

Global Driverless Delivery Vehicle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Driverless Delivery Vehicle market size is expected to reach \$ 1544 million by 2032, rising at a market growth of 35.6% CAGR during the forecast period (2026-2032).

In 2025, global production of Driverless Delivery Vehicle reached 34,880 units, with an average global market price of approximately \$5,078 per unit and an industry-average gross margin of 29.02%.

Key upstream raw materials include structural materials, powertrains and batteries, and sensor hardware.

Upstream suppliers include CATL, Hesai, Esar Tech, NXP, NVIDIA, and others.

Downstream customers include JD, Alibaba, Amazon, DHL, China Post, and others.

A Driverless Delivery Vehicle is a logistics transport vehicle equipped with autonomous driving technology that can carry out goods transportation and delivery tasks without human intervention. Typically, these vehicles use multi-sensor fusion, such as LiDAR, cameras, and radar, for environmental perception, and employ autonomous planning and control algorithms for navigation, obstacle avoidance, and transportation management. Driverless delivery vehicles are applied in last-mile delivery, intra-campus logistics, warehouse-to-warehouse transportation, and short- to mid-range delivery scenarios, helping reduce labor costs, improve operational efficiency, and enhance delivery safety.

The global driverless delivery vehicle market has entered a pivotal stage of large-scale

commercialization in 2026. Once defined by small pilot programs, the industry has grown into a multi-billion-dollar sector marked by aggressive fleet expansions and the integration of autonomous logistics into urban and industrial life.

The global key companies in the Driverless Delivery Vehicle market include Neolix, Zelos, Changsha Xingshen Intelligent Technology, Cartken, Rino.ai, etc. In 2025, the five largest players accounted for 90.11% of revenue.

The market is primarily driven by a structural labor shortage in the logistics sector and the growth of e-commerce. Autonomous vehicles address the 'last-mile' problem, which often accounts for over 50% of shipping costs. By replacing human-led vans with electric autonomous bots, companies can significantly reduce per-delivery labor costs. However, challenges remain, including high capital expenditures, fragmented regulations, and public trust issues, as sidewalk congestion and mapping hazards can create friction in dense urban areas.

China has emerged as the global leader in volume and industrial deployment, with companies like Alibaba, JD.com, and Meituan operating tens of thousands of units. The United States excels in AI-driven innovation and venture-backed solutions, with firms such as Serve Robotics and Starship Technologies dominating urban food delivery and campus networks. Europe focuses on regulatory-led approaches, exemplified by Germany, which allows Level 4 autonomous operations on public roads without human safety drivers. The UAE is rapidly developing autonomous logistics, aiming to make 25% of transportation autonomous by 2030, supported by smart city initiatives and investment.

Current applications are diversified. urban & industrial logistics remain dominant for larger, road-legal autonomous vans, while food and beverage delivery drives demand for light-duty DDVs. Looking ahead, the market is shifting toward a 'Robot-as-a-Service' (RaaS) model, lowering barriers for small and medium enterprises. By 2030, autonomous solutions are projected to manage a lot of urban parcel deliveries, supported by edge AI that enables vehicles to navigate complex environments with zero latency, even in signal-dead zones.

This report studies the global Driverless Delivery Vehicle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Driverless Delivery Vehicle and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Driverless Delivery Vehicle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Driverless Delivery Vehicle total production and demand, 2021-2032, (Units)

Global Driverless Delivery Vehicle total production value, 2021-2032, (USD Million)

Global Driverless Delivery Vehicle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Driverless Delivery Vehicle consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Driverless Delivery Vehicle domestic production, consumption, key domestic manufacturers and share

Global Driverless Delivery Vehicle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Driverless Delivery Vehicle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Driverless Delivery Vehicle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Driverless Delivery Vehicle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NEOLIX, Zelos, Changsha Xingshen Intelligent Technology, Cartken Inc., Rino.ai, Serve Robotics Inc., Minieye Technology, Starship Technologies, Robot.com, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Driverless Delivery Vehicle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Driverless Delivery Vehicle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Driverless Delivery Vehicle Market, Segmentation by Type:

Vision-dominant

LiDAR-fusion

Multi-sensor Fusion

Global Driverless Delivery Vehicle Market, Segmentation by Payload Capacity:

Payload Capacity 1,000kg

Global Driverless Delivery Vehicle Market, Segmentation by Operational Model:

Platform-operated Delivery Fleet

Operated by Third-party Logistics Service Providers

Others

Global Driverless Delivery Vehicle Market, Segmentation by Application:

Urban & Industrial Logistics

Retail Delivery

Companies Profiled:

NEOLIX

Zelos

Changsha Xingshen Intelligent Technology

Cartken Inc.

Rino.ai

Serve Robotics Inc.

Minieye Technology

Starship Technologies

Robot.com

Key Questions Answered:

1. How big is the global Driverless Delivery Vehicle market?
2. What is the demand of the global Driverless Delivery Vehicle market?
3. What is the year over year growth of the global Driverless Delivery Vehicle market?
4. What is the production and production value of the global Driverless Delivery Vehicle market?

5. Who are the key producers in the global Driverless Delivery Vehicle market?
6. What are the growth factors driving the market demand?

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