

Global Drip Irrigation Valve Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G88B134A407EEN.html>

Date: July 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: G88B134A407EEN

Abstracts

The global Drip Irrigation Valve market size is expected to reach \$ 733 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032). Global sales of drip irrigation valves reached 20 million units in 2025, with an average price of \$25 per unit.

Drip irrigation valves are pipe fittings that connect the main irrigation pipe to the drip tape/pipe, enabling precise irrigation by controlling the opening and closing of the pipe. Their core functions are regulating water flow, allocating irrigation areas, preventing dripper clogging, and improving water resource utilization. Common sizes are 16mm and 20mm, requiring drilling into the main pipe for installation to suit different irrigation scenarios.

Upstream: raw material suppliers (plastic granules, metal filter media, electronic control modules) and technology R&D institutions; Midstream: valve manufacturers and system integrators; Downstream: agricultural growers, cooperatives, and agricultural parks, with end-use scenarios covering field crops, fruit trees, vegetables, and greenhouses.

Key market drivers primarily include the following factors:

The Development of Water-Saving Agriculture Drives Demand for Precision Control

Market growth for drip irrigation valves is primarily driven by the increasing demand for agricultural water conservation and precision irrigation. Drip irrigation systems rely on valves to regulate the water supply schedule for different plots, crops, and irrigation zones, thereby ensuring uniform water distribution while minimizing water loss through evaporation and seepage. As the scale of farming expands, particularly in arid and semi-

arid regions, high-standard agricultural lands, facility-based agriculture, and cash crop cultivation?agricultural production places increasingly stringent demands on irrigation stability, zone-specific management, and water resource utilization efficiency. As a core component for controlling the pipeline network, drip irrigation valves directly influence system pressure, flow rate, start-stop response times, and irrigation uniformity; consequently, their value as a critical component in modern water-saving irrigation projects continues to rise.

Large-Scale Farming and Integrated Water-Fertilizer Management Drive Application Expansion

Settings such as orchards, vegetable production bases, greenhouses, cotton fields, vineyards, and flower farms require highly refined management of water and fertilizer inputs. These environments necessitate the synergistic operation of drip irrigation valves alongside filters, fertilizer injectors, pressure regulators, controllers, and sensors to achieve scheduled, quantitative, and zone-specific irrigation. Compared to manual valve operation, the use of automatic valves, solenoid valves, and pressure-compensating valves reduces the need for manual inspections and minimizes operational errors, thereby enhancing management efficiency across large-scale farming operations. As the agricultural landscape shifts from a model dominated by dispersed individual households toward consolidation within cooperatives, commercial farms, and agribusinesses, the demand for standardization, automation, and remote control capabilities in irrigation systems is intensifying?a trend that is driving the evolution of drip irrigation valves from low-end, generic components into high-reliability, mission-critical control components.

The Development of Smart Agriculture Enhances the Value of Intelligent Valves

Smart agriculture drives the deep integration of drip irrigation valves with IoT control platforms, soil moisture monitoring systems, meteorological data, and crop models. This transformation elevates valves beyond mere mechanical switches, positioning them instead as critical execution nodes within precision irrigation systems. Users are increasingly prioritizing valve attributes such as corrosion resistance, clog resistance, operational lifespan, pressure tolerance range, and the stability of remote control capabilities?with particularly stringent demands placed on material quality and sealing performance in environments involving fertilizer-laden water, poor water quality, or prolonged outdoor exposure. Future market competition will center on capabilities related to automation adaptability, low-power communication, valve longevity, ease of operation and maintenance, and system integration services, thereby driving the

evolution of drip irrigation valves toward greater intelligence and enhanced durability.

This report studies the global Drip Irrigation Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Drip Irrigation Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Drip Irrigation Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Drip Irrigation Valve total production and demand, 2021-2032, (Units)

Global Drip Irrigation Valve total production value, 2021-2032, (USD Million)

Global Drip Irrigation Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Drip Irrigation Valve consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Drip Irrigation Valve domestic production, consumption, key domestic manufacturers and share

Global Drip Irrigation Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Drip Irrigation Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Drip Irrigation Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Drip Irrigation Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Netafim^{IL}?, Rivulis^{IL}?, Rain Bird^{US}?, DIG Corporation^{US}?, Toro^{US}?, Access Irrigation^{GB}?, Orbia^{MX}?, Dayu saved water^{CN}?, Hunter Irrigation^{US}?, Xinjiang Tianye^{CN}?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Drip Irrigation Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Drip Irrigation Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Drip Irrigation Valve Market, Segmentation by Type:

Flexible Bypass Valve

Anti-locking Threaded Bypass Valve

Socket Bypass Valve

Global Drip Irrigation Valve Market, Segmentation by Technology:

Manual Control

Semi-automatic Control

Fully Automatic Control

Global Drip Irrigation Valve Market, Segmentation by Pressure Rating:

0.1?0.4 MPa

0.4?1 MPa

Above 1 MPa

Global Drip Irrigation Valve Market, Segmentation by Application:

Field Crops

Fruits & Nuts

Vegetable Crops

Other Crops

Companies Profiled:

Netafim?IL?

Rivulis?IL?

Rain Bird?US?

DIG Corporation?US?

Toro?US?

Access Irrigation?GB?

Orbia?MX?

Dayu saved water?CN?

Hunter Irrigation?US?

Xinjiang Tianye?CN?

Bermad?IL?

Nourish farmers and save water?CN?

Jain Irrigation Systems?IN?

Gandhalikar Agrotech?IN?

GreenPlains Irritech?CN?

Kubota?JP?

Key Questions Answered:

1. How big is the global Drip Irrigation Valve market?
2. What is the demand of the global Drip Irrigation Valve market?
3. What is the year over year growth of the global Drip Irrigation Valve market?
4. What is the production and production value of the global Drip Irrigation Valve market?
5. Who are the key producers in the global Drip Irrigation Valve market?
6. What are the growth factors driving the market demand?

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