

# Global Drive Tray / Caddy Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Drive Tray / Caddy market size was valued at US\$ 3520 million in 2025 and is forecast to a readjusted size of US\$ 5931 million by 2032 with a CAGR of 7.7% during review period.

A Drive Tray (also called Drive Caddy) is a mechanical mounting enclosure used to hold, secure, and protect storage drives such as HDDs or SSDs inside servers, storage systems, workstations, and data center equipment. Its primary functions include enabling hot-swappable drive installation, ensuring mechanical stability, improving thermal management, and providing proper alignment and electrical connection with the storage backplane. Drive trays are commonly made of metal or engineered plastic and may include rails, locking mechanisms, ventilation structures, and LED indicator windows. They are designed to support various drive form factors such as 2.5-inch, 3.5-inch, and EDSFF drives. In 2025, global Hard Drive Tray / Drive Caddy production reached approximately 190.03 M units, with an average global market price of around US\$18 per unit. Annual production capacity is 205 M units. Gross Profit Margin: 29%. The hard drive tray / drive caddy industry sits within the broader data center hardware ecosystem. Upstream, it relies mainly on aluminum alloy, steel stamping, precision plastics, and basic mechanical components such as screws, latches, and EMI shielding parts. Midstream manufacturers include server OEMs (such as Dell, HPE, Lenovo) and ODMs (such as QCT, Wiyynn, Inventec), as well as specialized chassis and enclosure suppliers like Chenbro and AIC, who design and produce tray systems integrated with server platforms. Downstream demand is dominated by cloud service providers, enterprise data centers, telecom operators, and storage system vendors, where trays are typically bundled as part of server/storage deployments rather than sold as standalone products. This product is highly standardized but strategically important.

Although each tray has a relatively low unit price, it plays a critical role in enabling high-density storage, hot-swap maintenance, and system reliability in modern data centers. Its market is closely tied to server shipment cycles and AI-driven storage expansion, meaning growth is steady rather than explosive. In the long term, innovation will likely focus on higher-density designs (such as NVMe and EDSFF compatibility) and improved thermal/mechanical efficiency rather than fundamental product reinvention.

This report is a detailed and comprehensive analysis for global Drive Tray / Caddy market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Supported Drive Form Factor and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Drive Tray / Caddy market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drive Tray / Caddy market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drive Tray / Caddy market size and forecasts, by Supported Drive Form Factor and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Drive Tray / Caddy market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Drive Tray / Caddy

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Drive Tray / Caddy market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dell Technologies, Hewlett Packard Enterprise (HPE), Lenovo, Supermicro, IBM, Cisco Systems, Fujitsu, Inspur Electronic Information, Huawei Technologies, Quanta Cloud Technology (QCT), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Drive Tray / Caddy market is split by Supported Drive Form Factor and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Supported Drive Form Factor, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Supported Drive Form Factor

2.5-inch Drive Tray

3.5-inch Drive Tray

EDSFF Drive Tray

Multi-Form-Factor Drive Tray

#### Market segment by Installation Method

Hot-Swappable Drive Tray

Non-Hot-Swappable Drive Tray

## Market segment by Interface Compatibility

SATA Drive Tray

SAS Drive Tray

NVMe/U.2 Drive Tray

Universal Interface Drive Tray

## Market segment by Application

Hyperscale Cloud

Enterprise IT

Telecom & Edge

Storage OEM

HPC / AI Infrastructure

## Major players covered

Dell Technologies

Hewlett Packard Enterprise (HPE)

Lenovo

Supermicro

IBM

Cisco Systems

Fujitsu

Inspur Electronic Information

Huawei Technologies

Quanta Cloud Technology (QCT)

Wiwynn

Inventec Corporation

Chenbro Micom

AIC Inc.

ASUS

Gigabyte Technology

Tyan Computer

NetApp

Hitachi Vantara

Shenzhen Baoda Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Drive Tray / Caddy product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Drive Tray / Caddy, with price, sales quantity, revenue, and global market share of Drive Tray / Caddy from 2021 to 2026.

Chapter 3, the Drive Tray / Caddy competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Drive Tray / Caddy breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Supported Drive Form Factor and by Application, with sales market share and growth rate by Supported Drive Form Factor, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Drive Tray / Caddy market forecast, by regions, by Supported Drive Form Factor, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Drive Tray / Caddy.

Chapter 14 and 15, to describe Drive Tray / Caddy sales channel, distributors, customers, research findings and conclusion.

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