

Global Drive Tray / Caddy Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Drive Tray / Caddy market size is expected to reach \$ 5931 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

A Drive Tray (also called Drive Caddy) is a mechanical mounting enclosure used to hold, secure, and protect storage drives such as HDDs or SSDs inside servers, storage systems, workstations, and data center equipment. Its primary functions include enabling hot-swappable drive installation, ensuring mechanical stability, improving thermal management, and providing proper alignment and electrical connection with the storage backplane. Drive trays are commonly made of metal or engineered plastic and may include rails, locking mechanisms, ventilation structures, and LED indicator windows. They are designed to support various drive form factors such as 2.5-inch, 3.5-inch, and EDSFF drives. In 2025, global Hard Drive Tray / Drive Caddy production reached approximately 190.03 M units, with an average global market price of around US\$18 per unit. Annual production capacity is 205 M units. Gross Profit Margin: 29%. The hard drive tray / drive caddy industry sits within the broader data center hardware ecosystem. Upstream, it relies mainly on aluminum alloy, steel stamping, precision plastics, and basic mechanical components such as screws, latches, and EMI shielding parts. Midstream manufacturers include server OEMs (such as Dell, HPE, Lenovo) and ODMs (such as QCT, Wiyynn, Inventec), as well as specialized chassis and enclosure suppliers like Chenbro and AIC, who design and produce tray systems integrated with server platforms. Downstream demand is dominated by cloud service providers, enterprise data centers, telecom operators, and storage system vendors, where trays are typically bundled as part of server/storage deployments rather than sold as standalone products. This product is highly standardized but strategically important. Although each tray has a relatively low unit price, it plays a critical role in enabling high-density storage, hot-swap maintenance, and system reliability in modern data centers.

Its market is closely tied to server shipment cycles and AI-driven storage expansion, meaning growth is steady rather than explosive. In the long term, innovation will likely focus on higher-density designs (such as NVMe and EDSFF compatibility) and improved thermal/mechanical efficiency rather than fundamental product reinvention.

This report studies the global Drive Tray / Caddy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drive Tray / Caddy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drive Tray / Caddy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drive Tray / Caddy total production and demand, 2021-2032, (K Units)

Global Drive Tray / Caddy total production value, 2021-2032, (USD Million)

Global Drive Tray / Caddy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Drive Tray / Caddy consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Drive Tray / Caddy domestic production, consumption, key domestic manufacturers and share

Global Drive Tray / Caddy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Drive Tray / Caddy production by Supported Drive Form Factor, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Drive Tray / Caddy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Drive Tray / Caddy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dell Technologies, Hewlett Packard Enterprise (HPE), Lenovo, Supermicro, IBM, Cisco Systems, Fujitsu, Inspur Electronic Information, Huawei Technologies, Quanta Cloud Technology (QCT), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Drive Tray / Caddy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Supported Drive Form Factor, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drive Tray / Caddy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drive Tray / Caddy Market, Segmentation by Supported Drive Form Factor:

2.5-inch Drive Tray

3.5-inch Drive Tray

EDSFF Drive Tray

Multi-Form-Factor Drive Tray

Global Drive Tray / Caddy Market, Segmentation by Installation Method:

Hot-Swappable Drive Tray

Non-Hot-Swappable Drive Tray

Global Drive Tray / Caddy Market, Segmentation by Interface Compatibility:

SATA Drive Tray

SAS Drive Tray

NVMe/U.2 Drive Tray

Universal Interface Drive Tray

Global Drive Tray / Caddy Market, Segmentation by Application:

Hyperscale Cloud

Enterprise IT

Telecom & Edge

Storage OEM

HPC / AI Infrastructure

Companies Profiled:

Dell Technologies

Hewlett Packard Enterprise (HPE)

Lenovo

Supermicro

IBM

Cisco Systems

Fujitsu

Inspur Electronic Information

Huawei Technologies

Quanta Cloud Technology (QCT)

Wiwynn

Inventec Corporation

Chenbro Micom

AIC Inc.

ASUS

Gigabyte Technology

Tyan Computer

NetApp

Hitachi Vantara

Shenzhen Baoda Technology

Key Questions Answered:

1. How big is the global Drive Tray / Caddy market?
2. What is the demand of the global Drive Tray / Caddy market?
3. What is the year over year growth of the global Drive Tray / Caddy market?
4. What is the production and production value of the global Drive Tray / Caddy market?
5. Who are the key producers in the global Drive Tray / Caddy market?
6. What are the growth factors driving the market demand?

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