEMs emphasize integrated ?vehicle + system + service? packages and lifecycle service revenue. Third-party players gain traction via mixed fleets, legacy fleet retrofits, and faster deployment, creating competitive pressure on OEMs? factory?installed AHS penetration.

Key near?term bottlenecks include: mine digital base mapping and communication coverage, functional safety and validation frameworks, integration with dispatching / FMS and operational SLAs, cybersecurity, and liability demarcation. These factors determine how quickly projects can scale from ?functional operation? to scalable, replicable deployment.

This report studies the global Driverless Mining Trucks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Driverless Mining Trucks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Driverless Mining Trucks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Driverless Mining Trucks total production and demand, 2021-2032, (Units)
Global Driverless Mining Trucks total production value, 2021-2032, (USD Million)
Global Driverless Mining Trucks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Driverless Mining Trucks consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Driverless Mining Trucks domestic production, consumption, key domestic manufacturers and share
Global Driverless Mining Trucks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Driverless Mining Trucks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Driverless Mining Trucks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Driverless Mining Trucks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Caterpillar, Belaz, Liebherr, Komatsu, Hitachi Construction Machinery, Volvo, XCMG Machinery, SANY, Inner Mongolia North Hauler Joint Stock Co.,Ltd., TONLY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Driverless Mining Trucks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Driverless Mining Trucks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Driverless Mining Trucks Market, Segmentation by Type:

Below 100t

100-220t

Above 220t

Global Driverless Mining Trucks Market, Segmentation by Application:

Open-pit Mining

Underground Mining

Companies Profiled:

Caterpillar

Belaz

Liebherr

Komatsu

Hitachi Construction Machinery

Volvo

XCMG Machinery

SANY

Inner Mongolia North Hauler Joint Stock Co.,Ltd.

TONLY

Epiroc

Scania

Yutong

Breton Technology Co., Ltd

Sunward Intelligent Equipment Co.,Ltd

Zoomlion

Sandvik

Key Questions Answered:

1. How big is the global Driverless Mining Trucks market?
2. What is the demand of the global Driverless Mining Trucks market?
3. What is the year over year growth of the global Driverless Mining Trucks market?
4. What is the production and production value of the global Driverless Mining Trucks market?
5. Who are the key producers in the global Driverless Mining Trucks market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Driverless Mining Trucks Introduction
- 1.2 World Driverless Mining Trucks Supply & Forecast
 - 1.2.1 World Driverless Mining Trucks Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Driverless Mining Trucks Production (2021-2032)
 - 1.2.3 World Driverless Mining Trucks Pricing Trends (2021-2032)
- 1.3 World Driverless Mining Trucks Production by Region (Based on Production Site)
 - 1.3.1 World Driverless Mining Trucks Production Value by Region (2021-2032)
 - 1.3.2 World Driverless Mining Trucks Production by Region (2021-2032)
 - 1.3.3 World Driverless Mining Trucks Average Price by Region (2021-2032)
 - 1.3.4 North America Driverless Mining Trucks Production (2021-2032)
 - 1.3.5 Europe Driverless Mining Trucks Production (2021-2032)
 - 1.3.6 China Driverless Mining Trucks Production (2021-2032)
 - 1.3.7 Japan Driverless Mining Trucks Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Driverless Mining Trucks Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Driverless Mining Trucks Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Driverless Mining Trucks Demand (2021-2032)
- 2.2 World Driverless Mining Trucks Consumption by Region
 - 2.2.1 World Driverless Mining Trucks Consumption by Region (2021-2026)
 - 2.2.2 World Driverless Mining Trucks Consumption Forecast by Region (2027-2032)
- 2.3 United States Driverless Mining Trucks Consumption (2021-2032)
- 2.4 China Driverless Mining Trucks Consumption (2021-2032)
- 2.5 Europe Driverless Mining Trucks Consumption (2021-2032)
- 2.6 Japan Driverless Mining Trucks Consumption (2021-2032)
- 2.7 South Korea Driverless Mining Trucks Consumption (2021-2032)
- 2.8 ASEAN Driverless Mining Trucks Consumption (2021-2032)
- 2.9 India Driverless Mining Trucks Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Driverless Mining Trucks Production Value by Manufacturer (2021-2026)

- 3.2 World Driverless Mining Trucks Production by Manufacturer (2021-2026)
- 3.3 World Driverless Mining Trucks Average Price by Manufacturer (2021-2026)
- 3.4 Driverless Mining Trucks Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Driverless Mining Trucks Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Driverless Mining Trucks in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Driverless Mining Trucks in 2025
- 3.6 Driverless Mining Trucks Market: Overall Company Footprint Analysis
 - 3.6.1 Driverless Mining Trucks Market: Region Footprint
 - 3.6.2 Driverless Mining Trucks Market: Company Product Type Footprint
 - 3.6.3 Driverless Mining Trucks Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Driverless Mining Trucks Production Value Comparison
 - 4.1.1 United States VS China: Driverless Mining Trucks Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Driverless Mining Trucks Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Driverless Mining Trucks Production Comparison
 - 4.2.1 United States VS China: Driverless Mining Trucks Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Driverless Mining Trucks Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Driverless Mining Trucks Consumption Comparison
 - 4.3.1 United States VS China: Driverless Mining Trucks Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Driverless Mining Trucks Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Driverless Mining Trucks Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Driverless Mining Trucks Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Driverless Mining Trucks Production Value (2021-2026)

4.4.3 United States Based Manufacturers Driverless Mining Trucks Production (2021-2026)

4.5 China Based Driverless Mining Trucks Manufacturers and Market Share

4.5.1 China Based Driverless Mining Trucks Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Driverless Mining Trucks Production Value (2021-2026)

4.5.3 China Based Manufacturers Driverless Mining Trucks Production (2021-2026)

4.6 Rest of World Based Driverless Mining Trucks Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Driverless Mining Trucks Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Driverless Mining Trucks Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Driverless Mining Trucks Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Driverless Mining Trucks Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Below 100t

5.2.2 100-220t

5.2.3 Above 220t

5.3 Market Segment by Type

5.3.1 World Driverless Mining Trucks Production by Type (2021-2032)

5.3.2 World Driverless Mining Trucks Production Value by Type (2021-2032)

5.3.3 World Driverless Mining Trucks Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Driverless Mining Trucks Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Open-pit Mining

6.2.2 Underground Mining

6.3 Market Segment by Application

6.3.1 World Driverless Mining Trucks Production by Application (2021-2032)

6.3.2 World Driverless Mining Trucks Production Value by Application (2021-2032)

6.3.3 World Driverless Mining Trucks Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Caterpillar

7.1.1 Caterpillar Details

7.1.2 Caterpillar Major Business

7.1.3 Caterpillar Driverless Mining Trucks Product and Services

7.1.4 Caterpillar Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Caterpillar Recent Developments/Updates

7.1.6 Caterpillar Competitive Strengths & Weaknesses

7.2 Belaz

7.2.1 Belaz Details

7.2.2 Belaz Major Business

7.2.3 Belaz Driverless Mining Trucks Product and Services

7.2.4 Belaz Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Belaz Recent Developments/Updates

7.2.6 Belaz Competitive Strengths & Weaknesses

7.3 Liebherr

7.3.1 Liebherr Details

7.3.2 Liebherr Major Business

7.3.3 Liebherr Driverless Mining Trucks Product and Services

7.3.4 Liebherr Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Liebherr Recent Developments/Updates

7.3.6 Liebherr Competitive Strengths & Weaknesses

7.4 Komatsu

7.4.1 Komatsu Details

7.4.2 Komatsu Major Business

7.4.3 Komatsu Driverless Mining Trucks Product and Services

7.4.4 Komatsu Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Komatsu Recent Developments/Updates

7.4.6 Komatsu Competitive Strengths & Weaknesses

7.5 Hitachi Construction Machinery

7.5.1 Hitachi Construction Machinery Details

7.5.2 Hitachi Construction Machinery Major Business

7.5.3 Hitachi Construction Machinery Driverless Mining Trucks Product and Services

7.5.4 Hitachi Construction Machinery Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Hitachi Construction Machinery Recent Developments/Updates

7.5.6 Hitachi Construction Machinery Competitive Strengths & Weaknesses

7.6 Volvo

7.6.1 Volvo Details

7.6.2 Volvo Major Business

7.6.3 Volvo Driverless Mining Trucks Product and Services

7.6.4 Volvo Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Volvo Recent Developments/Updates

7.6.6 Volvo Competitive Strengths & Weaknesses

7.7 XCMG Machinery

7.7.1 XCMG Machinery Details

7.7.2 XCMG Machinery Major Business

7.7.3 XCMG Machinery Driverless Mining Trucks Product and Services

7.7.4 XCMG Machinery Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 XCMG Machinery Recent Developments/Updates

7.7.6 XCMG Machinery Competitive Strengths & Weaknesses

7.8 SANY

7.8.1 SANY Details

7.8.2 SANY Major Business

7.8.3 SANY Driverless Mining Trucks Product and Services

7.8.4 SANY Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 SANY Recent Developments/Updates

7.8.6 SANY Competitive Strengths & Weaknesses

7.9 Inner Mongolia North Hauler Joint Stock Co.,Ltd.

7.9.1 Inner Mongolia North Hauler Joint Stock Co.,Ltd. Details

7.9.2 Inner Mongolia North Hauler Joint Stock Co.,Ltd. Major Business

7.9.3 Inner Mongolia North Hauler Joint Stock Co.,Ltd. Driverless Mining Trucks Product and Services

7.9.4 Inner Mongolia North Hauler Joint Stock Co.,Ltd. Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Inner Mongolia North Hauler Joint Stock Co.,Ltd. Recent Developments/Updates

7.9.6 Inner Mongolia North Hauler Joint Stock Co.,Ltd. Competitive Strengths & Weaknesses

7.10 TONLY

7.10.1 TONLY Details

7.10.2 TONLY Major Business

7.10.3 TONLY Driverless Mining Trucks Product and Services

7.10.4 TONLY Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 TONLY Recent Developments/Updates

7.10.6 TONLY Competitive Strengths & Weaknesses

7.11 Epiroc

7.11.1 Epiroc Details

7.11.2 Epiroc Major Business

7.11.3 Epiroc Driverless Mining Trucks Product and Services

7.11.4 Epiroc Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Epiroc Recent Developments/Updates

7.11.6 Epiroc Competitive Strengths & Weaknesses

7.12 Scania

7.12.1 Scania Details

7.12.2 Scania Major Business

7.12.3 Scania Driverless Mining Trucks Product and Services

7.12.4 Scania Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Scania Recent Developments/Updates

7.12.6 Scania Competitive Strengths & Weaknesses

7.13 Yutong

7.13.1 Yutong Details

7.13.2 Yutong Major Business

7.13.3 Yutong Driverless Mining Trucks Product and Services

7.13.4 Yutong Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.13.5 Yutong Recent Developments/Updates

7.13.6 Yutong Competitive Strengths & Weaknesses

7.14 Breton Technology Co., Ltd

7.14.1 Breton Technology Co., Ltd Details

7.14.2 Breton Technology Co., Ltd Major Business

7.14.3 Breton Technology Co., Ltd Driverless Mining Trucks Product and Services

7.14.4 Breton Technology Co., Ltd Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Breton Technology Co., Ltd Recent Developments/Updates

7.14.6 Breton Technology Co., Ltd Competitive Strengths & Weaknesses

7.15 Sunward Intelligent Equipment Co.,Ltd

7.15.1 Sunward Intelligent Equipment Co.,Ltd Details

7.15.2 Sunward Intelligent Equipment Co.,Ltd Major Business

7.15.3 Sunward Intelligent Equipment Co.,Ltd Driverless Mining Trucks Product and Services

7.15.4 Sunward Intelligent Equipment Co.,Ltd Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Sunward Intelligent Equipment Co.,Ltd Recent Developments/Updates

7.15.6 Sunward Intelligent Equipment Co.,Ltd Competitive Strengths & Weaknesses

7.16 Zoomlion

7.16.1 Zoomlion Details

7.16.2 Zoomlion Major Business

7.16.3 Zoomlion Driverless Mining Trucks Product and Services

7.16.4 Zoomlion Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Zoomlion Recent Developments/Updates

7.16.6 Zoomlion Competitive Strengths & Weaknesses

7.17 Sandvik

7.17.1 Sandvik Details

7.17.2 Sandvik Major Business

7.17.3 Sandvik Driverless Mining Trucks Product and Services

7.17.4 Sandvik Driverless Mining Trucks Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 Sandvik Recent Developments/Updates

7.17.6 Sandvik Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Driverless Mining Trucks Industry Chain

8.2 Driverless Mining Trucks Upstream Analysis

8.2.1 Driverless Mining Trucks Core Raw Materials

8.2.2 Main Manufacturers of Driverless Mining Trucks Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Driverless Mining Trucks Production Mode

8.6 Driverless Mining Trucks Procurement Model

8.7 Driverless Mining Trucks Industry Sales Model and Sales Channels

8.7.1 Driverless Mining Trucks Sales Model

8.7.2 Driverless Mining Trucks Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Driverless Mining Trucks Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Driverless Mining Trucks Production Value by Region (2021-2026) & (USD Million)

Table 3. World Driverless Mining Trucks Production Value by Region (2027-2032) & (USD Million)

Table 4. World Driverless Mining Trucks Production Value Market Share by Region (2021-2026)

Table 5. World Driverless Mining Trucks Production Value Market Share by Region (2027-2032)

Table 6. World Driverless Mining Trucks Production by Region (2021-2026) & (Units)

Table 7. World Driverless Mining Trucks Production by Region (2027-2032) & (Units)

Table 8. World Driverless Mining Trucks Production Market Share by Region (2021-2026)

Table 9. World Driverless Mining Trucks Production Market Share by Region (2027-2032)

Table 10. World Driverless Mining Trucks Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Driverless Mining Trucks Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Driverless Mining Trucks Major Market Trends

Table 13. World Driverless Mining Trucks Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Driverless Mining Trucks Consumption by Region (2021-2026) & (Units)

Table 15. World Driverless Mining Trucks Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Driverless Mining Trucks Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Driverless Mining Trucks Producers in 2025

Table 18. World Driverless Mining Trucks Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Driverless Mining Trucks Producers in 2025

Table 20. World Driverless Mining Trucks Average Price by Manufacturer (2021-2026)

& (K US\$/Unit)

Table 21. Global Driverless Mining Trucks Company Evaluation Quadrant

Table 22. World Driverless Mining Trucks Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Driverless Mining Trucks Production Site of Key Manufacturer

Table 24. Driverless Mining Trucks Market: Company Product Type Footprint

Table 25. Driverless Mining Trucks Market: Company Product Application Footprint

Table 26. Driverless Mining Trucks Competitive Factors

Table 27. Driverless Mining Trucks New Entrant and Capacity Expansion Plans

Table 28. Driverless Mining Trucks Mergers & Acquisitions Activity

Table 29. United States VS China Driverless Mining Trucks Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Driverless Mining Trucks Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Driverless Mining Trucks Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Driverless Mining Trucks Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Driverless Mining Trucks Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Driverless Mining Trucks Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Driverless Mining Trucks Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Driverless Mining Trucks Production Market Share (2021-2026)

Table 37. China Based Driverless Mining Trucks Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Driverless Mining Trucks Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Driverless Mining Trucks Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Driverless Mining Trucks Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Driverless Mining Trucks Production Market Share (2021-2026)

Table 42. Rest of World Based Driverless Mining Trucks Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Driverless Mining Trucks Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Driverless Mining Trucks Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Driverless Mining Trucks Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Driverless Mining Trucks Production Market Share (2021-2026)

Table 47. World Driverless Mining Trucks Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Driverless Mining Trucks Production by Type (2021-2026) & (Units)

Table 49. World Driverless Mining Trucks Production by Type (2027-2032) & (Units)

Table 50. World Driverless Mining Trucks Production Value by Type (2021-2026) & (USD Million)

Table 51. World Driverless Mining Trucks Production Value by Type (2027-2032) & (USD Million)

Table 52. World Driverless Mining Trucks Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Driverless Mining Trucks Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Driverless Mining Trucks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Driverless Mining Trucks Production by Application (2021-2026) & (Units)

Table 56. World Driverless Mining Trucks Production by Application (2027-2032) & (Units)

Table 57. World Driverless Mining Trucks Production Value by Application (2021-2026) & (USD Million)

Table 58. World Driverless Mining Trucks Production Value by Application (2027-2032) & (USD Million)

Table 59. World Driverless Mining Trucks Average Price by Application (2021-2026) & (K US\$/Unit)

Table 60. World Driverless Mining Trucks Average Price by Application (2027-2032) & (K US\$/Unit)

Table 61. Caterpillar Basic Information, Manufacturing Base and Competitors

Table 62. Caterpillar Major Business

Table 63. Caterpillar Driverless Mining Trucks Product and Services

Table 64. Caterpillar Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 65. Caterpillar Recent Developments/Updates
- Table 66. Caterpillar Competitive Strengths & Weaknesses
- Table 67. Belaz Basic Information, Manufacturing Base and Competitors
- Table 68. Belaz Major Business
- Table 69. Belaz Driverless Mining Trucks Product and Services
- Table 70. Belaz Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Belaz Recent Developments/Updates
- Table 72. Belaz Competitive Strengths & Weaknesses
- Table 73. Liebherr Basic Information, Manufacturing Base and Competitors
- Table 74. Liebherr Major Business
- Table 75. Liebherr Driverless Mining Trucks Product and Services
- Table 76. Liebherr Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Liebherr Recent Developments/Updates
- Table 78. Liebherr Competitive Strengths & Weaknesses
- Table 79. Komatsu Basic Information, Manufacturing Base and Competitors
- Table 80. Komatsu Major Business
- Table 81. Komatsu Driverless Mining Trucks Product and Services
- Table 82. Komatsu Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Komatsu Recent Developments/Updates
- Table 84. Komatsu Competitive Strengths & Weaknesses
- Table 85. Hitachi Construction Machinery Basic Information, Manufacturing Base and Competitors
- Table 86. Hitachi Construction Machinery Major Business
- Table 87. Hitachi Construction Machinery Driverless Mining Trucks Product and Services
- Table 88. Hitachi Construction Machinery Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. Hitachi Construction Machinery Recent Developments/Updates
- Table 90. Hitachi Construction Machinery Competitive Strengths & Weaknesses
- Table 91. Volvo Basic Information, Manufacturing Base and Competitors
- Table 92. Volvo Major Business
- Table 93. Volvo Driverless Mining Trucks Product and Services
- Table 94. Volvo Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. Volvo Recent Developments/Updates

- Table 96. Volvo Competitive Strengths & Weaknesses
- Table 97. XCMG Machinery Basic Information, Manufacturing Base and Competitors
- Table 98. XCMG Machinery Major Business
- Table 99. XCMG Machinery Driverless Mining Trucks Product and Services
- Table 100. XCMG Machinery Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. XCMG Machinery Recent Developments/Updates
- Table 102. XCMG Machinery Competitive Strengths & Weaknesses
- Table 103. SANY Basic Information, Manufacturing Base and Competitors
- Table 104. SANY Major Business
- Table 105. SANY Driverless Mining Trucks Product and Services
- Table 106. SANY Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. SANY Recent Developments/Updates
- Table 108. SANY Competitive Strengths & Weaknesses
- Table 109. Inner Mongolia North Hauler Joint Stock Co.,Ltd. Basic Information, Manufacturing Base and Competitors
- Table 110. Inner Mongolia North Hauler Joint Stock Co.,Ltd. Major Business
- Table 111. Inner Mongolia North Hauler Joint Stock Co.,Ltd. Driverless Mining Trucks Product and Services
- Table 112. Inner Mongolia North Hauler Joint Stock Co.,Ltd. Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Inner Mongolia North Hauler Joint Stock Co.,Ltd. Recent Developments/Updates
- Table 114. Inner Mongolia North Hauler Joint Stock Co.,Ltd. Competitive Strengths & Weaknesses
- Table 115. TONLY Basic Information, Manufacturing Base and Competitors
- Table 116. TONLY Major Business
- Table 117. TONLY Driverless Mining Trucks Product and Services
- Table 118. TONLY Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. TONLY Recent Developments/Updates
- Table 120. TONLY Competitive Strengths & Weaknesses
- Table 121. Epiroc Basic Information, Manufacturing Base and Competitors
- Table 122. Epiroc Major Business
- Table 123. Epiroc Driverless Mining Trucks Product and Services
- Table 124. Epiroc Driverless Mining Trucks Production (Units), Price (K US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Epiroc Recent Developments/Updates

Table 126. Epiroc Competitive Strengths & Weaknesses

Table 127. Scania Basic Information, Manufacturing Base and Competitors

Table 128. Scania Major Business

Table 129. Scania Driverless Mining Trucks Product and Services

Table 130. Scania Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Scania Recent Developments/Updates

Table 132. Scania Competitive Strengths & Weaknesses

Table 133. Yutong Basic Information, Manufacturing Base and Competitors

Table 134. Yutong Major Business

Table 135. Yutong Driverless Mining Trucks Product and Services

Table 136. Yutong Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Yutong Recent Developments/Updates

Table 138. Yutong Competitive Strengths & Weaknesses

Table 139. Breton Technology Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 140. Breton Technology Co., Ltd Major Business

Table 141. Breton Technology Co., Ltd Driverless Mining Trucks Product and Services

Table 142. Breton Technology Co., Ltd Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Breton Technology Co., Ltd Recent Developments/Updates

Table 144. Breton Technology Co., Ltd Competitive Strengths & Weaknesses

Table 145. Sunward Intelligent Equipment Co.,Ltd Basic Information, Manufacturing Base and Competitors

Table 146. Sunward Intelligent Equipment Co.,Ltd Major Business

Table 147. Sunward Intelligent Equipment Co.,Ltd Driverless Mining Trucks Product and Services

Table 148. Sunward Intelligent Equipment Co.,Ltd Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Sunward Intelligent Equipment Co.,Ltd Recent Developments/Updates

Table 150. Sunward Intelligent Equipment Co.,Ltd Competitive Strengths & Weaknesses

Table 151. Zoomlion Basic Information, Manufacturing Base and Competitors

Table 152. Zoomlion Major Business

Table 153. Zoomlion Driverless Mining Trucks Product and Services

Table 154. Zoomlion Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. Zoomlion Recent Developments/Updates

Table 156. Zoomlion Competitive Strengths & Weaknesses

Table 157. Sandvik Basic Information, Manufacturing Base and Competitors

Table 158. Sandvik Major Business

Table 159. Sandvik Driverless Mining Trucks Product and Services

Table 160. Sandvik Driverless Mining Trucks Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 161. Sandvik Recent Developments/Updates

Table 162. Sandvik Competitive Strengths & Weaknesses

Table 163. Global Key Players of Driverless Mining Trucks Upstream (Raw Materials)

Table 164. Global Driverless Mining Trucks Typical Customers

Table 165. Driverless Mining Trucks Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Driverless Mining Trucks Picture
- Figure 2. World Driverless Mining Trucks Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Driverless Mining Trucks Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Driverless Mining Trucks Production (2021-2032) & (Units)
- Figure 5. World Driverless Mining Trucks Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Driverless Mining Trucks Production Value Market Share by Region (2021-2032)
- Figure 7. World Driverless Mining Trucks Production Market Share by Region (2021-2032)
- Figure 8. North America Driverless Mining Trucks Production (2021-2032) & (Units)
- Figure 9. Europe Driverless Mining Trucks Production (2021-2032) & (Units)
- Figure 10. China Driverless Mining Trucks Production (2021-2032) & (Units)
- Figure 11. Japan Driverless Mining Trucks Production (2021-2032) & (Units)
- Figure 12. Driverless Mining Trucks Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Driverless Mining Trucks Consumption (2021-2032) & (Units)
- Figure 15. World Driverless Mining Trucks Consumption Market Share by Region (2021-2032)
- Figure 16. United States Driverless Mining Trucks Consumption (2021-2032) & (Units)
- Figure 17. China Driverless Mining Trucks Consumption (2021-2032) & (Units)
- Figure 18. Europe Driverless Mining Trucks Consumption (2021-2032) & (Units)
- Figure 19. Japan Driverless Mining Trucks Consumption (2021-2032) & (Units)
- Figure 20. South Korea Driverless Mining Trucks Consumption (2021-2032) & (Units)
- Figure 21. ASEAN Driverless Mining Trucks Consumption (2021-2032) & (Units)
- Figure 22. India Driverless Mining Trucks Consumption (2021-2032) & (Units)
- Figure 23. Producer Shipments of Driverless Mining Trucks by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Driverless Mining Trucks Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Driverless Mining Trucks Markets in 2025
- Figure 26. United States VS China: Driverless Mining Trucks Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Driverless Mining Trucks Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Driverless Mining Trucks Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Driverless Mining Trucks Production Market Share 2025

Figure 30. China Based Manufacturers Driverless Mining Trucks Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Driverless Mining Trucks Production Market Share 2025

Figure 32. World Driverless Mining Trucks Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Driverless Mining Trucks Production Value Market Share by Type in 2025

Figure 34. Below 100t

Figure 35. 100-220t

Figure 36. Above 220t

Figure 37. World Driverless Mining Trucks Production Market Share by Type (2021-2032)

Figure 38. World Driverless Mining Trucks Production Value Market Share by Type (2021-2032)

Figure 39. World Driverless Mining Trucks Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Driverless Mining Trucks Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Driverless Mining Trucks Production Value Market Share by Application in 2025

Figure 42. Open-pit Mining

Figure 43. Underground Mining

Figure 44. World Driverless Mining Trucks Production Market Share by Application (2021-2032)

Figure 45. World Driverless Mining Trucks Production Value Market Share by Application (2021-2032)

Figure 46. World Driverless Mining Trucks Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 47. Driverless Mining Trucks Industry Chain

Figure 48. Driverless Mining Trucks Procurement Model

Figure 49. Driverless Mining Trucks Sales Model

Figure 50. Driverless Mining Trucks Sales Channels, Direct Sales, and Distribution

Figure 51. Methodology

Figure 52. Research Process and Data Source

I would like to order

Product name: Global Driverless Mining Trucks Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G6D4E1295A01EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6D4E1295A01EN.html>